VOTE SUMMARY REPORT

Date range covered : 07/01/2025 to 06/30/2026 LOCATION(S): ALL LOCATIONS INSTITUTION ACCOUNT(S): MAWER TBAL

Advanced Drainage Systems, Inc.

Meeting Date: 07/17/2025 **Country:** USA **Ticker:** WMS
Record Date: 05/23/2025 **Meeting Type:** Annual
Primary Security ID: 00790R104

Shares Voted: 4,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director D. Scott Barbour	Mgmt	For	For
1b	Elect Director Anesa T. Chaibi	Mgmt	For	For
1c	Elect Director Michael B. Coleman	Mgmt	For	For
1d	Elect Director Robert M. Eversole	Mgmt	For	For
1e	Elect Director Alexander R. Fischer	Mgmt	For	For
1f	Elect Director Tanya D. Fratto	Mgmt	For	For
1g	Elect Director Kelly S. Gast	Mgmt	For	For
1h	Elect Director M.A. (Mark) Haney	Mgmt	For	For
1i	Elect Director Luther C. Kissam, IV	Mgmt	For	For
1j	Elect Director Manuel J. Perez de la Mesa	Mgmt	For	For
1k	Elect Director Anil Seetharam	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

ICON plc

Meeting Date: 07/22/2025 **Country:** Ireland **Ticker:** ICLR
Record Date: 05/23/2025 **Meeting Type:** Annual
Primary Security ID: G4705A100

Shares Voted: 9,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ciaran Murray	Mgmt	For	For
1.2	Elect Director Steve Cutler	Mgmt	For	For

ICON plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.3	Elect Director Rónán Murphy	Mgmt	For	For
1.4	Elect Director John Climax	Mgmt	For	For
1.5	Elect Director Julie O'Neill	Mgmt	For	For
1.6	Elect Director Eugene McCague	Mgmt	For	For
1.7	Elect Director Linda Grais	Mgmt	For	For
1.8	Elect Director Anne Whitaker	Mgmt	For	For
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For
3	Ratify Ernst & Young as Auditors and Authorize Their Remuneration	Mgmt	For	For
4	Authorize Issue of Equity	Mgmt	For	For
5	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For
6	Authorize Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
7	Authorize Market Purchase of Ordinary Shares	Mgmt	For	For
8	Approve the Price Range for the Reissuance of Shares	Mgmt	For	For

Bajaj Finance Limited

Meeting Date: 07/24/2025 **Country:** India **Ticker:** 500034
Record Date: 07/17/2025 **Meeting Type:** Annual
Primary Security ID: Y0547D153

Shares Voted: 162,224

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Dividends	Mgmt	For	For
3	Reelect Anup Kumar Saha as Director	Mgmt	For	For
4	Approve Makarand M. Joshi & Co., Practicing Company Secretaries as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
5	Approve Issuance of Non-Convertible Debentures through Private Placement	Mgmt	For	For

Bajaj Finance Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Approve Material Related Party Transactions with Bajaj Housing Finance Limited	Mgmt	For	For
7	Approve Material Related Party Transactions with Bajaj Allianz Life Insurance Company Limited	Mgmt	For	For
8	Amend Employee Stock Option Scheme, 2009	Mgmt	For	For
9	Approve Grant of Employee Stock Options to the Employees of Holding and/or Subsidiary Company(ies) of the Company under Employee Stock Option Scheme, 2009	Mgmt	For	For
10	Approve Acquisition of Shares from Secondary Market by the Trust for the Implementation of Employee Stock Option Scheme, 2009	Mgmt	For	For

Wise Plc

Meeting Date: 07/28/2025 **Country:** United Kingdom **Ticker:** WISE

Record Date: 07/24/2025 **Meeting Type:** Special

Primary Security ID: G97229101

Shares Voted: 271,844

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Introduction of a New Jersey Holding Company	Mgmt	For	For
2	Amend Articles of Association	Mgmt	For	For
3	Approve Re-registration of the Company as a Private Limited Company by the Name of Wise Limited	Mgmt	For	For
4	Adopt New Articles of Association	Mgmt	For	For

Wise Plc

Meeting Date: 07/28/2025 **Country:** United Kingdom **Ticker:** WISE

Record Date: 07/24/2025 **Meeting Type:** Court

Primary Security ID: G97229101

Wise Plc

Shares Voted: 271,844

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Court Meeting for Holders of A Shares	Mgmt		
1	Approve Scheme of Arrangement	Mgmt	For	For

HDFC Bank Ltd.

Meeting Date: 08/08/2025 **Country:** India **Ticker:** 500180
Record Date: 08/01/2025 **Meeting Type:** Annual
Primary Security ID: Y3119P190

Shares Voted: 199,044

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Standalone Financial Statements and Statutory Reports	Mgmt	For	For
2	Accept Consolidated Financial Statements and Statutory Reports	Mgmt	For	For
3	Approve Dividend	Mgmt	For	For
4	Reelect Kaizad Bharucha as Director	Mgmt	For	For
5	Reelect Renu Karnad as Director	Mgmt	For	For
6	Approve B S R & Co. LLP, Chartered Accountants as Joint Statutory Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
7	Authorize Issuance of Long-Term Bonds (Financing of Infrastructure and Affordable housing), Perpetual Debt Instruments (Part of Additional Tier I Capital) and Tier II Capital Bonds Through Private Placement Mode	Mgmt	For	For
8	Approve Bhandari & Associates as Secretarial Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Koninklijke Ahold Delhaize NV

Meeting Date: 08/08/2025 | **Country:** Netherlands | **Ticker:** AD
Record Date: 07/11/2025 | **Meeting Type:** Extraordinary Shareholders
Primary Security ID: N0074E105

Shares Voted: 115,526

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Extraordinary Meeting Agenda	Mgmt		
1.	Open Meeting	Mgmt		
2.	Elect Wiebe Draijer to Supervisory Board	Mgmt	For	For
3.	Close Meeting	Mgmt		

HDFC Bank Limited

Meeting Date: 08/21/2025 | **Country:** India | **Ticker:** 500180
Record Date: 07/19/2025 | **Meeting Type:** Special
Primary Security ID: Y3119P190

Shares Voted: 199,044

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Postal Ballot	Mgmt		
1	Increase Authorized Share Capital and Amend Capital Clause of the Memorandum of Association	Mgmt	For	For
2	Approve Issuance of Bonus Shares	Mgmt	For	For

Ashtead Group Plc

Meeting Date: 09/02/2025 | **Country:** United Kingdom | **Ticker:** AHT
Record Date: 08/29/2025 | **Meeting Type:** Annual
Primary Security ID: G05320109

Shares Voted: 64,563

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	For
3	Approve Final Dividend	Mgmt	For	For

Ashtead Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Re-elect Paul Walker as Director	Mgmt	For	For
5	Re-elect Brendan Horgan as Director	Mgmt	For	For
6	Re-elect Angus Cockburn as Director	Mgmt	For	For
7	Re-elect Jill Easterbrook as Director	Mgmt	For	For
8	Re-elect Renata Ribeiro as Director	Mgmt	For	For
9	Re-elect Roy Twite as Director	Mgmt	For	For
10	Elect Nando Cesarone as Director	Mgmt	For	For
11	Elect James Singleton as Director	Mgmt	For	For
12	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
13	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
14	Authorise Issue of Equity	Mgmt	For	For
15	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
16	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
17	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
18	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

Alimentation Couche-Tard Inc.

Meeting Date: 09/03/2025 **Country:** Canada **Ticker:** ATD

Record Date: 07/09/2025 **Meeting Type:** Annual

Primary Security ID: 01626P148

Shares Voted: 50,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Alimentation Couche-Tard Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2.1	Elect Director Alain Bouchard	Mgmt	For	For
2.2	Elect Director Louis Vachon	Mgmt	For	For
2.3	Elect Director Jean Bernier	Mgmt	For	For
2.4	Elect Director Karinne Bouchard	Mgmt	For	For
2.5	Elect Director Eric Boyko	Mgmt	For	For
2.6	Elect Director Marie-Eve D'Amours	Mgmt	For	For
2.7	Elect Director Janice L. Fields	Mgmt	For	For
2.8	Elect Director Eric Fortin	Mgmt	For	For
2.9	Elect Director Richard Fortin	Mgmt	For	For
2.10	Elect Director Stephen J. Harper	Mgmt	For	For
2.11	Elect Director Melanie Kau	Mgmt	For	For
2.12	Elect Director Marie-Josee Lamothe	Mgmt	For	For
2.13	Elect Director Monique F. Leroux	Mgmt	For	For
2.14	Elect Director Alex Miller	Mgmt	For	For
2.15	Elect Director Real Plourde	Mgmt	For	For
2.16	Elect Director Louis Tetu	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
	Shareholder Proposals	Mgmt		
4	SP 1: Establish Formal Action Plan on Minimizing All Forms of Operations Waste	SH	Against	Against
5	SP 2: Disclose Languages Mastered by Employees	SH	Against	Against
6	SP 3: Disclose Language Mastered by Executives	SH	Against	Against
7	SP 4: Advisory Vote on Environmental Policies	SH	Against	For
8	SP 5: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For
9	SP 6: Disclose an Emissions Reduction Strategy	SH	Against	Against

Computer Modelling Group Ltd.

Meeting Date: 09/04/2025 **Country:** Canada **Ticker:** CMG
Record Date: 07/25/2025 **Meeting Type:** Annual
Primary Security ID: 205249105

Shares Voted: 66,034

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	For	For
2a	Elect Director Christine (Tina) M. Antony	Mgmt	For	For
2b	Elect Director Alexander M. Davern	Mgmt	For	For
2c	Elect Director Kenneth M. Dedeluk	Mgmt	For	For
2d	Elect Director Anuroop Duggal	Mgmt	For	For
2e	Elect Director Pramod Jain	Mgmt	For	For
2f	Elect Director Peter H. Kinash	Mgmt	For	For
2g	Elect Director Andrew Pastor	Mgmt	For	For
2h	Elect Director Birgit Troy	Mgmt	For	For
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Arm Holdings Plc

Meeting Date: 09/09/2025 **Country:** United Kingdom **Ticker:** ARM
Record Date: 07/31/2025 **Meeting Type:** Annual
Primary Security ID: 042068205

Shares Voted: 4,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	Against
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For
4	Authorize the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
5	Elect Masayoshi Son as Director	Mgmt	For	Against
6	Elect Rene Haas as Director	Mgmt	For	Against

Arm Holdings Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7	Elect Ronald D. Fisher as Director	Mgmt	For	Against
8	Elect Jeffrey A. Sine as Director	Mgmt	For	Against
9	Elect Karen E. Dykstra as Director	Mgmt	For	For
10	Elect Rosemary Schooler as Director	Mgmt	For	For
11	Elect Paul E. Jacobs as Director	Mgmt	For	For
12	Elect Young Sohn as Director	Mgmt	For	For

NIKE, Inc.

Meeting Date: 09/09/2025
Country: USA
Ticker: NKE
Record Date: 07/09/2025
Meeting Type: Annual
Primary Security ID: 654106103

Shares Voted: 32,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mónica Gil	Mgmt	For	For
1b	Elect Director John Rogers, Jr.	Mgmt	For	For
1c	Elect Director Robert Swan	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Auto Trader Group Plc

Meeting Date: 09/18/2025
Country: United Kingdom
Ticker: AUTO
Record Date: 09/16/2025
Meeting Type: Annual
Primary Security ID: G06708104

Shares Voted: 49,320

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	For
3	Approve Final Dividend	Mgmt	For	For

Auto Trader Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Re-elect Matt Davies as Director	Mgmt	For	For
5	Re-elect Nathan Coe as Director	Mgmt	For	For
6	Re-elect Catherine Faiers as Director	Mgmt	For	For
7	Re-elect Jamie Warner as Director	Mgmt	For	For
8	Re-elect Jasvinder Gakhal as Director	Mgmt	For	For
9	Re-elect Geeta Gopalan as Director	Mgmt	For	For
10	Re-elect Amanda James as Director	Mgmt	For	For
11	Elect Megan Quinn as Director	Mgmt	For	For
12	Elect Adam Jay as Director	Mgmt	For	For
13	Reappoint KPMG LLP as Auditors	Mgmt	For	For
14	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For
15	Authorise Issue of Equity	Mgmt	For	For
16	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
17	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
18	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
19	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

Wise Plc

Meeting Date: 09/25/2025 **Country:** Jersey **Ticker:** WISE
Record Date: 09/23/2025 **Meeting Type:** Annual
Primary Security ID: G9723Y105

Shares Voted: 312,820

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	For

Wise Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For
5	Elect Emmanuel Thomassin as Director	Mgmt	For	For
6	Re-elect David Wells as Director	Mgmt	For	For
7	Re-elect Kristo Kaarmann as Director	Mgmt	For	For
8	Re-elect Elizabeth Chambers as Director	Mgmt	For	For
9	Re-elect Terri Duhon as Director	Mgmt	For	For
10	Re-elect Clare Gilmartin as Director	Mgmt	For	For
11	Re-elect Alastair Rampell as Director	Mgmt	For	For
12	Re-elect Hooi Ling Tan as Director	Mgmt	For	For
13	Authorise UK Political Donations and Expenditure	Mgmt	For	For
14	Authorise Issue of Equity	Mgmt	For	For
15	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
16	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
17	Authorise Market Purchase of A Shares	Mgmt	For	For
18	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

First National Financial Corporation

Meeting Date: 09/30/2025 **Country:** Canada **Ticker:** FN

Record Date: 08/21/2025 **Meeting Type:** Special

Primary Security ID: 33564P103

Shares Voted: 11,012

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Acquisition by Regal Bidco Inc.	Mgmt	For	For

Paychex, Inc.

Meeting Date: 10/09/2025 **Country:** USA **Ticker:** PAYX
Record Date: 08/11/2025 **Meeting Type:** Annual
Primary Security ID: 704326107

Shares Voted: 8,466

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Martin Mucci	Mgmt	For	For
1b	Elect Director Thomas F. Bonadio	Mgmt	For	For
1c	Elect Director Joseph G. Doody	Mgmt	For	For
1d	Elect Director John B. Gibson	Mgmt	For	For
1e	Elect Director Pamela A. Joseph	Mgmt	For	For
1f	Elect Director Theresa M. Payton	Mgmt	For	For
1g	Elect Director Kevin A. Price	Mgmt	For	For
1h	Elect Director Joseph M. Tucci	Mgmt	For	For
1i	Elect Director Joseph M. Velli	Mgmt	For	For
1j	Elect Director Kara Wilson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

The Procter & Gamble Company

Meeting Date: 10/14/2025 **Country:** USA **Ticker:** PG
Record Date: 08/15/2025 **Meeting Type:** Annual
Primary Security ID: 742718109

Shares Voted: 21,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director B. Marc Allen	Mgmt	For	For
1b	Elect Director Craig Arnold	Mgmt	For	For
1c	Elect Director Brett Biggs	Mgmt	For	For
1d	Elect Director Sheila Bonini	Mgmt	For	For
1e	Elect Director Amy L. Chang	Mgmt	For	For
1f	Elect Director Shailesh Jejurikar	Mgmt	For	For
1g	Elect Director Joseph Jimenez	Mgmt	For	For

The Procter & Gamble Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director Christopher Kempczinski	Mgmt	For	For
1i	Elect Director Debra L. Lee	Mgmt	For	For
1j	Elect Director Christine M. McCarthy	Mgmt	For	For
1k	Elect Director Ashley McEvoy	Mgmt	For	For
1l	Elect Director Jon R. Moeller	Mgmt	For	For
1m	Elect Director Robert J. Portman	Mgmt	For	For
1n	Elect Director Rajesh Subramaniam	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Report on Efforts to Reduce Plastic Use	SH	Against	Against

CACI International Inc.

Meeting Date: 10/16/2025 **Country:** USA **Ticker:** CACI

Record Date: 08/25/2025 **Meeting Type:** Annual

Primary Security ID: 127190304

Shares Voted: 8,100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Lisa S. Disbrow	Mgmt	For	For
1b	Elect Director Susan M. Gordon	Mgmt	For	For
1c	Elect Director William L. Jews	Mgmt	For	For
1d	Elect Director Ryan D. McCarthy	Mgmt	For	For
1e	Elect Director John S. Mengucci	Mgmt	For	For
1f	Elect Director Scott C. Morrison	Mgmt	For	For
1g	Elect Director Philip O. Nolan	Mgmt	For	For
1h	Elect Director Debora A. Plunkett	Mgmt	For	For
1i	Elect Director Stanton D. Sloane	Mgmt	For	For
1j	Elect Director Charles L. Szews	Mgmt	For	For

CACI International Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

AstraZeneca PLC

Meeting Date: 11/03/2025 **Country:** United Kingdom **Ticker:** AZN
Record Date: 10/30/2025 **Meeting Type:** Special
Primary Security ID: G0593M107

Shares Voted: 24,132

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Adopt New Articles of Association	Mgmt	For	For

Wolters Kluwer NV

Meeting Date: 11/03/2025 **Country:** Netherlands **Ticker:** WKL
Record Date: 10/06/2025 **Meeting Type:** Extraordinary Shareholders
Primary Security ID: N9643A197

Shares Voted: 36,645

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Extraordinary Meeting Agenda	Mgmt		
1.	Open Meeting	Mgmt		
2.a.	Elect Rose Lee to Supervisory Board	Mgmt	For	For
2.b.	Elect Hikmet Ersek to Supervisory Board	Mgmt	For	For
3.	Close Meeting	Mgmt		

KLA Corporation

Meeting Date: 11/05/2025 **Country:** USA **Ticker:** KLAC
Record Date: 09/10/2025 **Meeting Type:** Annual
Primary Security ID: 482480100

KLA Corporation

Shares Voted: 600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert Calderoni	Mgmt	For	For
1.2	Elect Director Jason Conley	Mgmt	For	For
1.3	Elect Director Tracy Embree	Mgmt	For	For
1.4	Elect Director Jeneanne Hanley	Mgmt	For	For
1.5	Elect Director Kevin Kennedy	Mgmt	For	For
1.6	Elect Director Michael McMullen	Mgmt	For	For
1.7	Elect Director Victor Peng	Mgmt	For	For
1.8	Elect Director Jamie Samath	Mgmt	For	For
1.9	Elect Director Susan Taylor	Mgmt	For	For
1.10	Elect Director Richard P. Wallace	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Novo Nordisk A/S

Meeting Date: 11/14/2025 **Country:** Denmark **Ticker:** NOVO.B

Record Date: 11/07/2025 **Meeting Type:** Extraordinary Shareholders

Primary Security ID: K72807140

Shares Voted: 30,467

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Shareholder Proposals Submitted by Novo Nordisk Foundation and Novo Holdings A/S	Mgmt		
1.1	Elect Lars Rebien Sorensen (Chair) as New Director	SH	None	For
1.2	Elect Cees de Jong (Vice Chair) as New Director	SH	None	For
1.3.1	Elect Britt Meelby Jensen as New Director	SH	None	For
1.3.2	Elect Mikael Dolsten as New Director	SH	None	For
1.3.3	Elect Stephan Engels as New Director	SH	None	For

ResMed Inc.

Meeting Date: 11/19/2025 **Country:** USA **Ticker:** RMD
Record Date: 09/23/2025 **Meeting Type:** Annual
Primary Security ID: 761152107

Shares Voted: 4,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Carol Burt	Mgmt	For	For
1b	Elect Director Christopher DelOrefice	Mgmt	For	For
1c	Elect Director Jan De Witte	Mgmt	For	For
1d	Elect Director Karen Drexler	Mgmt	For	For
1e	Elect Director Michael "Mick" Farrell	Mgmt	For	For
1f	Elect Director Peter Farrell	Mgmt	For	For
1g	Elect Director Harjit Gill	Mgmt	For	For
1h	Elect Director John Hernandez	Mgmt	For	For
1i	Elect Director Nicole Mowad-Nassar	Mgmt	For	For
1j	Elect Director Desney Tan	Mgmt	For	For
1k	Elect Director Ronald "Ron" Taylor	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For

Ferguson Enterprises Inc.

Meeting Date: 12/03/2025 **Country:** USA **Ticker:** FERG
Record Date: 10/08/2025 **Meeting Type:** Annual
Primary Security ID: 31488V107

Shares Voted: 14,542

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Rekha Agrawal	Mgmt	For	For
1b	Elect Director Kelly Baker	Mgmt	For	For
1c	Elect Director Rick Beckwitt	Mgmt	For	For
1d	Elect Director Bill Brundage	Mgmt	For	For

Ferguson Enterprises Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1e	Elect Director Geoff Drabble	Mgmt	For	For
1f	Elect Director Cathy Halligan	Mgmt	For	For
1g	Elect Director Brian May	Mgmt	For	For
1h	Elect Director James S. Metcalf	Mgmt	For	For
1i	Elect Director Kevin Murphy	Mgmt	For	For
1j	Elect Director Alan Murray	Mgmt	For	For
1k	Elect Director Suzanne Wood	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Microsoft Corporation

Meeting Date: 12/05/2025 **Country:** USA **Ticker:** MSFT
Record Date: 09/30/2025 **Meeting Type:** Annual
Primary Security ID: 594918104

Shares Voted: 14,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Reid G. Hoffman	Mgmt	For	For
1b	Elect Director Hugh F. Johnston	Mgmt	For	For
1c	Elect Director Teri L. List	Mgmt	For	For
1d	Elect Director Catherine MacGregor	Mgmt	For	For
1e	Elect Director Mark A. L. Mason	Mgmt	For	For
1f	Elect Director Satya Nadella	Mgmt	For	For
1g	Elect Director Sandra E. Peterson	Mgmt	For	For
1h	Elect Director Penny S. Pritzker	Mgmt	For	For
1i	Elect Director John David Rainey	Mgmt	For	For
1j	Elect Director Charles W. Scharf	Mgmt	For	For
1k	Elect Director John W. Stanton	Mgmt	For	For
1l	Elect Director Emma N. Walmsley	Mgmt	For	For

Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Report on Risks of Microsoft's ESP being Utilized for Censorship of Legitimate Speech	SH	Against	Against
6	Report on Risks of Censorship in Generative Artificial Intelligence	SH	Against	Against
7	Report on AI Data Usage Oversight	SH	Against	Against
8	Report on Risks of Operating in Countries with Significant Human Rights Concerns	SH	Against	For
9	Human Rights Risk Assessment	SH	Against	For
10	Report on Risks of Using Artificial Intelligence and Machine Learning Tools for Oil and Gas Development and Production	SH	Against	Against

OSI Systems, Inc.

Meeting Date: 12/11/2025 **Country:** USA **Ticker:** OSIS
Record Date: 10/15/2025 **Meeting Type:** Annual
Primary Security ID: 671044105

Shares Voted: 17,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Deepak Chopra	Mgmt	For	For
1b	Elect Director Ajay Mehra	Mgmt	For	For
1c	Elect Director William F. Ballhaus	Mgmt	For	For
1d	Elect Director Kelli Bernard	Mgmt	For	For
1e	Elect Director Gerald Chizever	Mgmt	For	For
1f	Elect Director James B. Hawkins	Mgmt	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Richards Packaging Income Fund

Meeting Date: 12/11/2025 **Country:** Canada **Ticker:** RPI.UN
Record Date: 10/27/2025 **Meeting Type:** Special
Primary Security ID: 763102100

Shares Voted: 28,860

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Conversion from Open-Ended, Limited Purpose Trust to Corporation	Mgmt	For	For
2	Approve Equity Incentive Plan	Mgmt	For	For

Sangoma Technologies Corporation

Meeting Date: 12/16/2025 **Country:** Canada **Ticker:** STC
Record Date: 11/11/2025 **Meeting Type:** Annual/Special
Primary Security ID: 80100R408

Shares Voted: 82,798

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Allan Brett	Mgmt	For	For
1b	Elect Director Al Guarino	Mgmt	For	For
1c	Elect Director Marc Lederman	Mgmt	For	For
1d	Elect Director Giovanna (Joanne) Moretti	Mgmt	For	For
1e	Elect Director Charles Salameh	Mgmt	For	For
1f	Elect Director April Walker	Mgmt	For	For
1g	Elect Director Norman A. Worthington, III	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Approve Amended and Restated Omnibus Plan	Mgmt	For	For

Hamamatsu Photonics KK

Meeting Date: 12/19/2025 **Country:** Japan **Ticker:** 6965
Record Date: 09/30/2025 **Meeting Type:** Annual
Primary Security ID: J18270108

Hamamatsu Photonics KK

Shares Voted: 100,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 19	Mgmt	For	For
2.1	Elect Director Maruno, Tadashi	Mgmt	For	For
2.2	Elect Director Kato, Hisaki	Mgmt	For	For
2.3	Elect Director Suzuki, Takayuki	Mgmt	For	For
2.4	Elect Director Nozaki, Ken	Mgmt	For	For
2.5	Elect Director Toriyama, Naofumi	Mgmt	For	For
2.6	Elect Director Mori, Kazuhiko	Mgmt	For	For
2.7	Elect Director Kurihara, Kazue	Mgmt	For	For
2.8	Elect Director Hirose, Takuo	Mgmt	For	For
2.9	Elect Director Minoshima, Kaoru	Mgmt	For	For
2.10	Elect Director Kimura, Takaaki	Mgmt	For	For

Diploma Plc

Meeting Date: 01/14/2026
Country: United Kingdom
Ticker: DPLM
Record Date: 01/12/2026
Meeting Type: Annual
Primary Security ID: G27664112

Shares Voted: 43,295

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Final Dividend	Mgmt	For	For
3	Re-elect David Lowden as Director	Mgmt	For	For
4	Re-elect Johnny Thomson as Director	Mgmt	For	For
5	Elect Wilson Ng as Director	Mgmt	For	For
6	Re-elect Jennifer Ward as Director	Mgmt	For	For
7	Re-elect Geraldine Huse as Director	Mgmt	For	For
8	Re-elect Dean Finch as Director	Mgmt	For	For
9	Re-elect Janice Stipp as Director	Mgmt	For	For

Diploma Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
10	Re-elect Katie Bickerstaffe as Director	Mgmt	For	For
11	Elect Ian El-Mokadem as Director	Mgmt	For	For
12	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
13	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
14	Approve Remuneration Report	Mgmt	For	For
15	Authorise Issue of Equity	Mgmt	For	For
16	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
17	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
18	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
19	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

Becton, Dickinson and Company

Meeting Date: 01/27/2026 **Country:** USA **Ticker:** BDX
Record Date: 12/08/2025 **Meeting Type:** Annual
Primary Security ID: 075887109

Shares Voted: 10,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William M. Brown	Mgmt	For	For
1.2	Elect Director Carrie L. Byington	Mgmt	For	For
1.3	Elect Director R. Andrew Eckert	Mgmt	For	For
1.4	Elect Director Claire M. Fraser	Mgmt	For	For
1.5	Elect Director Gregory J. Hayes	Mgmt	For	For
1.6	Elect Director Jeffrey W. Henderson	Mgmt	For	For
1.7	Elect Director Robert L. Huffines	Mgmt	For	For
1.8	Elect Director Christopher Jones	Mgmt	For	For

Becton, Dickinson and Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Thomas E. Polen	Mgmt	For	For
1.10	Elect Director Timothy M. Ring	Mgmt	For	For
1.11	Elect Director Bertram L. Scott	Mgmt	For	For
1.12	Elect Director Joanne Waldstreicher	Mgmt	For	For
1.13	Elect Director Jacqueline Wright	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Visa Inc.

Meeting Date: 01/27/2026 **Country:** USA **Ticker:** V
Record Date: 12/01/2025 **Meeting Type:** Annual
Primary Security ID: 92826C839

Shares Voted: 14,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Lloyd A. Carney	Mgmt	For	For
1b	Elect Director Kermit R. Crawford	Mgmt	For	For
1c	Elect Director Francisco Javier Fernández-Carbajal	Mgmt	For	For
1d	Elect Director Teri L. List	Mgmt	For	For
1e	Elect Director John F. Lundgren	Mgmt	For	For
1f	Elect Director Ryan McInerney	Mgmt	For	For
1g	Elect Director Denise M. Morrison	Mgmt	For	For
1h	Elect Director Pamela Murphy	Mgmt	For	For
1i	Elect Director William Ready	Mgmt	For	For
1j	Elect Director Linda J. Rendle	Mgmt	For	For
1k	Elect Director Maynard G. Webb, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

Visa Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	Against
6	Provide Right to Act by Written Consent	SH	Against	For
7	Report on AI-Driven Online Sexual Exploitation	SH	Against	Against
8	Report on the Return on Investment of the Company's Inclusion Programs	SH	Against	Against

Waters Corporation

Meeting Date: 01/27/2026 **Country:** USA **Ticker:** WAT
Record Date: 12/19/2025 **Meeting Type:** Special
Primary Security ID: 941848103

Shares Voted: 16,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	For

Accenture Plc

Meeting Date: 01/28/2026 **Country:** Ireland **Ticker:** ACN
Record Date: 12/01/2025 **Meeting Type:** Annual
Primary Security ID: G1151C101

Shares Voted: 2,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Martin Brudermüller	Mgmt	For	For
1b	Elect Director Alan Jope	Mgmt	For	For
1c	Elect Director Nancy McKinstry	Mgmt	For	For
1d	Elect Director Jennifer Nason	Mgmt	For	For
1e	Elect Director Paula A. Price	Mgmt	For	For
1f	Elect Director Venkata (Murthy) Renduchintala	Mgmt	For	For
1g	Elect Director Arun Sarin	Mgmt	For	For

Accenture Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director Julie Sweet	Mgmt	For	For
1i	Elect Director Tracey T. Travis	Mgmt	For	For
1j	Elect Director Masahiko Uotani	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Ratify KPMG LLP as Auditors and Authorise Their Remuneration	Mgmt	For	Against
5	Authorize Board to Issue Shares under Irish Law	Mgmt	For	For
6	Authorize the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	Mgmt	For	For
7	Determine Price Range for Reissuance of Treasury Shares	Mgmt	For	For

CGI Inc.

Meeting Date: 01/28/2026 **Country:** Canada **Ticker:** GIB.A

Record Date: 12/01/2025 **Meeting Type:** Annual

Primary Security ID: 12532H104

Shares Voted: 26,141

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Francois Boulanger	Mgmt	For	For
1.2	Elect Director Sophie Brochu	Mgmt	For	For
1.3	Elect Director George A. Cope	Mgmt	For	For
1.4	Elect Director Jacynthe Cote	Mgmt	For	For
1.5	Elect Director Julie Godin	Mgmt	For	For
1.6	Elect Director Serge Godin	Mgmt	For	For
1.7	Elect Director Gilles Labbe	Mgmt	For	For
1.8	Elect Director Michael B. Pedersen	Mgmt	For	For
1.9	Elect Director Stephen S. Poloz	Mgmt	For	For
1.10	Elect Director Mary G. Powell	Mgmt	For	For
1.11	Elect Director Alison C. Reed	Mgmt	For	For
1.12	Elect Director George D. Schindler	Mgmt	For	For

CGI Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.13	Elect Director Kathy N. Waller	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
	Shareholder Proposals	Mgmt		
3	SP 1: Strengthen Participation in Annual General Meetings	SH	Against	For
4	SP 2: Enhance Transparency and Shareholder Dialogue in a Multiple Voting Shares Context	SH	Against	Against
5	SP 3: Adjust Governance Practices in Light of the Risks Related to Trade Tensions with the United States	SH	Against	Against
6	SP 4: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For

Valvoline Inc.

Meeting Date: 01/28/2026 **Country:** USA **Ticker:** VVV

Record Date: 12/01/2025 **Meeting Type:** Annual

Primary Security ID: 92047W101

Shares Voted: 21,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Chris Carr	Mgmt	For	For
1b	Elect Director Gerald W. Evans, Jr.	Mgmt	For	For
1c	Elect Director Lori A. Flees	Mgmt	For	For
1d	Elect Director Richard J. Freeland	Mgmt	For	For
1e	Elect Director Carol H. Kruse	Mgmt	For	For
1f	Elect Director Patrick S. Pacious	Mgmt	For	For
1g	Elect Director Jennifer L. Slater	Mgmt	For	For
1h	Elect Director Charles M. Sonsteby	Mgmt	For	For
1i	Elect Director Janet S. Wong	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Valvoline Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Approve Omnibus Stock Plan	Mgmt	For	Against

Compass Group Plc

Meeting Date: 02/05/2026 **Country:** United Kingdom **Ticker:** CPG
Record Date: 02/03/2026 **Meeting Type:** Annual
Primary Security ID: G23296208

Shares Voted: 155,457

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	For
3	Approve Final Dividend	Mgmt	For	For
4	Re-elect Ian Meakins as Director	Mgmt	For	For
5	Re-elect Dominic Blakemore as Director	Mgmt	For	For
6	Re-elect Petros Parras as Director	Mgmt	For	For
7	Re-elect Palmer Brown as Director	Mgmt	For	For
8	Re-elect Liat Ben-Zur as Director	Mgmt	For	For
9	Re-elect John Bryant as Director	Mgmt	For	For
10	Re-elect Juliana Chugg as Director	Mgmt	For	For
11	Re-elect Arlene Isaacs-Lowe as Director	Mgmt	For	For
12	Re-elect Anne-Francoise Nesmes as Director	Mgmt	For	For
13	Re-elect Sundar Raman as Director	Mgmt	For	For
14	Re-elect Leanne Wood as Director	Mgmt	For	For
15	Reappoint KPMG LLP as Auditors	Mgmt	For	For
16	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For

Compass Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
18	Approve SAYE Share Option Scheme	Mgmt	For	For
19	Approve Amendments to the Share Incentive Plan	Mgmt	For	For
20	Authorise Issue of Equity	Mgmt	For	For
21	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
22	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
24	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

TerraVest Industries Inc.

Meeting Date: 02/10/2026 **Country:** Canada **Ticker:** TVK
Record Date: 01/02/2026 **Meeting Type:** Annual/Special
Primary Security ID: 88105G103

Shares Voted: 16,556

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Charles Pellerin	Mgmt	For	For
1b	Elect Director Blair Cook	Mgmt	For	For
1c	Elect Director Dustin Haw	Mgmt	For	For
1d	Elect Director Dale H. Laniuk	Mgmt	For	For
1e	Elect Director Rocco Rossi	Mgmt	For	For
1f	Elect Director Michael (Mick) MacBean	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Amend Deferred Share Unit Plan	Mgmt	For	For

Calian Group Ltd.

Meeting Date: 02/12/2026 **Country:** Canada **Ticker:** CGY
Record Date: 12/15/2025 **Meeting Type:** Annual/Special
Primary Security ID: 12989J108

Calian Group Ltd.

Shares Voted: 28,330

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Josh Blair	Mgmt	For	For
1b	Elect Director Eric Demirian	Mgmt	For	For
1c	Elect Director Lisa Greatrix	Mgmt	For	For
1d	Elect Director Patrick Houston	Mgmt	For	For
1e	Elect Director David V. (Jake) Jacobson	Mgmt	For	For
1f	Elect Director Lori O'Neill	Mgmt	For	For
1g	Elect Director Young Park	Mgmt	For	For
1h	Elect Director Royden Ronald Richardson	Mgmt	For	For
1i	Elect Director Valerie Sorbie	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For

GDI Integrated Facility Services Inc.

Meeting Date: 02/23/2026 **Country:** Canada **Ticker:** GDI
Record Date: 01/20/2026 **Meeting Type:** Special
Primary Security ID: 361569205

Shares Voted: 9,212

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for Holders of Subordinate Voting and Multiple Voting Shares	Mgmt		
1	Approve Acquisition by 17567308 Canada Inc.	Mgmt	For	Against

Pathward Financial, Inc.

Meeting Date: 02/24/2026 **Country:** USA **Ticker:** CASH
Record Date: 12/31/2025 **Meeting Type:** Annual
Primary Security ID: 59100U108

Pathward Financial, Inc.

Shares Voted: 10,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Douglas J. Hajek	Mgmt	For	For
1.2	Elect Director Christopher ("Chris") Perretta	Mgmt	For	For
1.3	Elect Director Kendall E. Stork	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Siemens Energy AG

Meeting Date: 02/26/2026 **Country:** Germany **Ticker:** ENR

Record Date: 02/19/2026 **Meeting Type:** Annual

Primary Security ID: D6T47E106

Shares Voted: 6,504

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2024/25 (Non-Voting)	Mgmt		
2	Approve Allocation of Income and Dividends of EUR 0.70 per Share	Mgmt	For	For
3.1	Approve Discharge of Management Board Member Christian Bruch for Fiscal Year 2024/25	Mgmt	For	For
3.2	Approve Discharge of Management Board Member Maria Ferraro for Fiscal Year 2024/25	Mgmt	For	For
3.3	Approve Discharge of Management Board Member Karim Amin for Fiscal Year 2024/25	Mgmt	For	For
3.4	Approve Discharge of Management Board Member Tim Holt for Fiscal Year 2024/25	Mgmt	For	For

Siemens Energy AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3.5	Approve Discharge of Management Board Member Anne-Laure Parrical de Chammard for Fiscal Year 2024/25	Mgmt	For	For
3.6	Approve Discharge of Management Board Member Vinod Philip for Fiscal Year 2024/25	Mgmt	For	For
4.1	Approve Discharge of Supervisory Board Member Joe Kaeser for Fiscal Year 2024/25	Mgmt	For	For
4.2	Approve Discharge of Supervisory Board Member Robert Kensbock for Fiscal Year 2024/25	Mgmt	For	For
4.3	Approve Discharge of Supervisory Board Member Hubert Lienhard for Fiscal Year 2024/25	Mgmt	For	For
4.4	Approve Discharge of Supervisory Board Member Guenter Augustat for Fiscal Year 2024/25	Mgmt	For	For
4.5	Approve Discharge of Supervisory Board Member Manfred Baereis for Fiscal Year 2024/25	Mgmt	For	For
4.6	Approve Discharge of Supervisory Board Member Manuel Bloemers for Fiscal Year 2024/25	Mgmt	For	For
4.7	Approve Discharge of Supervisory Board Member Christine Bortenlaenger (until Feb. 20, 2025) for Fiscal Year 2024/25	Mgmt	For	For
4.8	Approve Discharge of Supervisory Board Member Anja-Isabel Dotzenrath (from Feb. 20, 2025) for Fiscal Year 2024/25	Mgmt	For	For
4.9	Approve Discharge of Supervisory Board Member Andrea Fehrmann for Fiscal Year 2024/25	Mgmt	For	For
4.10	Approve Discharge of Supervisory Board Member Andreas Feldmueller for Fiscal Year 2024/25	Mgmt	For	For
4.11	Approve Discharge of Supervisory Board Member Nadine Florian for Fiscal Year 2024/25	Mgmt	For	For

Siemens Energy AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4.12	Approve Discharge of Supervisory Board Member Sigmar Gabriel for Fiscal Year 2024/25	Mgmt	For	For
4.13	Approve Discharge of Supervisory Board Member Veronika Grimm for Fiscal Year 2024/25	Mgmt	For	For
4.14	Approve Discharge of Supervisory Board Member Juergen Kerner for Fiscal Year 2024/25	Mgmt	For	For
4.15	Approve Discharge of Supervisory Board Member Simone Menne for Fiscal Year 2024/25	Mgmt	For	For
4.16	Approve Discharge of Supervisory Board Member Hildegard Mueller (until Feb. 20, 2025) for Fiscal Year 2024/25	Mgmt	For	For
4.17	Approve Discharge of Supervisory Board Member Laurence Mulliez for Fiscal Year 2024/25	Mgmt	For	For
4.18	Approve Discharge of Supervisory Board Member Thomas Pfann for Fiscal Year 2024/25	Mgmt	For	For
4.19	Approve Discharge of Supervisory Board Member Matthias Rebellius for Fiscal Year 2024/25	Mgmt	For	For
4.20	Approve Discharge of Supervisory Board Member Cornelia Schau for Fiscal Year 2024/25	Mgmt	For	For
4.21	Approve Discharge of Supervisory Board Member Geisha Williams for Fiscal Year 2024/25	Mgmt	For	For
4.22	Approve Discharge of Supervisory Board Member Feiyu Xu (from Feb. 20, 2025) for Fiscal Year 2024/25	Mgmt	For	For
5.1	Ratify KPMG AG as Auditors for Fiscal Year 2025/26 and for the Review of Interim Financial Reports for the First Half of Fiscal Year 2025/26	Mgmt	For	For
5.2	Ratify KPMG AG as Auditor for Sustainability Reporting for Fiscal Year 2025/26	Mgmt	For	For
6	Approve Remuneration Report	Mgmt	For	Against

Siemens Energy AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7	Approve Remuneration of Supervisory Board	Mgmt	For	For

Warner Music Group Corp.

Meeting Date: 03/03/2026 **Country:** USA **Ticker:** WMG
Record Date: 01/06/2026 **Meeting Type:** Annual
Primary Security ID: 934550203

Shares Voted: 16,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert Kyncl	Mgmt	For	For
1b	Elect Director Lincoln Benet	Mgmt	For	Against
1c	Elect Director Len Blavatnik	Mgmt	For	Against
1d	Elect Director Valentin "Val" Blavatnik	Mgmt	For	Against
1e	Elect Director Mathias Döpfner	Mgmt	For	For
1f	Elect Director Nancy Dubuc	Mgmt	For	For
1g	Elect Director Noreena Hertz	Mgmt	For	Against
1h	Elect Director Ynon Kreiz	Mgmt	For	Against
1i	Elect Director Ceci Kurzman	Mgmt	For	Against
1j	Elect Director Michael Lynton	Mgmt	For	For
1k	Elect Director Donald A. Wagner	Mgmt	For	Against
2	Ratify KPMG LLP as Auditors	Mgmt	For	For

Cencora, Inc.

Meeting Date: 03/05/2026 **Country:** USA **Ticker:** COR
Record Date: 01/12/2026 **Meeting Type:** Annual
Primary Security ID: 03073E105

Shares Voted: 14,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Werner Baumann	Mgmt	For	For
1b	Elect Director Frank K. Clyburn	Mgmt	For	For
1c	Elect Director Ellen G. Cooper	Mgmt	For	For
1d	Elect Director D. Mark Durcan	Mgmt	For	For

Cencora, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1e	Elect Director Lon R. Greenberg	Mgmt	For	For
1f	Elect Director Lorence H. Kim	Mgmt	For	For
1g	Elect Director Robert P. Mauch	Mgmt	For	For
1h	Elect Director Redonda G. Miller	Mgmt	For	For
1i	Elect Director Dennis M. Nally	Mgmt	For	For
1j	Elect Director Lori J. Ryerkerk	Mgmt	For	For
1k	Elect Director Lauren M. Tyler	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Kone Oyj

Meeting Date: 03/05/2026 **Country:** Finland **Ticker:** KNEBV
Record Date: 02/23/2026 **Meeting Type:** Annual
Primary Security ID: X4551T105

Shares Voted: 48,344

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Open Meeting	Mgmt		
2	Call the Meeting to Order	Mgmt		
3	Designate Inspector or Shareholder Representative(s) of Minutes of Meeting	Mgmt		
4	Acknowledge Proper Convening of Meeting	Mgmt		
5	Prepare and Approve List of Shareholders	Mgmt		
6	Receive Financial Statements and Statutory Reports	Mgmt		
7	Accept Financial Statements and Statutory Reports	Mgmt	For	For
8	Approve Allocation of Income and Dividends of EUR 1.7975 per Class A Share and EUR 1.80 per Class B Share	Mgmt	For	For
9	Approve Discharge of Board and President	Mgmt	For	For
10	Approve Remuneration Report (Advisory Vote)	Mgmt	For	Against

Kone Oyj

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
11	Approve Remuneration of Directors in the Amount of EUR 220,000 for Chair, EUR 125,000 for Vice Chair and EUR 110,000 for Other Directors	Mgmt	For	For
12	Fix Number of Directors at Eight	Mgmt	For	For
13.a	Reelect Banmali Agrawala as New Director	Mgmt	For	For
13.b	Reelect Matti Alahuhta as Director	Mgmt	For	For
13.c	Reelect Susan Duinhoven as Director	Mgmt	For	For
13.d	Reelect Marika Fredriksson as Director	Mgmt	For	For
13.e	Elect Anna Herlin as New Director	Mgmt	For	For
13.f	Reelect Antti Herlin as Director	Mgmt	For	For
13.g	Reelect Jussi Herlin as Director	Mgmt	For	For
13.h	Reelect Timo Ihamuotila as Director	Mgmt	For	For
14	Approve Remuneration of Auditors	Mgmt	For	For
15	Fix Number of Auditors at One	Mgmt	For	For
16	Ratify Ernst & Young as Auditors	Mgmt	For	For
17	Approve Remuneration of Auditor for Sustainability Reporting	Mgmt	For	For
18	Appoint Ernst & Young as Auditor for Sustainability Reporting	Mgmt	For	For
19	Authorize Share Repurchase Program	Mgmt	For	For
20	Approve Issuance of Shares and Options without Preemptive Rights	Mgmt	For	Against
21	Close Meeting	Mgmt		

Mainstreet Equity Corp.

Meeting Date: 03/05/2026 **Country:** Canada **Ticker:** MEQ
Record Date: 01/29/2026 **Meeting Type:** Annual
Primary Security ID: 560915100

Mainstreet Equity Corp.

Shares Voted: 9,708

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Six	Mgmt	For	For
2.1	Elect Director Navjeet (Bob) S. Dhillon	Mgmt	For	For
2.2	Elect Director Joseph B. Amantea	Mgmt	For	For
2.3	Elect Director Ron B. Anderson	Mgmt	For	For
2.4	Elect Director Karanveer V. Dhillon	Mgmt	For	For
2.5	Elect Director Richard Grimaldi	Mgmt	For	For
2.6	Elect Director John Irwin	Mgmt	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

FinecoBank SpA

Meeting Date: 03/10/2026
Country: Italy
Ticker: FBK
Record Date: 02/27/2026
Meeting Type: Extraordinary Shareholders
Primary Security ID: T4R999104

Shares Voted: 220,704

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Extraordinary Business	Mgmt		
0010	Amend Company Bylaws Re: Articles 5, 13, and 23	Mgmt	For	For

HDFC Bank Limited

Meeting Date: 03/13/2026
Country: India
Ticker: 500180
Record Date: 02/06/2026
Meeting Type: Special
Primary Security ID: Y3119P190

Shares Voted: 364,088

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Postal Ballot	Mgmt		

HDFC Bank Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Material Related Party Transactions with HDB Financial Services Limited	Mgmt	For	For
2	Approve Material Related Party Transactions with HDFC Securities Limited	Mgmt	For	For
3	Approve Material Related Party Transactions with HDFC Life Insurance Company Limited	Mgmt	For	For
4	Approve Material Related Party Transactions with HDFC ERGO General Insurance Company Limited	Mgmt	For	For
5	Approve Reappointment and Remuneration of Kaizad Bharucha as Deputy Managing Director	Mgmt	For	For

SK hynix, Inc.

Meeting Date: 03/25/2026 **Country:** South Korea **Ticker:** 000660

Record Date: 12/31/2025 **Meeting Type:** Annual

Primary Security ID: Y8085F100

Shares Voted: 15,974

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Financial Statements and Allocation of Income	Mgmt	For	For
2.1	Amend Articles of Incorporation (Cumulative Voting)	Mgmt	For	For
2.2	Amend Articles of Incorporation (Commercial Act)	Mgmt	For	For
3	Elect Cha Seon-yong as Inside Director	Mgmt	For	For
4.1	Elect Jeong Deok-gyun as Outside Director	Mgmt	For	For
4.2	Elect Kim Jeong-won as Outside Director	Mgmt	For	For
4.3	Elect Choi Gang-guk as Outside Director	Mgmt	For	For
5	Elect Kim Jeong-gyu as Non-Independent Non-Executive Director	Mgmt	For	For
6	Elect Ko Seung-beom as Outside Director to Serve as an Audit Committee Member	Mgmt	For	For

SK hynix, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7.1	Elect Kim Jeong-won as a Member of Audit Committee	Mgmt	For	For
7.2	Elect Choi Gang-guk as a Member of Audit Committee	Mgmt	For	For
8	Approve Total Remuneration of Inside Directors and Outside Directors	Mgmt	For	For
9	Approval of Reduction of Capital Reserve	Mgmt	For	For
10	Approve Terms of Retirement Pay	Mgmt	For	For
11	Approval of the Plan for Holding and Disposition of Treasury Shares	Mgmt	For	For

CaixaBank SA

Meeting Date: 03/26/2026 **Country:** Spain **Ticker:** CABK

Record Date: 03/20/2026 **Meeting Type:** Annual

Primary Security ID: E2427M123

Shares Voted: 90,825

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For
1.2	Approve Non-Financial Information Statement	Mgmt	For	For
1.3	Approve Discharge of Board	Mgmt	For	For
2	Approve Allocation of Income and Dividends	Mgmt	For	For
3	Renew Appointment of PricewaterhouseCoopers as Auditor	Mgmt	For	For
4.1	Reelect Tomas Muniesa Arantegui as Director	Mgmt	For	For
4.2	Reelect Eduardo Javier Sanchiz Irazu as Director	Mgmt	For	For
4.3	Elect Ana Maria Garcia Fau as Director	Mgmt	For	For
4.4	Ratify Appointment of and Elect Pablo Arturo Forero Calderon as Director	Mgmt	For	For
5.1	Approve Reduction in Share Capital via Cancellation of Treasury Shares	Mgmt	For	For

CaixaBank SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5.2	Authorize Board to Issue Contingent Convertible Securities for up to EUR 3.5 Billion	Mgmt	For	For
6.1	Approve Remuneration of Directors	Mgmt	For	For
6.2	Approve Remuneration Policy	Mgmt	For	Against
6.3	Approve 2026 Variable Remuneration Scheme	Mgmt	For	For
6.4	Fix Maximum Variable Compensation Ratio	Mgmt	For	For
6.5	Advisory Vote on Remuneration Report	Mgmt	For	Against
7	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For
8	Receive Board of Directors Report	Mgmt		

Chugai Pharmaceutical Co., Ltd.

Meeting Date: 03/26/2026 **Country:** Japan **Ticker:** 4519
Record Date: 12/31/2025 **Meeting Type:** Annual
Primary Security ID: J06930101

Shares Voted: 52,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 147	Mgmt	For	For
2.1	Elect Director Okuda, Osamu	Mgmt	For	For
2.2	Elect Director Taniguchi, Iwaaki	Mgmt	For	For
2.3	Elect Director Iikura, Hitoshi	Mgmt	For	For
2.4	Elect Director Tateishi, Fumio	Mgmt	For	For
2.5	Elect Director Teramoto, Hideo	Mgmt	For	For
2.6	Elect Director Mitani, Kinuko	Mgmt	For	For
2.7	Elect Director Thomas Schinecker	Mgmt	For	For
2.8	Elect Director Teresa A. Graham	Mgmt	For	For
2.9	Elect Director Boris L. Zaitra	Mgmt	For	For
3	Approve Trust-Type Equity Compensation Plan	Mgmt	For	For

Blackline Safety Corp.

Meeting Date: 03/30/2026 **Country:** Canada **Ticker:** BLN
Record Date: 02/11/2026 **Meeting Type:** Annual
Primary Security ID: 092382100

Shares Voted: 55,252

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Seven	Mgmt	For	For
2a	Elect Director Cody Slater	Mgmt	For	For
2b	Elect Director Robert Herdman	Mgmt	For	For
2c	Elect Director Michael Hayduk	Mgmt	For	For
2d	Elect Director Brad Gilewich	Mgmt	For	For
2e	Elect Director Barbara Holzapfel	Mgmt	For	For
2f	Elect Director Jason Cohenour	Mgmt	For	For
2g	Elect Director Vasi Philomin	Mgmt	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Colliers International Group Inc.

Meeting Date: 03/31/2026 **Country:** Canada **Ticker:** CIGI
Record Date: 02/27/2026 **Meeting Type:** Annual/Special
Primary Security ID: 194693107

Shares Voted: 27,120

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director John (Jack) P. Curtin, Jr.	Mgmt	For	For
1B	Elect Director P. Jane Gavan	Mgmt	For	Withhold
1C	Elect Director Stephen J. Harper	Mgmt	For	For
1D	Elect Director Jay S. Hennick	Mgmt	For	For
1E	Elect Director Katherine M. Lee	Mgmt	For	Withhold
1F	Elect Director Poonam Puri	Mgmt	For	For
1G	Elect Director Benjamin F. Stein	Mgmt	For	Withhold
1H	Elect Director John M. Sullivan	Mgmt	For	For

Colliers International Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1I	Elect Director L. Frederick Sutherland	Mgmt	For	For
1J	Elect Director Edward Waitzer	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
4	Amend Stock Option Plan	Mgmt	For	Against

DBS Group Holdings Ltd.

Meeting Date: 03/31/2026 **Country:** Singapore **Ticker:** D05

Record Date: **Meeting Type:** Annual

Primary Security ID: Y20246107

Shares Voted: 76,980

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Adopt Financial Statements and Directors' and Auditors' Reports	Mgmt	For	For
2	Approve Final Dividend and Capital Return Dividend	Mgmt	For	For
3	Approve Directors' Remuneration	Mgmt	For	For
4	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
5	Elect Peter Seah Lim Huat as Director	Mgmt	For	For
6	Elect Punita Lal as Director	Mgmt	For	For
7	Elect Anthony Lim Weng Kin as Director	Mgmt	For	For
8	Elect David Ho Hing-Yuen as Director	Mgmt	For	For
9	Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights	Mgmt	For	For
10	Approve Issuance of Shares Pursuant to the DBSH Scrip Dividend Scheme	Mgmt	For	For
11	Authorize Share Repurchase Program	Mgmt	For	For

LIG Nex1 Co., Ltd.

Meeting Date: 03/31/2026 **Country:** South Korea **Ticker:** 079550
Record Date: 12/31/2025 **Meeting Type:** Annual
Primary Security ID: Y5277W107

Shares Voted: 4,464

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Financial Statements and Allocation of Income	Mgmt	For	For
2.1	Amend Articles of Incorporation (Cumulative Voting)	Mgmt	For	For
2.2	Amend Articles of Incorporation (Company Name)	Mgmt	For	For
2.3	Amend Articles of Incorporation (Convertible Securities)	Mgmt	For	Against
2.4	Amend Articles of Incorporation (Amendments Relating to Changes in Legislation)	Mgmt	For	For
3	Approve Terms of Retirement Pay	Mgmt	For	For
4	Elect Cha Sang-hun as Inside Director	Mgmt	For	For
5	Elect Kim Seung-ju as Outside Director to Serve as an Audit Committee Member	Mgmt	For	For
6	Approve Total Remuneration of Inside Directors and Outside Directors	Mgmt	For	For

Saab AB

Meeting Date: 04/01/2026 **Country:** Sweden **Ticker:** SAAB.B
Record Date: 03/24/2026 **Meeting Type:** Annual
Primary Security ID: W72838175

Shares Voted: 14,361

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Elect Chair of Meeting	Mgmt	For	For
2	Prepare and Approve List of Shareholders	Mgmt	For	For
3	Approve Agenda of Meeting	Mgmt	For	For
4	Designate Inspector(s) of Minutes of Meeting	Mgmt		

Saab AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Acknowledge Proper Convening of Meeting	Mgmt	For	For
6	Receive Financial Statements and Statutory Reports	Mgmt		
7	Receive President's Report	Mgmt		
8.a)	Accept Financial Statements and Statutory Reports	Mgmt	For	For
8.b)	Approve Allocation of Income and Dividends of SEK 2.40 Per Share	Mgmt	For	For
8.c.a	Approve Discharge of Lena Erixon	Mgmt	For	For
8.c.b	Approve Discharge of Henrik Henriksson	Mgmt	For	For
8.c.c	Approve Discharge of Micael Johansson	Mgmt	For	For
8.c.d	Approve Discharge of Danica Kragic Jensfelt	Mgmt	For	For
8.c.e	Approve Discharge of Johan Menckel	Mgmt	For	For
8.c.f	Approve Discharge of Bert Nordberg	Mgmt	For	For
8.c.g	Approve Discharge of Erika Soderberg Johnson	Mgmt	For	For
8.c.h	Approve Discharge of Sebastian Tham	Mgmt	For	For
8.c.i	Approve Discharge of Marcus Wallenberg	Mgmt	For	For
8.c.j	Approve Discharge of Joakim Westh	Mgmt	For	For
8.c.k	Approve Discharge of Anders Ynnerman	Mgmt	For	For
8.c.l	Approve Discharge of Goran Andersson	Mgmt	For	For
8.c.m	Approve Discharge of Stefan Andersson	Mgmt	For	For
8.c.n	Approve Discharge of Magnus Gustafsson	Mgmt	For	For
8.c.o	Approve Discharge of Tina Mikkelsen	Mgmt	For	For
8.c.p	Approve Discharge of Robert Hellgren	Mgmt	For	For
8.c.q	Approve Discharge of Lars Svensson	Mgmt	For	For
8.c.r	Approve Discharge of Joakim Davidsson Truuberg	Mgmt	For	For
8.c.s	Approve Discharge of CEO Micael Johansson	Mgmt	For	For

Saab AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
9.1	Determine Number of Members (10) and Deputy Members (0) of Board	Mgmt	For	For
9.2	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For
10.1	Approve Remuneration of Directors in the Amount of SEK 2.68 Million to Chair, SEK 1 Million for Vice Chair and SEK 890,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For
10.2	Approve Remuneration of Auditors	Mgmt	For	For
11.a)	Reelect Lena Erixon as Director	Mgmt	For	For
11.b)	Reelect Henrik Henriksson as Director	Mgmt	For	For
11.c)	Reelect Micael Johansson as Director	Mgmt	For	For
11.d)	Reelect Danica Kragic Jensfelt as Director	Mgmt	For	For
11.e)	Reelect Johan Menckel as Director	Mgmt	For	For
11.f)	Reelect Bert Nordberg as Director	Mgmt	For	For
11.g)	Reelect Erika Soderberg Johnson as Director	Mgmt	For	For
11.h)	Reelect Sebastian Tham as Director	Mgmt	For	For
11.i)	Reelect Marcus Wallenberg as Director	Mgmt	For	For
11.j)	Reelect Anders Ynnerman as Director	Mgmt	For	For
11.k)	Reelect Marcus Wallenberg as Board Chair	Mgmt	For	For
12	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For
13	Approve Remuneration Report	Mgmt	For	For
14.a)	Approve 2026 Share Matching Plan for All Employees; Approve 2026 Performance Share Program for Key Employees; Approve Special Projects 2026 Incentive Plan	Mgmt	For	For
14.b)	Approve Equity Plan Financing	Mgmt	For	For
14.c)	Approve Third Party Swap Agreement as Alternative Equity Plan Financing	Mgmt	For	Against

Saab AB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
15.a)	Approve 2027 Share Matching Plan for All Employees; Approve 2027 Performance Share Program for Key Employees; Approve Special Projects 2027 Incentive Plan	Mgmt	For	For
15.b)	Approve Equity Plan Financing	Mgmt	For	For
15.c)	Approve Third Party Swap Agreement as Alternative Equity Plan Financing	Mgmt	For	Against
16.a)	Authorize Share Repurchase Program	Mgmt	For	For
16.b)	Authorize Reissuance of Repurchased Shares	Mgmt	For	For
16.c)	Approve Equity Plan Financing	Mgmt	For	For
	Shareholder Proposal Submitted by Karin Sanden	Mgmt		
17.a)	Acknowledge the Correlation that Increased Emissions Lead to Increased Global Warming, which Leads to Increased Risk of War and Conflict, Increased Demand for Weapons Systems and Increased Profits for the Company	SH	Against	Against
17.b)	Approve Introduction of a Key Performance Indicator to Monitor how much the Year's Emissions are Estimated to Contribute to Global Warming and thus to Demand for Company's Products	SH	Against	Against
18	Close Meeting	Mgmt		

EQB Inc.

Meeting Date: 04/08/2026 **Country:** Canada **Ticker:** EQB

Record Date: 02/11/2026 **Meeting Type:** Annual

Primary Security ID: 26886R104

Shares Voted: 3,620

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Susan Ericksen	Mgmt	For	For
1b	Elect Director Joanne Ferstman	Mgmt	For	For
1c	Elect Director Kishore Kapoor	Mgmt	For	For
1d	Elect Director Yongah Kim	Mgmt	For	For
1e	Elect Director Marcos Lopez	Mgmt	For	For

EQB Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1f	Elect Director Michael (Mike) Pedersen	Mgmt	For	For
1g	Elect Director Rowan Saunders	Mgmt	For	For
1h	Elect Director Carolyn Schuetz	Mgmt	For	For
1i	Elect Director John Sullivan	Mgmt	For	For
1j	Elect Director Chadwick Westlake	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Koninklijke Ahold Delhaize NV

Meeting Date: 04/08/2026 **Country:** Netherlands **Ticker:** AD
Record Date: 03/11/2026 **Meeting Type:** Annual
Primary Security ID: N0074E105

Shares Voted: 112,674

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt		
1.	Open Meeting	Mgmt		
2.1.	Receive Report of Management Board (Non-Voting)	Mgmt		
2.2.	Discussion on Company's Corporate Governance Structure	Mgmt		
2.3.	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt		
2.4.	Adopt Financial Statements	Mgmt	For	For
2.5.	Approve Dividends	Mgmt	For	For
3.	Approve Remuneration Report	Mgmt	For	For
4.1.	Approve Discharge of Management Board	Mgmt	For	For
4.2.	Approve Discharge of Supervisory Board	Mgmt	For	For
5.1.	Reelect Pauline van der Meer Mohr to Supervisory Board	Mgmt	For	For
5.2.	Elect Neela Montgomery to Supervisory Board	Mgmt	For	For
6.1.	Reelect Jolanda Poots-Bijl to Management Board	Mgmt	For	For

Koninklijke Ahold Delhaize NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7.1.	Approve Amended Remuneration Policy for the Management Board	Mgmt	For	For
7.2.	Approve Amended Remuneration Policy for the Supervisory Board	Mgmt	For	For
8.1.	Ratify KPMG Accountants N.V. as Auditors	Mgmt	For	For
8.2.	Ratify KPMG Accountants N.V. to Carry Out the Assurance of the Company's Sustainability Reporting for the Financial Year 2027	Mgmt	For	For
9.1.	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For
9.2.	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For
9.3.	Authorize Board to Acquire Common Shares	Mgmt	For	For
9.4.	Approve Cancellation of Shares	Mgmt	For	For

AstraZeneca PLC

Meeting Date: 04/09/2026 **Country:** United Kingdom **Ticker:** AZN

Record Date: 04/07/2026 **Meeting Type:** Annual

Primary Security ID: G0593M107

Shares Voted: 23,132

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Dividends	Mgmt	For	For
3	Appoint KPMG LLP as Auditors	Mgmt	For	For
4	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For
5a	Re-elect Michel Demare as Director	Mgmt	For	For
5b	Re-elect Pascal Soriot as Director	Mgmt	For	For
5c	Re-elect Aradhana Sarin as Director	Mgmt	For	For
5d	Re-elect Philip Broadley as Director	Mgmt	For	For
5e	Re-elect Euan Ashley as Director	Mgmt	For	For

AstraZeneca PLC

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5f	Re-elect Birgit Conix as Director	Mgmt	For	For
5g	Re-elect Rene Haas as Director	Mgmt	For	For
5h	Re-elect Karen Knudsen as Director	Mgmt	For	For
5i	Re-elect Diana Layfield as Director	Mgmt	For	For
5j	Re-elect Anna Manz as Director	Mgmt	For	For
5k	Re-elect Sheri McCoy as Director	Mgmt	For	Against
5l	Re-elect Tony Mok as Director	Mgmt	For	For
5m	Re-elect Marcus Wallenberg as Director	Mgmt	For	For
6	Approve Remuneration Report	Mgmt	For	Against
7	Amend Performance Share Plan	Mgmt	For	For
8	Authorise UK Political Donations and Expenditure	Mgmt	For	For
9	Authorise Issue of Equity	Mgmt	For	For
10	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
11	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	Against
12	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
13	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

Nokia Oyj

Meeting Date: 04/09/2026 **Country:** Finland **Ticker:** NOKIA
Record Date: 03/26/2026 **Meeting Type:** Annual
Primary Security ID: X61873133

Shares Voted: 72,580

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Open Meeting	Mgmt		
2	Call the Meeting to Order	Mgmt		
3	Designate Inspector or Shareholder Representative(s) of Minutes of Meeting	Mgmt		

Nokia Oyj

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Acknowledge Proper Convening of Meeting	Mgmt		
5	Prepare and Approve List of Shareholders	Mgmt		
6	Receive Financial Statements and Statutory Reports	Mgmt		
7	Accept Financial Statements and Statutory Reports	Mgmt	For	For
8	Approve Allocation of Income and Dividends of EUR 0.14 Per Share	Mgmt	For	For
9	Approve Discharge of Board and President	Mgmt	For	For
10	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For
11	Approve Remuneration of Directors in the Amount of EUR 440,000 to Chair, EUR 210,000 to Vice Chair and EUR 185,000 to Other Directors; Approve Remuneration for Committee Work; Approve Meeting Fees	Mgmt	For	For
12	Fix Number of Directors at Ten	Mgmt	For	For
13.1	Reelect Timo Ahopelto as Director	Mgmt	For	For
13.2	Reelect Elizabeth Crain as Director	Mgmt	For	For
13.3	Reelect Thomas Dannenfeldt as Director	Mgmt	For	For
13.4	Reelect Pernille Erenbjerg as Director	Mgmt	For	For
13.5	Reelect Lisa Hook as Director	Mgmt	For	For
13.6	Reelect Timo Ihamuotila as Director	Mgmt	For	For
13.7	Reelect Mike McNamara as Director	Mgmt	For	For
13.8	Reelect Thomas Saueressig as Director	Mgmt	For	For
13.9	Elect Meredith Whittaker as New Director	Mgmt	For	For
13.10	Reelect Kai Oistamo as Director	Mgmt	For	For
14	Approve Remuneration of Auditor	Mgmt	For	For
15	Ratify Deloitte as Auditor	Mgmt	For	For
16	Approve Remuneration of Auditor for Sustainability Reporting	Mgmt	For	For
17	Appoint Deloitte as Auditor for Sustainability Reporting	Mgmt	For	For

Nokia Oyj

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
18	Authorize Share Repurchase Program	Mgmt	For	For
19	Approve Issuance of up to 550 Million Shares without Preemptive Rights	Mgmt	For	For
20	Close Meeting	Mgmt		

Richelieu Hardware Ltd.

Meeting Date: 04/09/2026 **Country:** Canada **Ticker:** RCH
Record Date: 03/05/2026 **Meeting Type:** Annual
Primary Security ID: 76329W103

Shares Voted: 118,801

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Sylvie Vachon	Mgmt	For	For
1.2	Elect Director Lucie Chabot	Mgmt	For	For
1.3	Elect Director Marie Lemay	Mgmt	For	For
1.4	Elect Director Pierre Pomerleau	Mgmt	For	For
1.5	Elect Director Luc Martin	Mgmt	For	For
1.6	Elect Director Richard Lord	Mgmt	For	For
1.7	Elect Director Marc Poulin	Mgmt	For	For
1.8	Elect Director Francois Gratton	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Royal Bank of Canada

Meeting Date: 04/09/2026 **Country:** Canada **Ticker:** RY
Record Date: 02/10/2026 **Meeting Type:** Annual
Primary Security ID: 780087102

Shares Voted: 66,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For
1.2	Elect Director Andrew A. Chisholm	Mgmt	For	For
1.3	Elect Director Jacynthe Côté	Mgmt	For	For

Royal Bank of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Toos N. Daruvala	Mgmt	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	For	For
1.7	Elect Director David McKay	Mgmt	For	For
1.8	Elect Director Amanda Norton	Mgmt	For	For
1.9	Elect Director Barry Perry	Mgmt	For	For
1.10	Elect Director Maryann Turcke	Mgmt	For	For
1.11	Elect Director Thierry Vandal	Mgmt	For	For
1.12	Elect Director Frank Vettese	Mgmt	For	For
1.13	Elect Director Jeffery Yabuki	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
	Shareholder Proposals	Mgmt		
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against
6	SP 6: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Against
7	SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Against
8	SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against
9	SP 9: Advisory Vote on Environmental Policies	SH	Against	Against
10	SP 10: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Against

Royal Bank of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
11	SP 11: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For

The Bank of Nova Scotia

Meeting Date: 04/14/2026 **Country:** Canada **Ticker:** BNS
Record Date: 02/17/2026 **Meeting Type:** Annual/Special
Primary Security ID: 064149107

Shares Voted: 75,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For
1.3	Elect Director W. Dave Dowrich	Mgmt	For	For
1.4	Elect Director Antonio Garza	Mgmt	For	For
1.5	Elect Director Michael B. Medline	Mgmt	For	For
1.6	Elect Director Lynn K. Patterson	Mgmt	For	For
1.7	Elect Director Una M. Power	Mgmt	For	For
1.8	Elect Director Aaron W. Regent	Mgmt	For	For
1.9	Elect Director Sandra J. Stuart	Mgmt	For	For
1.10	Elect Director L. Scott Thomson	Mgmt	For	For
1.11	Elect Director Steven C. Van Wyk	Mgmt	For	For
1.12	Elect Director Benita M. Warmbold	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Approve Remuneration of Directors	Mgmt	For	Against
4	Amend Bylaw Re: Administrative Amendments to By-law No. 1	Mgmt	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
	Shareholder Proposals	Mgmt		
6	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against

The Bank of Nova Scotia

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against
8	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against
9	SP 4: Adopt New Skill Diversification Policy	SH	Against	Against
10	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against
11	SP 6: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Against
12	SP 7: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against
13	SP 8: Advisory Vote on Environmental Policies	SH	Against	Against

AerCap Holdings NV

Meeting Date: 04/15/2026 **Country:** Netherlands **Ticker:** AER
Record Date: 03/18/2026 **Meeting Type:** Annual
Primary Security ID: N00985106

Shares Voted: 28,474

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt		
1.	Open Meeting	Mgmt		
2.	Approve Report of the Nomination and Compensation Committee	Mgmt	For	For
3.	Receive Board Report (Non-Voting)	Mgmt		
4.	Adopt Financial Statements	Mgmt	For	For
5.	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt		
6.	Approve Discharge of Directors	Mgmt	For	For
7a	Reelect Stacey Cartwright as Non-Executive Director	Mgmt	For	For
7b	Reelect Rita Forst as Non-Executive Director	Mgmt	For	For

AerCap Holdings NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7c	Reelect Robert Warden as Non-Executive Director	Mgmt	For	For
7d	Elect William Douglas as Non-Executive Director	Mgmt	For	For
8.	Approve Appointment of Peter L. Juhas as the Person Referred to in Article 16, Paragraph 8 of the Company's Articles of Association	Mgmt	For	For
9.	Ratify KPMG Accountants N.V. as Auditors	Mgmt	For	For
10a	Grant Board Authority to Issue Shares and Grant Rights to Subscribe for Shares	Mgmt	For	For
10b	Authorize Board to Exclude Preemptive Rights from Share Issuances under Item 10a	Mgmt	For	For
11a	Authorize Repurchase Shares	Mgmt	For	For
11b	Conditional Authorization to Repurchase Additional Shares	Mgmt	For	For
12.	Approve Increase in Number of Ordinary Shares for Issuance under the Equity Incentive Plan	Mgmt	For	For
13.	Approve Reduction in Share Capital through Cancellation of Shares	Mgmt	For	For
14.	Allow Questions	Mgmt		
15	Close Meeting	Mgmt		

Bank of Montreal

Meeting Date: 04/15/2026 **Country:** Canada **Ticker:** BMO
Record Date: 02/17/2026 **Meeting Type:** Annual
Primary Security ID: 063671101

Shares Voted: 40,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director George A. Cope	Mgmt	For	For
1.2	Elect Director Janice M. Babiak	Mgmt	For	For
1.3	Elect Director Craig W. Broderick	Mgmt	For	For
1.4	Elect Director Tammy L. Brown	Mgmt	For	For
1.5	Elect Director Hazel Claxton	Mgmt	For	For
1.6	Elect Director Diane L. Cooper	Mgmt	For	For

Bank of Montreal

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Stephen Dent	Mgmt	For	For
1.8	Elect Director Martin S. Eichenbaum	Mgmt	For	For
1.9	Elect Director David E. Harquail	Mgmt	For	For
1.10	Elect Director Eric R. La Flèche	Mgmt	For	For
1.11	Elect Director Brian McManus	Mgmt	For	For
1.12	Elect Director Lorraine Mitchelmore	Mgmt	For	For
1.13	Elect Director Madhu Ranganathan	Mgmt	For	For
1.14	Elect Director Darryl White	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
	Shareholder Proposals	Mgmt		
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against
6	SP 6: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Against
7	SP 7: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against
8	SP 8: Advisory Vote on Environmental Policies	SH	Against	Against

Fairfax Financial Holdings Limited

Meeting Date: 04/16/2026 **Country:** Canada **Ticker:** FFH

Record Date: 03/06/2026 **Meeting Type:** Annual

Primary Security ID: 303901102

Fairfax Financial Holdings Limited

Shares Voted: 2,903

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for Holders of Series K Preferred and Subordinate Voting Shares	Mgmt		
1.1	Elect Director Robert J. Gunn	Mgmt	For	For
1.2	Elect Director Karen L. Jurjevich	Mgmt	For	For
1.3	Elect Director Christine A. Magee	Mgmt	For	For
1.4	Elect Director R. William McFarland	Mgmt	For	For
1.5	Elect Director Christine N. McLean	Mgmt	For	For
1.6	Elect Director Brian J. Porter	Mgmt	For	For
1.7	Elect Director Timothy R. Price	Mgmt	For	For
1.8	Elect Director Lauren C. Templeton	Mgmt	For	For
1.9	Elect Director Benjamin P. Watsa	Mgmt	For	For
1.10	Elect Director V. Prem Watsa	Mgmt	For	For
1.11	Elect Director William C. Weldon	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
	Shareholder Proposal	Mgmt		
3	Financed Emissions Disclosure	SH	Against	For

Texas Instruments Incorporated

Meeting Date: 04/16/2026 **Country:** USA **Ticker:** TXN
Record Date: 02/23/2026 **Meeting Type:** Annual
Primary Security ID: 882508104

Shares Voted: 11,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mark Blinn	Mgmt	For	For
1b	Elect Director Todd Bluedorn	Mgmt	For	For
1c	Elect Director Janet Clark	Mgmt	For	For
1d	Elect Director Carrie Cox	Mgmt	For	For
1e	Elect Director Martin Craighead	Mgmt	For	For

Texas Instruments Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1f	Elect Director Reginald DesRoches	Mgmt	For	For
1g	Elect Director Curtis Farmer	Mgmt	For	For
1h	Elect Director Jean Hobby	Mgmt	For	For
1i	Elect Director Haviv Ilan	Mgmt	For	For
1j	Elect Director Ronald Kirk	Mgmt	For	For
1k	Elect Director Pamela Patsley	Mgmt	For	For
1l	Elect Director Robert Sanchez	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Provide Right to Act by Written Consent	SH	Against	For

The Toronto-Dominion Bank

Meeting Date: 04/16/2026 **Country:** Canada **Ticker:** TD

Record Date: 02/17/2026 **Meeting Type:** Annual

Primary Security ID: 891160509

Shares Voted: 121,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For
1.2	Elect Director Ana Arsov	Mgmt	For	For
1.3	Elect Director Cherie L. Brant	Mgmt	For	For
1.4	Elect Director Raymond Chun	Mgmt	For	For
1.5	Elect Director Elio R. Luongo	Mgmt	For	For
1.6	Elect Director John B. MacIntyre	Mgmt	For	For
1.7	Elect Director Keith G. Martell	Mgmt	For	For
1.8	Elect Director Nathalie M. Palladitcheff	Mgmt	For	For
1.9	Elect Director Frank J. Pearn	Mgmt	For	For
1.10	Elect Director S. Jane Rowe	Mgmt	For	For
1.11	Elect Director Nancy G. Tower	Mgmt	For	For
1.12	Elect Director Ajay K. Virmani	Mgmt	For	For
1.13	Elect Director Mary A. Winston	Mgmt	For	For

The Toronto-Dominion Bank

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.14	Elect Director Paul C. Wirth	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
4	Amend Stock Option Plan Re: Increase Number of Shares	Mgmt	For	Against
5	Amend Stock Option Plan Re: Shareholder Approval Requirement	Mgmt	For	Against
	Shareholder Proposals	Mgmt		
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against
6	SP 6: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Against
7	SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Against
8	SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against
9	SP 9: Advisory Vote on Environmental Policies	SH	Against	Against

PRIO SA

Meeting Date: 04/17/2026 **Country:** Brazil **Ticker:** PRIO3

Record Date: **Meeting Type:** Annual

Primary Security ID: P7S19Q109

PRIO SA

Shares Voted: 429,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Minutes of Meeting Summary	Mgmt	For	For
2	Approve Minutes of Meeting with Exclusion of Shareholder Names	Mgmt	For	For
3	Accept Financial Statements and Statutory Reports for Fiscal Year Ended Dec. 31, 2025	Mgmt	For	For
4	Approve Allocation of Income and Dividends	Mgmt	For	For
5	Fix Number of Directors at Eight	Mgmt	For	For
6	Elect Directors	Mgmt	For	For
7	In Case There is Any Change to the Board Slate Composition, May Your Votes Still be Counted for the Proposed Slate?	Mgmt	For	Against
	If Voting FOR on Item 8, Votes Are Distributed in Equal % Amongst Nominees voted FOR. If You Vote AGST, Contact Your Client Service Rep to Unequally Allocate % of Votes. If You Vote ABST, You Will Not Participate in Cumulative Voting.	Mgmt		
8	In Case Cumulative Voting Is Adopted, Do You Wish to Equally Distribute Your Votes Amongst the Nominees below?	Mgmt	For	For
9.1	Percentage of Votes to Be Assigned - Elect Emiliano Fernandes Lourenco Gomes as Director	Mgmt	None	For
9.2	Percentage of Votes to Be Assigned - Elect Felipe Bueno da Silva as Independent Director	Mgmt	None	For
9.3	Percentage of Votes to Be Assigned - Elect Felipe Villela Dias as Independent Director	Mgmt	None	For
9.4	Percentage of Votes to Be Assigned - Elect Flavio Vianna Ulhoa Canto as Director	Mgmt	None	For
9.5	Percentage of Votes to Be Assigned - Elect Gustavo Rocha Gattass as Independent Director	Mgmt	None	For

PRIO SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
9.6	Percentage of Votes to Be Assigned - Elect Marcia Raquel Cordeiro de Azevedo as Independent Director	Mgmt	None	For
9.7	Percentage of Votes to Be Assigned - Elect Nelson de Queiroz Sequeiros Tanure as Director	Mgmt	None	For
9.8	Percentage of Votes to Be Assigned - Elect Roberto Bernardes Monteiro as Director	Mgmt	None	For
10	Do You Wish to Adopt Cumulative Voting for the Election of the Members of the Board of Directors, Under the Terms of Article 141 of the Brazilian Corporate Law?	Mgmt	Against	Against
11	Do You Wish to Request Installation of a Fiscal Council, Under the Terms of Article 161 of the Brazilian Corporate Law?	Mgmt	For	For
12	Elect Fiscal Council Members	Mgmt	For	For
13	In Case One of the Nominees Leaves the Fiscal Council Slate Due to a Separate Minority Election, as Allowed Under Articles 161 and 240 of the Brazilian Corporate Law, May Your Votes Still Be Counted for the Proposed Slate?	Mgmt	For	Against
14	Approve Remuneration of Company's Management	Mgmt	For	Against
15	Approve Remuneration of Fiscal Council Members	Mgmt	For	For

Bio-Rad Laboratories, Inc.

Meeting Date: 04/21/2026 **Country:** USA **Ticker:** BIO

Record Date: 02/23/2026 **Meeting Type:** Annual

Primary Security ID: 090572207

Shares Voted: 5,142

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Melinda Litherland	Mgmt	For	For
1.2	Elect Director Arnold A. Pinkston	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For

Bio-Rad Laboratories, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For

DNB Bank ASA

Meeting Date: 04/21/2026 **Country:** Norway **Ticker:** DNB

Record Date: 04/14/2026 **Meeting Type:** Annual

Primary Security ID: R1R15X100

Shares Voted: 121,428

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Open Meeting; Elect Chair of Meeting	Mgmt	For	For
2	Approve Notice of Meeting and Agenda	Mgmt	For	For
3	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For
4	Accept Financial Statements and Statutory Reports; Approve Allocation of Income and Dividends of NOK 18 Per Share	Mgmt	For	For
5	Approve Reduction in Share Capital via Share Cancellation and Redemption of Shares Owned by the Norwegian State	Mgmt	For	For
6a	Authorize Share Repurchase Program and Cancellation of Repurchased Shares	Mgmt	For	For
6b	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
7	Authorize Board to Raise Debt Capital	Mgmt	For	For
8	Approve Remuneration Statement (Advisory)	Mgmt	For	For
9	Discuss Company's Corporate Governance Statement	Mgmt		
10	Elect Directors	Mgmt	For	For
11	Elect Members of Nominating Committee	Mgmt	For	For

DNB Bank ASA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
12	Approve Remuneration of Directors; Approve Remuneration for Committee Work	Mgmt	For	For
13	Approve Remuneration of Auditors	Mgmt	For	For

ASML Holding NV

Meeting Date: 04/22/2026 **Country:** Netherlands **Ticker:** ASML
Record Date: 03/25/2026 **Meeting Type:** Annual
Primary Security ID: N07059202

Shares Voted: 1,947

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt		
1	Open Meeting	Mgmt		
2	Discuss the Company's Business, Financial Situation and ESG Sustainability	Mgmt		
3.a.	Approve Remuneration Report	Mgmt	For	For
3.b.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For
3.c.	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt		
3.d.	Approve Dividends	Mgmt	For	For
4.a.	Approve Discharge of Management Board	Mgmt	For	For
4.b.	Approve Discharge of Supervisory Board	Mgmt	For	For
5	Approve Number of Shares for Management Board	Mgmt	For	For
6.a.	Announce Intention to Appoint M.J.A. Pieters to Management Board as Chief Technology Officer	Mgmt		
6.b.	Announce Intention to Appoint R.J.M. Dassen to Management Board as Chief Financial Officer	Mgmt		
6.c.	Announce Intention to Appoint F.J.M. SchneiderMaunoury to Management Board as Chief Operations Officer	Mgmt		
7.a.	Reelect T.L. Kelly to Supervisory Board	Mgmt	For	For

ASML Holding NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7.b.	Reelect A.L. Steegen to Supervisory Board	Mgmt	For	For
7.c.	Elect B. Loh to Supervisory Board	Mgmt	For	For
7.d.	Discuss Composition of the Supervisory Board	Mgmt		
8.a.	Appoint PricewaterhouseCoopers Accountants N.V. as Auditors	Mgmt	For	For
8.b.	Appoint PricewaterhouseCoopers Accountants N.V. as Auditor for Sustainability Reporting	Mgmt	For	For
9.a.	Grant Board Authority to Issue Shares Up to 5 Percent of Issued Capital Plus Additional 5 Percent in Case of Merger, Acquisition or Alliances	Mgmt	For	For
9.b.	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For
10	Authorize Repurchase of Up to 10 Percent of Issued Share Capitalc	Mgmt	For	For
11	Authorize Cancellation of Ordinary Shares	Mgmt	For	For
12	Other Business (non-voting)	Mgmt		
13	Close Meeting	Mgmt		

Bunzl Plc

Meeting Date: 04/22/2026 **Country:** United Kingdom **Ticker:** BNZL

Record Date: 04/20/2026 **Meeting Type:** Annual

Primary Security ID: G16968110

Shares Voted: 127,534

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Final Dividend	Mgmt	For	For
3	Re-elect Peter Ventress as Director	Mgmt	For	For
4	Re-elect Frank van Zanten as Director	Mgmt	For	For
5	Re-elect Richard Howes as Director	Mgmt	For	For

Bunzl Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Re-elect Stephan Nanninga as Director	Mgmt	For	For
7	Re-elect Vin Murria as Director	Mgmt	For	For
8	Re-elect Pam Kirby as Director	Mgmt	For	For
9	Re-elect Jacky Simmonds as Director	Mgmt	For	For
10	Re-elect Daniela Soares as Director	Mgmt	For	For
11	Re-elect Julia Wilson as Director	Mgmt	For	For
12	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
13	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For
14	Approve Remuneration Report	Mgmt	For	For
15	Authorise Issue of Equity	Mgmt	For	For
16	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
17	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
18	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
19	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

Sampo Oyj

Meeting Date: 04/22/2026 **Country:** Finland **Ticker:** SAMPO
Record Date: 04/10/2026 **Meeting Type:** Annual
Primary Security ID: X75653232

Shares Voted: 389,319

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for Holders of Finnish Shares	Mgmt		
1	Open Meeting	Mgmt		
2	Call the Meeting to Order	Mgmt		
3	Designate Inspector or Shareholder Representative(s) of Minutes of Meeting	Mgmt		

Sampo Oyj

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Acknowledge Proper Convening of Meeting	Mgmt		
5	Prepare and Approve List of Shareholders	Mgmt		
6	Receive Financial Statements and Statutory Reports; Receive Board's Report; Receive Auditor's Report	Mgmt		
7	Accept Financial Statements and Statutory Reports	Mgmt	For	For
8	Approve Allocation of Income and Dividends of EUR 0.36 Per Share	Mgmt	For	For
9	Approve Discharge of Board and President	Mgmt	For	For
10	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For
11	Approve Remuneration of Directors in the Amount of EUR 250,000 for Chair, EUR 144,000 for Vice Chair and EUR 111,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For
12	Fix Number of Directors at Eight	Mgmt	For	For
13	Reelect Steve Langan, Sara Mella, Risto Murto, Antti Makinen, Markus Rauramo, Astrid Stange and Annica Witschard as Directors; Elect Andreas Brandstetter as New Director	Mgmt	For	For
14	Approve Remuneration of Auditor; Approve Remuneration of Auditor for the Sustainability Reporting	Mgmt	For	For
15	Ratify Deloitte as Auditor; Appoint Deloitte as Auditor for Sustainability Reporting	Mgmt	For	For
16	Authorize Share Repurchase Program	Mgmt	For	For
17	Close Meeting	Mgmt		

The Sherwin-Williams Company

Meeting Date: 04/22/2026 **Country:** USA **Ticker:** SHW
Record Date: 02/25/2026 **Meeting Type:** Annual
Primary Security ID: 824348106

The Sherwin-Williams Company

Shares Voted: 2,840

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kerrii B. Anderson	Mgmt	For	For
1b	Elect Director Jeff M. Fettig	Mgmt	For	For
1c	Elect Director Robert J. Gamgort	Mgmt	For	For
1d	Elect Director Heidi G. Petz	Mgmt	For	For
1e	Elect Director Aaron M. Powell	Mgmt	For	For
1f	Elect Director Marta R. Stewart	Mgmt	For	For
1g	Elect Director Michael H. Thaman	Mgmt	For	For
1h	Elect Director Matthew Thornton, III	Mgmt	For	For
1i	Elect Director Thomas L. Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 25%	Mgmt	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For

Interactive Brokers Group, Inc.

Meeting Date: 04/23/2026 **Country:** USA **Ticker:** IBKR
Record Date: 02/24/2026 **Meeting Type:** Annual
Primary Security ID: 45841N107

Shares Voted: 15,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas Peterffy	Mgmt	For	Against
1b	Elect Director Earl H. Nemser	Mgmt	For	Against
1c	Elect Director Milan Galik	Mgmt	For	Against
1d	Elect Director Paul J. Brody	Mgmt	For	Against
1e	Elect Director Lawrence E. Harris	Mgmt	For	For
1f	Elect Director William Peterffy	Mgmt	For	Against

Interactive Brokers Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Nicole Yuen	Mgmt	For	For
1h	Elect Director Jill Bright	Mgmt	For	For
1i	Elect Director Richard Repetto	Mgmt	For	For
1j	Elect Director Lori Conkling	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Amend Omnibus Stock Plan	Mgmt	For	Against

Johnson & Johnson

Meeting Date: 04/23/2026 **Country:** USA **Ticker:** JNJ

Record Date: 02/24/2026 **Meeting Type:** Annual

Primary Security ID: 478160104

Shares Voted: 9,855

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mary C. Beckerle	Mgmt	For	For
1b	Elect Director Jennifer A. Doudna	Mgmt	For	For
1c	Elect Director Joaquin Duato	Mgmt	For	For
1d	Elect Director Marillyn A. Hewson	Mgmt	For	For
1e	Elect Director Paula A. Johnson	Mgmt	For	For
1f	Elect Director Hubert Joly	Mgmt	For	For
1g	Elect Director Mark B. McClellan	Mgmt	For	For
1h	Elect Director John G. Morikis	Mgmt	For	For
1i	Elect Director Daniel E. Pinto	Mgmt	For	For
1j	Elect Director Mark A. Weinberger	Mgmt	For	For
1k	Elect Director Nadja Y. West	Mgmt	For	For
1l	Elect Director Eugene A. Woods	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Johnson & Johnson

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Require Independent Board Chair	SH	Against	For

London Stock Exchange Group plc

Meeting Date: 04/23/2026 **Country:** United Kingdom **Ticker:** LSEG

Record Date: 04/21/2026 **Meeting Type:** Annual

Primary Security ID: G5689U103

Shares Voted: 33,766

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Final Dividend	Mgmt	For	For
3	Approve Remuneration Report	Mgmt	For	For
4	Re-elect Kathleen DeRose as Director	Mgmt	For	For
5	Re-elect Tsega Gebreyes as Director	Mgmt	For	For
6	Re-elect Scott Guthrie as Director	Mgmt	For	For
7	Re-elect Cressida Hogg as Director	Mgmt	For	For
8	Re-elect Lloyd Pitchford as Director	Mgmt	For	For
9	Re-elect Michel-Alain Proch as Director	Mgmt	For	For
10	Re-elect Val Rahmani as Director	Mgmt	For	For
11	Re-elect Don Robert as Director	Mgmt	For	For
12	Re-elect David Schwimmer as Director	Mgmt	For	For
13	Re-elect William Vereker as Director	Mgmt	For	For
14	Elect Dame Elizabeth Corley as Director	Mgmt	For	For
15	Reappoint Deloitte LLP as Auditors	Mgmt	For	For
16	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
17	Authorise Issue of Equity	Mgmt	For	For
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For

London Stock Exchange Group plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
22	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For
23	Authorise Capitalisation of Merger Relief Reserve	Mgmt	For	For
24	Approve Cancellation of the Capital Reduction Share and Share Premium Account	Mgmt	For	For

RELX Plc

Meeting Date: 04/23/2026 **Country:** United Kingdom **Ticker:** REL

Record Date: 04/21/2026 **Meeting Type:** Annual

Primary Security ID: G7493L105

Shares Voted: 81,479

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Policy	Mgmt	For	For
3	Approve Remuneration Report	Mgmt	For	For
4	Approve Final Dividend	Mgmt	For	For
5	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For
6	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
7	Re-elect Paul Walker as Director	Mgmt	For	For
8	Re-elect Erik Engstrom as Director	Mgmt	For	For
9	Re-elect Nick Luff as Director	Mgmt	For	For
10	Re-elect Alistair Cox as Director	Mgmt	For	For
11	Re-elect June Felix as Director	Mgmt	For	For
12	Re-elect Andy Halford as Director	Mgmt	For	For

RELX Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
13	Re-elect Charlotte Hogg as Director	Mgmt	For	For
14	Re-elect Andrew Sukawaty as Director	Mgmt	For	For
15	Re-elect Bianca Tetteroo as Director	Mgmt	For	For
16	Re-elect Suzanne Wood as Director	Mgmt	For	For
17	Authorise Issue of Equity	Mgmt	For	For
18	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
19	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
20	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
21	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

Woodside Energy Group Ltd.

Meeting Date: 04/23/2026 **Country:** Australia **Ticker:** WDS

Record Date: 04/21/2026 **Meeting Type:** Annual

Primary Security ID: Q98327333

Shares Voted: 120,653

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2a	Elect Larry Archibald as Director	Mgmt	For	For
2b	Elect Swee Chen Goh as Director	Mgmt	For	For
2c	Elect Arnaud Breuillac as Director	Mgmt	For	For
2d	Elect Angela Minas as Director	Mgmt	For	For
2e	Elect Mark Cutifani as Director	Mgmt	For	For
3	Approve Remuneration Report	Mgmt	For	For
4	Approve Grant of Performance Rights to Liz Westcott	Mgmt	For	For
5	Approve Increase in Non-Executive Directors' Remuneration	Mgmt	For	For

Abbott Laboratories

Meeting Date: 04/24/2026 | **Country:** USA | **Ticker:** ABT
Record Date: 02/25/2026 | **Meeting Type:** Annual
Primary Security ID: 002824100

Shares Voted: 28,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nita Ahuja	Mgmt	For	For
1.2	Elect Director Claire Babineaux-Fontenot	Mgmt	For	For
1.3	Elect Director Sally E. Blount	Mgmt	For	For
1.4	Elect Director Robert B. Ford	Mgmt	For	For
1.5	Elect Director Paola Gonzalez	Mgmt	For	For
1.6	Elect Director Michelle A. Kumbier	Mgmt	For	For
1.7	Elect Director Darren W. McDew	Mgmt	For	For
1.8	Elect Director Nancy McKinstry	Mgmt	For	For
1.9	Elect Director Michael G. O'Grady	Mgmt	For	For
1.10	Elect Director Michael F. Roman	Mgmt	For	For
1.11	Elect Director Daniel J. Starks	Mgmt	For	For
1.12	Elect Director John G. Stratton	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	For	For

HDFC Bank Limited

Meeting Date: 04/26/2026 | **Country:** India | **Ticker:** 500180
Record Date: 03/20/2026 | **Meeting Type:** Special
Primary Security ID: Y3119P190

Shares Voted: 364,088

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Postal Ballot	Mgmt		
1	Reelect Sunita Maheshwari as Director	Mgmt	For	For

American Electric Power Company, Inc.

Meeting Date: 04/28/2026 **Country:** USA **Ticker:** AEP
Record Date: 03/04/2026 **Meeting Type:** Annual
Primary Security ID: 025537101

Shares Voted: 26,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bill Fehrman	Mgmt	For	For
1.2	Elect Director Ben Fowke	Mgmt	For	For
1.3	Elect Director Art A. Garcia	Mgmt	For	For
1.4	Elect Director Sandra Beach Lin	Mgmt	For	For
1.5	Elect Director Margaret M. McCarthy	Mgmt	For	For
1.6	Elect Director Daryl Roberts	Mgmt	For	For
1.7	Elect Director Joseph G. Sauvage	Mgmt	For	For
1.8	Elect Director Daniel G. Stoddard	Mgmt	For	For
1.9	Elect Director Sara Martinez Tucker	Mgmt	For	For
1.10	Elect Director Lewis Von Thaer	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Increase Authorized Common Stock	Mgmt	For	For
4	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Ryan Specialty Holdings, Inc.

Meeting Date: 04/28/2026 **Country:** USA **Ticker:** RYAN
Record Date: 03/02/2026 **Meeting Type:** Annual
Primary Security ID: 78351F107

Shares Voted: 12,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David P. Bolger	Mgmt	For	For
1.2	Elect Director Michael G. Bungert	Mgmt	For	For
1.3	Elect Director Francesca Cornelli	Mgmt	For	For

Ryan Specialty Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Nicholas D. Cortezi	Mgmt	For	For
1.5	Elect Director Anthony J. Kuczinski	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Thomson Reuters Corporation

Meeting Date: 04/28/2026 **Country:** Canada **Ticker:** TRI

Record Date: 03/06/2026 **Meeting Type:** Special

Primary Security ID: 884903808

Shares Voted: 10,781

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Return of Capital and Share Consolidation	Mgmt	For	For

Wells Fargo & Company

Meeting Date: 04/28/2026 **Country:** USA **Ticker:** WFC

Record Date: 03/02/2026 **Meeting Type:** Annual

Primary Security ID: 949746101

Shares Voted: 20,973

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven D. Black	Mgmt	For	For
1b	Elect Director Mark A. Chancy	Mgmt	For	For
1c	Elect Director Theodore F. Craver, Jr.	Mgmt	For	For
1d	Elect Director Richard K. Davis	Mgmt	For	For
1e	Elect Director Fabian T. Garcia	Mgmt	For	For
1f	Elect Director Wayne M. Hewett	Mgmt	For	For
1g	Elect Director CeCelia G. Morken	Mgmt	For	For
1h	Elect Director Maria R. Morris	Mgmt	For	For
1i	Elect Director Felicia F. Norwood	Mgmt	For	For

Wells Fargo & Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1j	Elect Director Ronald L. Sargent	Mgmt	For	For
1k	Elect Director Charles W. Scharf	Mgmt	For	For
1l	Elect Director Suzanne M. Vautrinot	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	Against
5	Require Independent Board Chair	SH	Against	Against
6	Adopt Simple Majority Vote	SH	Against	For
7	Report Annually on Energy Supply Ratio	SH	Against	Against
8	Report on Litigation Risks Associated with Financing High-Carbon Activities	SH	Against	Against
9	Establish Board Committee on Indigenous Peoples' Rights	SH	Against	Against
10	Report on the Risks of DEI Requirements for Vendors, Suppliers, and Contractors	SH	Against	Against

Admiral Group Plc

Meeting Date: 04/29/2026 **Country:** United Kingdom **Ticker:** ADM
Record Date: 04/27/2026 **Meeting Type:** Annual
Primary Security ID: G0110T106

Shares Voted: 57,827

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	Against
3	Approve Final Dividend	Mgmt	For	For
4	Re-elect Michael Rogers as Director	Mgmt	For	For
5	Re-elect Milena Mondini de Focatiis as Director	Mgmt	For	For
6	Re-elect Geraint Jones as Director	Mgmt	For	For
7	Elect Paola Bonomo as Director	Mgmt	For	For

Admiral Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
8	Re-elect Evelyn Bourke as Director	Mgmt	For	For
9	Re-elect Michael Brierley as Director	Mgmt	For	For
10	Re-elect Andrew Crossley as Director	Mgmt	For	For
11	Re-elect Karen Green as Director	Mgmt	For	For
12	Re-elect Fiona Muldoon as Director	Mgmt	For	For
13	Re-elect Jayaprakasa Rangaswami as Director	Mgmt	For	For
14	Re-elect William Roberts as Director	Mgmt	For	For
15	Elect Carlos Selonke de Souza as Director	Mgmt	For	For
16	Reappoint Deloitte LLP as Auditors	Mgmt	For	For
17	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For
19	Authorise Issue of Equity	Mgmt	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

BorgWarner Inc.

Meeting Date: 04/29/2026 **Country:** USA **Ticker:** BWA
Record Date: 03/03/2026 **Meeting Type:** Annual
Primary Security ID: 099724106

Shares Voted: 21,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Joseph F. Fadool	Mgmt	For	For
1B	Elect Director Sara A. Greenstein	Mgmt	For	For

BorgWarner Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1C	Elect Director Michael S. Hanley	Mgmt	For	For
1D	Elect Director Shaun E. McAlmont	Mgmt	For	For
1E	Elect Director Deborah D. McWhinney	Mgmt	For	For
1F	Elect Director Alexis P. Michas	Mgmt	For	For
1G	Elect Director Sailaja K. Shankar	Mgmt	For	For
1H	Elect Director Hau N. Thai-Tang	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Provide Right to Act by Written Consent	SH	Against	Against

Canadian Pacific Kansas City Limited

Meeting Date: 04/29/2026 **Country:** Canada **Ticker:** CP
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 13646K108

Shares Voted: 75,902

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
3	Management Advisory Vote on Climate Change	Mgmt	For	For
4.1	Elect Director John Baird	Mgmt	For	For
4.2	Elect Director Isabelle Courville	Mgmt	For	For
4.3	Elect Director Keith E. Creel	Mgmt	For	For
4.4	Elect Director Antonio Garza	Mgmt	For	For
4.5	Elect Director Arturo Gutiérrez Hernández	Mgmt	For	For
4.6	Elect Director Edward Hamberger	Mgmt	For	For
4.7	Elect Director Janet Kennedy	Mgmt	For	For

Canadian Pacific Kansas City Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4.8	Elect Director Henry Maier	Mgmt	For	For
4.9	Elect Director Marc Parent	Mgmt	For	Against
4.10	Elect Director Matthew Paull	Mgmt	For	Against
4.11	Elect Director Jane Peverett	Mgmt	For	For
4.12	Elect Director Andrea Robertson	Mgmt	For	For
4.13	Elect Director Katharine Stevenson	Mgmt	For	For
4.14	Elect Director Gordon Trafton	Mgmt	For	For

Carlisle Companies Incorporated

Meeting Date: 04/29/2026 **Country:** USA **Ticker:** CSL
Record Date: 03/04/2026 **Meeting Type:** Annual
Primary Security ID: 142339100

Shares Voted: 1,240

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sheryl D. Palmer	Mgmt	For	For
1b	Elect Director Jesse G. Singh	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Cognex Corporation

Meeting Date: 04/29/2026 **Country:** USA **Ticker:** CGNX
Record Date: 02/27/2026 **Meeting Type:** Annual
Primary Security ID: 192422103

Shares Voted: 30,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Matthew Moschner	Mgmt	For	For
1.2	Elect Director Angelos Papadimitriou	Mgmt	For	For
1.3	Elect Director Christopher Donato	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For

Cognex Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Ratify KPMG LLP as Auditors	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

FinecoBank SpA

Meeting Date: 04/29/2026 **Country:** Italy **Ticker:** FBK
Record Date: 04/20/2026 **Meeting Type:** Annual/Special
Primary Security ID: T4R999104

Shares Voted: 168,340

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3	Approve Elimination of Negative Reserves	Mgmt	For	For
4	Fix Number of Directors	Mgmt	For	For
5	Fix Board Terms for Directors	Mgmt	For	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
6.1	Slate 1 Submitted by Board of Directors	Mgmt	For	For
6.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	Against
	IN THE EVENT THAT THE LIST SUBMITTED BY THE BOARD OF DIRECTORS OBTAINS THE HIGHEST NUMBER OF VOTES (INDIVIDUAL VOTING ON EACH CANDIDATE OF THE LIST SUBMITTED BY THE BOARD OF DIRECTORS)	Mgmt		
6.1a	Elect Francesco Saita as Director	Mgmt	For	For
6.1b	Elect Alessandro Foti as Director	Mgmt	For	For
6.1c	Elect Maria Alessandra Zunino de Pignier as Director	Mgmt	For	For
6.1d	Elect Giancarla Branda as Director	Mgmt	For	For

FinecoBank SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6.1e	Elect Maria Lucia Candida as Director	Mgmt	For	For
6.1f	Elect Fabio De Ferrari as Director	Mgmt	For	For
6.1g	Elect Silvia Merlo as Director	Mgmt	For	For
6.1h	Elect Alessandra Antonelli as Director	Mgmt	For	For
6.1i	Elect Mauro Baragiola as Director	Mgmt	For	For
6.1j	Elect Matteo Bruno Renzulli as Director	Mgmt	For	For
6.1k	Elect Stefano Blotto as Director	Mgmt	None	Against
6.1l	Elect Giuseppe Pisani as Director	Mgmt	None	Against
6.1m	Elect Gabriella Scapicchio as Director	Mgmt	None	Against
6.1n	Elect Francesco Signoretti as Director	Mgmt	None	Against
6.1o	Elect Maria Giovanna Calloni as Director	Mgmt	None	Against
6.1p	Elect Alberto Marone as Director	Mgmt	None	Against
6.1q	Elect Micaela Cristina Capelli as Director	Mgmt	None	Against
7	Approve Remuneration of Directors	Mgmt	For	For
	Appoint Internal Statutory Auditors (Slate Election)	Mgmt		
8	Slate 1 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposal Submitted by Institutional Investors (Assogestioni)	Mgmt		
9	Approve Internal Auditors' Remuneration	SH	None	For
	Management Proposals	Mgmt		
10	Approve Remuneration Policy	Mgmt	For	For
11	Approve Second Section of the Remuneration Report	Mgmt	For	For
12	Approve 2026 Incentive System for Employees	Mgmt	For	For
13	Approve 2026 Incentive System for Personal Financial Advisors	Mgmt	For	For
14	Authorize Share Repurchase Program and Reissuance of Repurchased Shares to Service Incentive Plan	Mgmt	For	For

FinecoBank SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Extraordinary Business	Mgmt		
1	Amend Company Bylaws Re: Articles 15 and 17	Mgmt	For	For
2	Authorize Board to Increase Capital to Service 2021-2023 Long Term Incentive Plan	Mgmt	For	For
3	Authorize Board to Increase Capital to Service 2025 Incentive System	Mgmt	For	For

Recordati SpA

Meeting Date: 04/29/2026 **Country:** Italy **Ticker:** REC
Record Date: 04/20/2026 **Meeting Type:** Annual/Special
Primary Security ID: T78458139

Shares Voted: 77,660

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1a	Accept Financial Statements and Statutory Reports	Mgmt	For	For
1b	Approve Allocation of Income	Mgmt	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
2a1	Slate 1 Submitted by Rossini Sarl	SH	None	Against
2a2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
2b	Appoint Chairman of Internal Statutory Auditors	SH	None	For
	Shareholder Proposal Submitted by Rossini Sarl	Mgmt		
2c	Approve Internal Auditors' Remuneration	SH	None	For
	Management Proposals	Mgmt		
3a	Approve Remuneration Policy	Mgmt	For	Against
3b	Approve Second Section of the Remuneration Report	Mgmt	For	Against
4	Approve Performance Shares Plan 2026-2028	Mgmt	For	Against

Recordati SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
	Extraordinary Business	Mgmt		
1	Approve Capital Increase and Convertible Bond Issuance with or without Preemptive Rights; Amend Company Bylaws Re: Article 6	Mgmt	For	For

Toromont Industries Ltd.

Meeting Date: 04/29/2026 **Country:** Canada **Ticker:** TIH
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 891102105

Shares Voted: 27,619

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter J. Blake	Mgmt	For	For
1.2	Elect Director Benjamin (Ben) D. Cherniavsky	Mgmt	For	For
1.3	Elect Director Cathryn E. Cranston	Mgmt	For	For
1.4	Elect Director Paramita Das	Mgmt	For	For
1.5	Elect Director Sharon L. Hodgson	Mgmt	For	For
1.6	Elect Director Ave G. Lethbridge	Mgmt	For	For
1.7	Elect Director Michael S.H. McMillan	Mgmt	For	For
1.8	Elect Director Frederick (Fred) J. Mifflin	Mgmt	For	For
1.9	Elect Director Katherine A. Rethy	Mgmt	For	For
1.10	Elect Director Richard G. Roy	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

AIB Group plc

Meeting Date: 04/30/2026 **Country:** Ireland **Ticker:** A5G
Record Date: 04/26/2026 **Meeting Type:** Annual
Primary Security ID: G0R4HJ106

AIB Group plc

Shares Voted: 110,273

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Final Dividend	Mgmt	For	For
3	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For
4	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For
5a	Re-elect Anik Chaumartin as Director	Mgmt	For	For
5b	Re-elect Donal Galvin as Director	Mgmt	For	For
5c	Re-elect Basil Geoghegan as Director	Mgmt	For	For
5d	Re-elect Tanya Horgan as Director	Mgmt	For	For
5e	Re-elect Colin Hunt as Director	Mgmt	For	For
5f	Re-elect Sandy Pritchard as Director	Mgmt	For	For
5g	Re-elect Elaine MacLean as Director	Mgmt	For	For
5h	Re-elect Andrew Maguire as Director	Mgmt	For	For
5i	Re-elect Fergal O'Dwyer as Director	Mgmt	For	For
5j	Re-elect James Pettigrew as Director	Mgmt	For	For
5k	Elect Anne Sheehan as Director	Mgmt	For	For
5l	Re-elect Jan Sijbrand as Director	Mgmt	For	For
6	Approve Remuneration Report	Mgmt	For	For
7	Approve Remuneration Policy	Mgmt	For	For
8	Approve Increase of the Aggregate Limit on Fees Paid to Non-Executive Directors	Mgmt	For	For
9	Authorise Issue of Equity	Mgmt	For	For
10a	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
10b	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
11	Authorise Market Purchase of Shares	Mgmt	For	For

AIB Group plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
12	Determine the Price Range at which Treasury Shares may be Re-issued Off-Market	Mgmt	For	For
13	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For
14	Authorise Implementation of the Odd-lot Offer	Mgmt	For	For
15	Authorise Off-Market Purchase of Shares	Mgmt	For	For
16	Amend Articles of Association Re: Odd-Lot Offer	Mgmt	For	For
17	Amend Articles of Association Re: Article 137	Mgmt	For	For

AltaGas Ltd.

Meeting Date: 04/30/2026 **Country:** Canada **Ticker:** ALA

Record Date: 03/05/2026 **Meeting Type:** Annual

Primary Security ID: 021361100

Shares Voted: 210,418

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
2.1	Elect Director William (Bill) L. Bullock, Jr.	Mgmt	For	For
2.2	Elect Director Victoria A. Calvert	Mgmt	For	For
2.3	Elect Director David W. Cornhill	Mgmt	For	For
2.4	Elect Director Jon-Al Duplantier	Mgmt	For	For
2.5	Elect Director Derek W. Evans	Mgmt	For	For
2.6	Elect Director Cynthia Johnston	Mgmt	For	For
2.7	Elect Director Pentti O. Karkkainen	Mgmt	For	For
2.8	Elect Director Phillip R. Knoll	Mgmt	For	For
2.9	Elect Director Angela S. Lekatsas	Mgmt	For	For
2.10	Elect Director Nancy G. Tower	Mgmt	For	For
2.11	Elect Director Vernon D. Yu	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Boston Scientific Corporation

Meeting Date: 04/30/2026 **Country:** USA **Ticker:** BSX
Record Date: 03/06/2026 **Meeting Type:** Annual
Primary Security ID: 101137107

Shares Voted: 8,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David C. Habiger	Mgmt	For	For
1b	Elect Director Edward J. Ludwig	Mgmt	For	For
1c	Elect Director Michael F. Mahoney	Mgmt	For	For
1d	Elect Director Jessica L. Mega	Mgmt	For	For
1e	Elect Director Susan E. Morano	Mgmt	For	For
1f	Elect Director Cheryl Pegus	Mgmt	For	For
1g	Elect Director Cathy R. Smith	Mgmt	For	For
1h	Elect Director Christophe P. Weber	Mgmt	For	For
1i	Elect Director David S. Wichmann	Mgmt	For	For
1j	Elect Director Ellen M. Zane	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Eliminate Supermajority Vote Requirements	Mgmt	For	For
6	Amend Certificate of Incorporation to Provide for the Exculpation of Certain Officers	Mgmt	For	For
7	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For
8	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For

BWX Technologies, Inc.

Meeting Date: 04/30/2026 **Country:** USA **Ticker:** BWXT
Record Date: 03/06/2026 **Meeting Type:** Annual
Primary Security ID: 05605H100

BWX Technologies, Inc.

Shares Voted: 18,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jan A. Bertsch	Mgmt	For	For
1b	Elect Director Gerhard F. Burbach	Mgmt	For	For
1c	Elect Director Rex D. Geveden	Mgmt	For	For
1d	Elect Director Daniel L. Jablonsky	Mgmt	For	For
1e	Elect Director James M. Jaska	Mgmt	For	For
1f	Elect Director Kenneth J. Krieg	Mgmt	For	For
1g	Elect Director Leland D. Melvin	Mgmt	For	For
1h	Elect Director Barbara A. Niland	Mgmt	For	For
1i	Elect Director Nicole W. Piasecki	Mgmt	For	For
1j	Elect Director John M. Richardson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Ferguson Enterprises Inc.

Meeting Date: 04/30/2026 **Country:** USA **Ticker:** FERG
Record Date: 03/03/2026 **Meeting Type:** Annual
Primary Security ID: 31488V107

Shares Voted: 11,642

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Rekha Agrawal	Mgmt	For	For
1b	Elect Director Kelly Baker	Mgmt	For	For
1c	Elect Director Rick Beckwitt	Mgmt	For	For
1d	Elect Director Bill Brundage	Mgmt	For	For
1e	Elect Director Geoff Drabble	Mgmt	For	For
1f	Elect Director Cathy Halligan	Mgmt	For	For
1g	Elect Director Brian May	Mgmt	For	For
1h	Elect Director James S. Metcalf	Mgmt	For	For
1i	Elect Director Kevin Murphy	Mgmt	For	For

Ferguson Enterprises Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1j	Elect Director Alan Murray	Mgmt	For	For
1k	Elect Director Suzanne Wood	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

RB Global, Inc.

Meeting Date: 04/30/2026 **Country:** Canada **Ticker:** RBA

Record Date: 03/06/2026 **Meeting Type:** Annual/Special

Primary Security ID: 74935Q107

Shares Voted: 23,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	Against
2a	Elect Director Robert George Elton	Mgmt	For	For
2b	Elect Director Jim Kessler	Mgmt	For	For
2c	Elect Director Brian Bales	Mgmt	For	For
2d	Elect Director Adam DeWitt	Mgmt	For	For
2e	Elect Director Chloe Harford	Mgmt	For	For
2f	Elect Director Gregory B. Morrison	Mgmt	For	For
2g	Elect Director Timothy O'Day	Mgmt	For	For
2h	Elect Director Michael Sieger	Mgmt	For	For
2i	Elect Director Debbie Stein	Mgmt	For	For
2j	Elect Director Carol M. Stephenson	Mgmt	For	For
3	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
5	Empower the Board of Directors to Determine the Number of Directors of the Board Within the Minimum and Maximum Number as Provided in the Articles	Mgmt	For	For

RB Global, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Amend Articles to Require Shareholder Meetings to be Held in Hybrid Format	SH	Against	For

The Weir Group Plc

Meeting Date: 04/30/2026 **Country:** United Kingdom **Ticker:** WEIR
Record Date: 04/28/2026 **Meeting Type:** Annual
Primary Security ID: G95248137

Shares Voted: 69,057

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	For
3	Approve Final Dividend	Mgmt	For	For
4	Re-elect Barbara Jeremiah as Director	Mgmt	For	For
5	Re-elect Jon Stanton as Director	Mgmt	For	For
6	Re-elect Brian Puffer as Director	Mgmt	For	For
7	Re-elect Dame Nicola Brewer as Director	Mgmt	For	For
8	Re-elect Andrew Agg as Director	Mgmt	For	For
9	Re-elect Nicholas Anderson as Director	Mgmt	For	For
10	Re-elect Penelope Freer as Director	Mgmt	For	For
11	Re-elect Tracey Kerr as Director	Mgmt	For	For
12	Re-elect Bennetor Magara as Director	Mgmt	For	For
13	Appoint Ernst & Young LLP as Auditors	Mgmt	For	For
14	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
15	Authorise Issue of Equity	Mgmt	For	For
16	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
17	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For

The Weir Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
18	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
19	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

Winpak Ltd.

Meeting Date: 04/30/2026 **Country:** Canada **Ticker:** WPK
Record Date: 03/02/2026 **Meeting Type:** Annual
Primary Security ID: 97535P104

Shares Voted: 4,379

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Antti H. Aarnio-Wihuri	Mgmt	For	For
1.2	Elect Director Martti H. Aarnio-Wihuri	Mgmt	For	For
1.3	Elect Director Rakel J. Aarnio-Wihuri	Mgmt	For	For
1.4	Elect Director Bruce J. Berry	Mgmt	For	For
1.5	Elect Director Kenneth P. Kuchma	Mgmt	For	For
1.6	Elect Director Larry A. Warelis	Mgmt	For	For
1.7	Elect Director Minna H. Yrjonmaki	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Agnico Eagle Mines Limited

Meeting Date: 05/01/2026 **Country:** Canada **Ticker:** AEM
Record Date: 03/13/2026 **Meeting Type:** Annual/Special
Primary Security ID: 008474108

Shares Voted: 40,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Leona Aglukkaq	Mgmt	For	For
1.2	Elect Director Ammar Al-Joundi	Mgmt	For	For
1.3	Elect Director Sean Boyd	Mgmt	For	For

Agnico Eagle Mines Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Martine A. Celej	Mgmt	For	For
1.5	Elect Director Jonathan Gill	Mgmt	For	For
1.6	Elect Director Peter Grosskopf	Mgmt	For	For
1.7	Elect Director Elizabeth Lewis-Gray	Mgmt	For	For
1.8	Elect Director Deborah McCombe	Mgmt	For	For
1.9	Elect Director Jeffrey Parr	Mgmt	For	For
1.10	Elect Director J. Merfyn Roberts	Mgmt	For	For
1.11	Elect Director Jamie C. Sokalsky	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

Richards Group Inc.

Meeting Date: 05/01/2026 **Country:** Canada **Ticker:** RIC
Record Date: 03/30/2026 **Meeting Type:** Annual/Special
Primary Security ID: 762913101

Shares Voted: 21,338

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Donald Wright	Mgmt	For	For
1.2	Elect Director Susan Allen	Mgmt	For	For
1.3	Elect Director Darlene Dasent	Mgmt	For	For
1.4	Elect Director John Glynn	Mgmt	For	For
1.5	Elect Director Janet Glynn	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Approve Advance Notice Requirement	Mgmt	For	For

Uber Technologies, Inc.

Meeting Date: 05/04/2026 **Country:** USA **Ticker:** UBER

Record Date: 03/12/2026 **Meeting Type:** Annual

Primary Security ID: 90353T100

Shares Voted: 8,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ronald Sugar	Mgmt	For	For
1b	Elect Director Revathi Advaithi	Mgmt	For	For
1c	Elect Director Turqi Alnowaiser	Mgmt	For	For
1d	Elect Director Nikesh Arora	Mgmt	For	For
1e	Elect Director Ursula Burns	Mgmt	For	For
1f	Elect Director Robert Eckert	Mgmt	For	For
1g	Elect Director Amanda Ginsberg	Mgmt	For	For
1h	Elect Director Dara Khosrowshahi	Mgmt	For	For
1i	Elect Director John Thain	Mgmt	For	For
1j	Elect Director Alexander Wynaendts	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Air Liquide SA

Meeting Date: 05/05/2026 **Country:** France **Ticker:** AI

Record Date: 04/26/2026 **Meeting Type:** Annual/Special

Primary Security ID: F01764103

Shares Voted: 15,897

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For

Air Liquide SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Approve Allocation of Income and Dividends of EUR 3.70 per Share and an Extra of EUR 0.37 per Share to Long Term Registered Shares	Mgmt	For	For
4	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For
5	Reelect Benoît Potier as Director	Mgmt	For	For
6	Reelect François Jackow as Director	Mgmt	For	For
7	Reelect Annette Winkler as Director	Mgmt	For	For
8	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For
9	Approve Compensation of François Jackow, CEO	Mgmt	For	For
10	Approve Compensation of Benoit Potier, Chairman of the Board	Mgmt	For	For
11	Approve Compensation Report of Corporate Officers	Mgmt	For	For
12	Approve Remuneration Policy of CEO	Mgmt	For	For
13	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For
14	Approve Remuneration Policy of Directors	Mgmt	For	For
	Extraordinary Business	Mgmt		
15	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For
16	Authorize Capitalization of Reserves of Up to EUR 320 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For
17	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For
18	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees and Corporate Officers of International Subsidiaries	Mgmt	For	For
	Ordinary Business	Mgmt		
19	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For

Danaher Corporation

Meeting Date: 05/05/2026 **Country:** USA **Ticker:** DHR

Record Date: 03/06/2026 **Meeting Type:** Annual

Primary Security ID: 235851102

Shares Voted: 8,345

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Rainer M. Blair	Mgmt	For	For
1b	Elect Director Feroz Dewan	Mgmt	For	For
1c	Elect Director Linda Filler	Mgmt	For	For
1d	Elect Director Charles W. Lamanna	Mgmt	For	For
1e	Elect Director Teri L. List	Mgmt	For	For
1f	Elect Director Mitchell P. Rales	Mgmt	For	For
1g	Elect Director Steven M. Rales	Mgmt	For	For
1h	Elect Director A. Shane Sanders	Mgmt	For	For
1i	Elect Director Alan G. Spoon	Mgmt	For	For
1j	Elect Director Raymond C. Stevens	Mgmt	For	For
1k	Elect Director Elias A. Zerhouni	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Gibson Energy Inc.

Meeting Date: 05/05/2026 **Country:** Canada **Ticker:** GEI

Record Date: 03/18/2026 **Meeting Type:** Annual

Primary Security ID: 374825206

Shares Voted: 278,326

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director James M. Estey	Mgmt	For	For
1b	Elect Director Douglas P. Bloom	Mgmt	For	For
1c	Elect Director Judy E. Cotte	Mgmt	For	For
1d	Elect Director Heidi L. Dutton	Mgmt	For	For
1e	Elect Director Maria A. Hooper	Mgmt	For	For

Gibson Energy Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1f	Elect Director Diane A. Kazarian	Mgmt	For	For
1g	Elect Director Margaret C. Montana	Mgmt	For	For
1h	Elect Director Khalid A. Muslih	Mgmt	For	For
1i	Elect Director Craig V. Richardson	Mgmt	For	For
1j	Elect Director Curtis D. Philippon	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

Suncor Energy Inc.

Meeting Date: 05/05/2026 **Country:** Canada **Ticker:** SU

Record Date: 03/13/2026 **Meeting Type:** Annual

Primary Security ID: 867224107

Shares Voted: 99,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ian R. Ashby	Mgmt	For	For
1.2	Elect Director Russell K. Girling	Mgmt	For	For
1.3	Elect Director Jean Paul (JP) Gladu	Mgmt	For	For
1.4	Elect Director Richard M. Kruger	Mgmt	For	For
1.5	Elect Director Jennifer R. Kneale	Mgmt	For	For
1.6	Elect Director Brian P. MacDonald	Mgmt	For	For
1.7	Elect Director Lorraine Mitchelmore	Mgmt	For	For
1.8	Elect Director Jane L. Peverett	Mgmt	For	For
1.9	Elect Director Christopher R. Seasons	Mgmt	For	For
1.10	Elect Director M. Jacqueline Sheppard	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Suncor Energy Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Shareholder Proposal	Mgmt		
4	SP 1: Report on Sustainability	SH	Against	Against

The Hershey Company

Meeting Date: 05/05/2026 **Country:** USA **Ticker:** HSY
Record Date: 03/06/2026 **Meeting Type:** Annual
Primary Security ID: 427866108

Shares Voted: 6,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Christopher W. Brandt	Mgmt	For	For
1b	Elect Director Timothy W. Curoe	Mgmt	For	Against
1c	Elect Director Huong Maria T. Kraus	Mgmt	For	Against
1d	Elect Director Deirdre A. Mahlan	Mgmt	For	Against
1e	Elect Director Barry J. Nalebuff	Mgmt	For	For
1f	Elect Director Kevin M. Ozan	Mgmt	For	For
1g	Elect Director Guy Persaud	Mgmt	For	For
1h	Elect Director Marie Quintero-Johnson	Mgmt	For	For
1i	Elect Director Cordel Robbin-Coker	Mgmt	For	For
1j	Elect Director Harold Singleton, III	Mgmt	For	Against
1k	Elect Director Kirk Tanner	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

TMX Group Limited

Meeting Date: 05/05/2026 **Country:** Canada **Ticker:** X
Record Date: 03/10/2026 **Meeting Type:** Annual/Special
Primary Security ID: 87262K105

TMX Group Limited

Shares Voted: 85,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
2a	Elect Director Luc Bertrand	Mgmt	For	For
2b	Elect Director Stephanie Cuskley	Mgmt	For	For
2c	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For
2d	Elect Director Tamara Finch	Mgmt	For	For
2e	Elect Director Moe Kermani	Mgmt	For	For
2f	Elect Director William Linton	Mgmt	For	For
2g	Elect Director John McKenzie	Mgmt	For	For
2h	Elect Director Monique Mercier	Mgmt	For	For
2i	Elect Director Michael Ptasznik	Mgmt	For	For
2j	Elect Director Peter Rockandel	Mgmt	For	For
2k	Elect Director Claude Tessier	Mgmt	For	For
2l	Elect Director Ava Yaskiel	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
4	Approve Omnibus Equity Incentive Plan	Mgmt	For	Against

Wajax Corporation

Meeting Date: 05/05/2026 **Country:** Canada **Ticker:** WJX
Record Date: 03/18/2026 **Meeting Type:** Annual
Primary Security ID: 930783105

Shares Voted: 38,438

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Leslie Abi-karam	Mgmt	For	For
1.2	Elect Director Thomas M. Alford	Mgmt	For	For
1.3	Elect Director A. Jane Craighead	Mgmt	For	For
1.4	Elect Director George J. McClean	Mgmt	For	For
1.5	Elect Director Terrance L. McKibbon	Mgmt	For	For

Wajax Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.6	Elect Director David G. Smith	Mgmt	For	For
1.7	Elect Director Elizabeth A. Summers	Mgmt	For	For
1.8	Elect Director Alexander S. Taylor	Mgmt	For	For
1.9	Elect Director Marc P. Tellier	Mgmt	For	For
1.10	Elect Director Susan Uthayakumar	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

AptarGroup, Inc.

Meeting Date: 05/06/2026 **Country:** USA **Ticker:** ATR
Record Date: 03/13/2026 **Meeting Type:** Annual
Primary Security ID: 038336103

Shares Voted: 18,611

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director George L. Fotiades	Mgmt	For	For
1b	Elect Director Candace Matthews	Mgmt	For	For
1c	Elect Director B. Craig Owens	Mgmt	For	For
1d	Elect Director Julie Xing	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Enerflex Ltd.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** EFX
Record Date: 03/13/2026 **Meeting Type:** Annual/Special
Primary Security ID: 29269R105

Enerflex Ltd.

Shares Voted: 57,241

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	For
2.1	Elect Director Fernando R. Assing	Mgmt	For	For
2.2	Elect Director Benjamin Cherniavsky	Mgmt	For	For
2.3	Elect Director Joanne Cox	Mgmt	For	For
2.4	Elect Director Celine B. Gerson	Mgmt	For	For
2.5	Elect Director James C. Gouin	Mgmt	For	For
2.6	Elect Director Mona Hale	Mgmt	For	For
2.7	Elect Director Paul Mahoney	Mgmt	For	For
2.8	Elect Director Kevin J. Reinhart	Mgmt	For	For
2.9	Elect Director Thomas (Tom) B. Tyree, Jr.	Mgmt	For	For
2.10	Elect Director Juan Carlos Villegas	Mgmt	For	For
3	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
5	Approve Omnibus Incentive Plan	Mgmt	For	For

Hammond Power Solutions Inc.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** HPS.A
Record Date: 03/17/2026 **Meeting Type:** Annual/Special
Primary Security ID: 408549103

Shares Voted: 9,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William G. Hammond	Mgmt	For	For
1.2	Elect Director Fred M. Jaques	Mgmt	For	For
1.3	Elect Director J. David M. Wood	Mgmt	For	For
1.4	Elect Director Anne Marie Turnbull	Mgmt	For	For
1.5	Elect Director Christopher R. Huether	Mgmt	For	For

Hammond Power Solutions Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.6	Elect Director Adrian Thomas	Mgmt	For	For
1.7	Elect Director Nathalie Pilon	Mgmt	For	For
1.8	Elect Director Gregory Yull	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Adopt By-Law No. 3	Mgmt	For	Against

Intact Financial Corporation

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** IFC
Record Date: 03/13/2026 **Meeting Type:** Annual
Primary Security ID: 45823T106

Shares Voted: 16,326

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For
1.2	Elect Director Thomas E. Flynn	Mgmt	For	For
1.3	Elect Director Michael Katchen	Mgmt	For	For
1.4	Elect Director Stephani E. Kingsmill	Mgmt	For	For
1.5	Elect Director Jane E. Kinney	Mgmt	For	For
1.6	Elect Director Robert G. Leary	Mgmt	For	For
1.7	Elect Director T. Michael Miller	Mgmt	For	For
1.8	Elect Director Sylvie Paquette	Mgmt	For	For
1.9	Elect Director Stuart J. Russell	Mgmt	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For
1.11	Elect Director Frederick Singer	Mgmt	For	For
1.12	Elect Director Carolyn A. Wilkins	Mgmt	For	For
1.13	Elect Director William L. Young	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

International Petroleum Corporation

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** IPCO
Record Date: 03/19/2026 **Meeting Type:** Annual
Primary Security ID: 46016U108

Shares Voted: 30,825

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	For	For
2.1	Elect Director C. Ashley Heppenstall	Mgmt	For	For
2.2	Elect Director William Lundin	Mgmt	For	For
2.3	Elect Director Chris Bruijnzeels	Mgmt	For	For
2.4	Elect Director Donald K. Charter	Mgmt	For	For
2.5	Elect Director Lukas H. (Harry) Lundin	Mgmt	For	For
2.6	Elect Director Emily Moore	Mgmt	For	For
2.7	Elect Director Mike Nicholson	Mgmt	For	For
2.8	Elect Director Deborah Starkman	Mgmt	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Nutrien Ltd.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** NTR
Record Date: 03/18/2026 **Meeting Type:** Annual
Primary Security ID: 67077M108

Shares Voted: 27,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Christopher M. Burley	Mgmt	For	For
1.2	Elect Director Maura J. Clark	Mgmt	For	For
1.3	Elect Director Russell K. Girling	Mgmt	For	For
1.4	Elect Director Michael J. Hennigan	Mgmt	For	For
1.5	Elect Director Miranda C. Hubbs	Mgmt	For	For
1.6	Elect Director Raj S. Kushwaha	Mgmt	For	For

Nutrien Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Consuelo E. Madere	Mgmt	For	For
1.8	Elect Director Keith G. Martell	Mgmt	For	For
1.9	Elect Director Aaron W. Regent	Mgmt	For	For
1.10	Elect Director Ken A. Seitz	Mgmt	For	For
1.11	Elect Director Nelson L. C. Silva	Mgmt	For	For
1.12	Elect Director Carolyn M. Tastad	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

Sprott Inc.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** SII
Record Date: 03/17/2026 **Meeting Type:** Annual
Primary Security ID: 852066208

Shares Voted: 47,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Ronald Dewhurst	Mgmt	For	For
1B	Elect Director Graham Birch	Mgmt	For	For
1C	Elect Director Barbara Connolly Keady	Mgmt	For	For
1D	Elect Director Dinaz Dadyburjor	Mgmt	For	For
1E	Elect Director Whitney George	Mgmt	For	For
1F	Elect Director Judith W. O'Connell	Mgmt	For	For
1G	Elect Director Catherine Raw	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Stella-Jones Inc.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** SJ
Record Date: 03/12/2026 **Meeting Type:** Annual
Primary Security ID: 85853F105

Stella-Jones Inc.

Shares Voted: 72,592

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michelle Banik	Mgmt	For	For
1.2	Elect Director Robert Coallier	Mgmt	For	For
1.3	Elect Director Sean Donnelly	Mgmt	For	For
1.4	Elect Director Anne E. Giardini	Mgmt	For	For
1.5	Elect Director Karen Laflamme	Mgmt	For	For
1.6	Elect Director Renée Laflamme	Mgmt	For	For
1.7	Elect Director Katherine A. Lehman	Mgmt	For	For
1.8	Elect Director Douglas Muzyka	Mgmt	For	For
1.9	Elect Director Simon Pelletier	Mgmt	For	For
1.10	Elect Director Eric Vachon	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

Tamarack Valley Energy Ltd.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** TVE
Record Date: 03/20/2026 **Meeting Type:** Annual/Special
Primary Security ID: 87505Y409

Shares Voted: 38,136

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John Rooney	Mgmt	For	For
1b	Elect Director Rene Amirault	Mgmt	For	For
1c	Elect Director Caralyn Bennett	Mgmt	For	For
1d	Elect Director Craig Bryksa	Mgmt	For	For
1e	Elect Director Shannon Joseph	Mgmt	For	For
1f	Elect Director John Leach	Mgmt	For	For
1g	Elect Director Marnie Smith	Mgmt	For	For
1h	Elect Director Robert Spitzer	Mgmt	For	For
1i	Elect Director Brian Schmidt (Aakaikkitstaki)	Mgmt	For	For

Tamarack Valley Energy Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Approve Shareholder Rights Plan	Mgmt	For	For

AMETEK, Inc.

Meeting Date: 05/07/2026 **Country:** USA **Ticker:** AME
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 031100100

Shares Voted: 5,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas A. Amato	Mgmt	For	For
1b	Elect Director Anthony J. Conti	Mgmt	For	For
1c	Elect Director Gretchen W. McClain	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

BAE Systems Plc

Meeting Date: 05/07/2026 **Country:** United Kingdom **Ticker:** BA
Record Date: 05/05/2026 **Meeting Type:** Annual
Primary Security ID: G06940103

Shares Voted: 183,239

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	Against
3	Approve Final Dividend	Mgmt	For	For
4	Elect John Pettigrew as Director	Mgmt	For	For
5	Re-elect Nicholas Anderson as Director	Mgmt	For	For
6	Re-elect Thomas Arseneault as Director	Mgmt	For	For

BAE Systems Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7	Re-elect Crystal Ashby as Director	Mgmt	For	For
8	Re-elect Angus Cockburn as Director	Mgmt	For	For
9	Re-elect Bradley Greve as Director	Mgmt	For	For
10	Re-elect Jane Griffiths as Director	Mgmt	For	For
11	Re-elect Cressida Hogg as Director	Mgmt	For	For
12	Re-elect Ewan Kirk as Director	Mgmt	For	For
13	Re-elect Stephen Pearce as Director	Mgmt	For	For
14	Re-elect Nicole Piasecki as Director	Mgmt	For	For
15	Re-elect Charles Woodburn as Director	Mgmt	For	For
16	Reappoint Deloitte LLP as Auditors	Mgmt	For	For
17	Authorise the Audit and Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For
19	Authorise Issue of Equity	Mgmt	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
22	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

Black Diamond Group Limited

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** BDI
Record Date: 03/23/2026 **Meeting Type:** Annual
Primary Security ID: 09202D207

Shares Voted: 65,841

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Trevor Haynes	Mgmt	For	For
1b	Elect Director Brian Hedges	Mgmt	For	For
1c	Elect Director Robert J. Herdman	Mgmt	For	For

Black Diamond Group Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Robert Wagemakers	Mgmt	For	For
1e	Elect Director Edward Hume Kernaghan	Mgmt	For	For
1f	Elect Director Leilani Latimer	Mgmt	For	For
1g	Elect Director Steven Stein	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Canadian Natural Resources Limited

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** CNQ

Record Date: 03/18/2026 **Meeting Type:** Annual

Primary Security ID: 136385101

Shares Voted: 155,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Shelley A.M. Brown	Mgmt	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	For	For
1.4	Elect Director Christopher L. Fong	Mgmt	For	For
1.5	Elect Director Gordon D. Giffin	Mgmt	For	For
1.6	Elect Director Christine M. Healy	Mgmt	For	For
1.7	Elect Director Grant E. Isaac	Mgmt	For	For
1.8	Elect Director Steve W. Laut	Mgmt	For	For
1.9	Elect Director Frank J. McKenna	Mgmt	For	For
1.10	Elect Director Scott G. Stauth	Mgmt	For	For
1.11	Elect Director David A. Tuer	Mgmt	For	For
1.12	Elect Director Annette M. Verschuren	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Audit Committee to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Corpay, Inc.

Meeting Date: 05/07/2026 **Country:** USA **Ticker:** CPAY
Record Date: 03/23/2026 **Meeting Type:** Annual
Primary Security ID: 219948106

Shares Voted: 3,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Annabelle Bexiga	Mgmt	For	Against
1b	Elect Director David L. Bunch	Mgmt	For	For
1c	Elect Director Ronald F. Clarke	Mgmt	For	For
1d	Elect Director Joseph W. Farrelly	Mgmt	For	Against
1e	Elect Director Rahul Gupta	Mgmt	For	For
1f	Elect Director Thomas M. Hagerty	Mgmt	For	Against
1g	Elect Director Archie L. Jones, Jr.	Mgmt	For	For
1h	Elect Director Richard Macchia	Mgmt	For	For
1i	Elect Director Hala G. Moddelmog	Mgmt	For	Against
1j	Elect Director Jeffrey S. Sloan	Mgmt	For	For
1k	Elect Director Steven T. Stull	Mgmt	For	Against
1l	Elect Director Gerald C. Throop	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Require Independent Board Chair	SH	Against	For

Dexterra Group Inc.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** DXT
Record Date: 03/18/2026 **Meeting Type:** Annual
Primary Security ID: 252371109

Shares Voted: 29,661

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mary Garden	Mgmt	For	For
1.2	Elect Director David Johnston	Mgmt	For	For
1.3	Elect Director Simon Landy	Mgmt	For	For
1.4	Elect Director Mark Becker	Mgmt	For	For

Dexterra Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director R. William McFarland	Mgmt	For	For
1.6	Elect Director Kevin D. Nabholz	Mgmt	For	For
1.7	Elect Director Russell A. Newmark	Mgmt	For	For
1.8	Elect Director Antonia Rossi	Mgmt	For	For
1.9	Elect Director Tabatha Bull	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Element Fleet Management Corp.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** EFN
Record Date: 03/23/2026 **Meeting Type:** Annual
Primary Security ID: 286181201

Shares Voted: 36,385

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kathleen Taylor	Mgmt	For	For
1.2	Elect Director Virginia Addicott	Mgmt	For	For
1.3	Elect Director Laura Dottori-Attanasio	Mgmt	For	For
1.4	Elect Director Paolo Ferrari	Mgmt	For	For
1.5	Elect Director G. Keith Graham	Mgmt	For	For
1.6	Elect Director Keith Taylor	Mgmt	For	For
1.7	Elect Director Rubin J. McDougal	Mgmt	For	For
1.8	Elect Director Tracey McVicar	Mgmt	For	For
1.9	Elect Director Andrea Rosen	Mgmt	For	For
1.10	Elect Director Luis Manuel Tellez Kuenzler	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Fortis Inc.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** FTS
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 349553107

Shares Voted: 78,615

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Pierre J. Blouin	Mgmt	For	For
1.2	Elect Director Lawrence T. Borgard	Mgmt	For	For
1.3	Elect Director Maura J. Clark	Mgmt	For	For
1.4	Elect Director Margarita K. Dilley	Mgmt	For	For
1.5	Elect Director Julie A. Dobson	Mgmt	For	Withhold
1.6	Elect Director Lisa L. Durocher	Mgmt	For	For
1.7	Elect Director Mary C. Hemmingsen	Mgmt	For	For
1.8	Elect Director David G. Hutchens	Mgmt	For	For
1.9	Elect Director Gregory E. Knight	Mgmt	For	For
1.10	Elect Director Gianna M. Manes	Mgmt	For	For
1.11	Elect Director Donald R. Marchand	Mgmt	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

iA Financial Corporation Inc.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** IAG
Record Date: 03/10/2026 **Meeting Type:** Annual
Primary Security ID: 45075E104

Shares Voted: 48,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Yousry Bissada	Mgmt	For	For
1.2	Elect Director William F. Chinery	Mgmt	For	For
1.3	Elect Director Martin Gagnon	Mgmt	For	For
1.4	Elect Director Alka Gautam	Mgmt	For	For

iA Financial Corporation Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Emma K. Griffin	Mgmt	For	For
1.6	Elect Director Kenneth F. Kroner	Mgmt	For	For
1.7	Elect Director Ginette Maille	Mgmt	For	For
1.8	Elect Director Jacques Martin	Mgmt	For	For
1.9	Elect Director Johanne Papillon	Mgmt	For	For
1.10	Elect Director Marc Poulin	Mgmt	For	For
1.11	Elect Director Suzanne Rancourt	Mgmt	For	For
1.12	Elect Director Denis Ricard	Mgmt	For	For
1.13	Elect Director Ouma Sananikone	Mgmt	For	For
1.14	Elect Director Rebecca Schechter	Mgmt	For	For
1.15	Elect Director Ludwig W. Willisch	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
	Shareholder Proposals	Mgmt		
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against
5	SP 2: Advisory Vote on Environmental Policies	SH	Against	Against
6	SP 3: Incorporate Environmental and Climate Change Competencies into Directors' Evaluation Grid	SH	Against	Against

Leonardo SpA

Meeting Date: 05/07/2026 **Country:** Italy **Ticker:** LDO
Record Date: 04/27/2026 **Meeting Type:** Annual
Primary Security ID: T6S996112

Shares Voted: 65,657

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
0010	Accept Financial Statements and Statutory Reports	Mgmt	For	For

Leonardo SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
0020	Approve Allocation of Income	Mgmt	For	For
	Shareholder Proposals Submitted by Ministry of Economy and Finance	Mgmt		
0030	Fix Number of Directors	SH	None	For
0040	Fix Board Terms for Directors	SH	None	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
005A	Slate 1 Submitted by Ministry of Economy and Finance	SH	None	Against
005B	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposals Submitted by Ministry of Economy and Finance	Mgmt		
0060	Elect Francesco Macri as Board Chair	SH	None	For
0070	Approve Remuneration of Directors	SH	None	For
	Management Proposals	Mgmt		
0080	Authorize Share Repurchase Program and Reissuance of Repurchased Shares to Service the Payment Plans based on Financial Instruments	Mgmt	For	For
0090	Approve Remuneration Policy	Mgmt	For	For
0100	Approve Second Section of the Remuneration Report	Mgmt	For	For

MDA Space Ltd.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** MDA
Record Date: 03/27/2026 **Meeting Type:** Annual
Primary Security ID: 55293N109

Shares Voted: 8,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Yaprak Baltacioglu	Mgmt	For	For
1B	Elect Director Darren Farber	Mgmt	For	For
1C	Elect Director Michael Greenley	Mgmt	For	For
1D	Elect Director Brendan Paddick	Mgmt	For	For

MDA Space Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1E	Elect Director Jill Smith	Mgmt	For	For
1F	Elect Director Karl Smith	Mgmt	For	For
1G	Elect Director Yung Wu	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

Murphy USA Inc.

Meeting Date: 05/07/2026 **Country:** USA **Ticker:** MUSA
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 626755102

Shares Voted: 480

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Claiborne P. Deming	Mgmt	For	For
1b	Elect Director Jeanne L. Phillips	Mgmt	For	For
1c	Elect Director Jack T. Taylor	Mgmt	For	For
1d	Elect Director Michael G. Kulp	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Declassify the Board of Directors	Mgmt	For	For
5	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	Against

OR Royalties Inc.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** OR
Record Date: 03/27/2026 **Meeting Type:** Annual
Primary Security ID: 68390D106

OR Royalties Inc.

Shares Voted: 60,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jason Attew	Mgmt	For	For
1.2	Elect Director Patrick Godin	Mgmt	For	For
1.3	Elect Director Pierre Labbe	Mgmt	For	Withhold
1.4	Elect Director Wendy Louie	Mgmt	For	For
1.5	Elect Director Norman MacDonald	Mgmt	For	For
1.6	Elect Director Candace MacGibbon	Mgmt	For	For
1.7	Elect Director Kevin Thomson	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Approve Shareholder Rights Plan	Mgmt	For	Against
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

Pason Systems Inc.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** PSI

Record Date: 03/19/2026 **Meeting Type:** Annual

Primary Security ID: 702925108

Shares Voted: 28,031

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Six	Mgmt	For	For
2a	Elect Director Marcel Kessler	Mgmt	For	For
2b	Elect Director James Bowzer	Mgmt	For	For
2c	Elect Director Jon Faber	Mgmt	For	For
2d	Elect Director Sophia Langlois	Mgmt	For	For
2e	Elect Director Ken Mullen	Mgmt	For	For
2f	Elect Director Laura L. Schwinn	Mgmt	For	For
3	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Savaria Corporation

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** SIS
Record Date: 03/27/2026 **Meeting Type:** Annual
Primary Security ID: 805112109

Shares Voted: 9,296

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Caroline Berube	Mgmt	For	For
1.2	Elect Director Jean-Marie Bourassa	Mgmt	For	For
1.3	Elect Director Marcel Bourassa	Mgmt	For	For
1.4	Elect Director Sebastien Bourassa	Mgmt	For	For
1.5	Elect Director Jean-Louis Chapdelaine	Mgmt	For	For
1.6	Elect Director Peter Drutz	Mgmt	For	For
1.7	Elect Director Sylvain Dumoulin	Mgmt	For	For
1.8	Elect Director Anne Le Breton	Mgmt	For	For
1.9	Elect Director Pernilla Linden	Mgmt	For	For
1.10	Elect Director Alain Tremblay	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

TC Energy Corporation

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** TRP
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 87807B107

Shares Voted: 40,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Scott Bonham	Mgmt	For	For
1.2	Elect Director Cheryl F. Campbell	Mgmt	For	For
1.3	Elect Director Michael R. Culbert	Mgmt	For	For
1.4	Elect Director William D. Johnson	Mgmt	For	For
1.5	Elect Director Susan C. Jones	Mgmt	For	For
1.6	Elect Director John E. Lowe	Mgmt	For	For
1.7	Elect Director Dawn Madahbee Leach	Mgmt	For	For

TC Energy Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director François L. Poirier	Mgmt	For	For
1.9	Elect Director Una Power	Mgmt	For	For
1.10	Elect Director Mary Pat Salomone	Mgmt	For	For
1.11	Elect Director Siim A. Vanaselja	Mgmt	For	For
1.12	Elect Director Thierry Vandal	Mgmt	For	For
1.13	Elect Director Dheeraj "D" Verma	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

AbbVie Inc.

Meeting Date: 05/08/2026 **Country:** USA **Ticker:** ABBV
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 00287Y109

Shares Voted: 7,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jennifer L. Davis	Mgmt	For	For
1b	Elect Director Melody B. Meyer	Mgmt	For	For
1c	Elect Director Robert A. Michael	Mgmt	For	For
1d	Elect Director Frederick H. Waddell	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Eliminate Supermajority Vote Requirement	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	For

Dominion Lending Centres Inc.

Meeting Date: 05/08/2026 **Country:** Canada **Ticker:** DLCG
Record Date: 03/27/2026 **Meeting Type:** Annual
Primary Security ID: 257414102

Dominion Lending Centres Inc.

Shares Voted: 82,365

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gary Mauris	Mgmt	For	For
1b	Elect Director Chris Kayat	Mgmt	For	For
1c	Elect Director Trevor Bruno	Mgmt	For	For
1d	Elect Director James Bell	Mgmt	For	For
1e	Elect Director J.R. Kingsley Ward	Mgmt	For	For
1f	Elect Director Ron Gratton	Mgmt	For	For
1g	Elect Director Dennis Sykora	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Spartan Delta Corp.

Meeting Date: 05/08/2026 **Country:** Canada **Ticker:** SDE
Record Date: 03/24/2026 **Meeting Type:** Annual/Special
Primary Security ID: 84678A508

Shares Voted: 967

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Six	Mgmt	For	For
2a	Elect Director Fotis Kalantzis	Mgmt	For	For
2b	Elect Director Richard McHardy	Mgmt	For	For
2c	Elect Director Donald Archibald	Mgmt	For	For
2d	Elect Director Reginald Greenslade	Mgmt	For	For
2e	Elect Director Kevin Overstrom	Mgmt	For	For
2f	Elect Director Tamara MacDonald	Mgmt	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Approve Shareholder Rights Plan	Mgmt	For	For

ASM International NV

Meeting Date: 05/11/2026 **Country:** Netherlands **Ticker:** ASM
Record Date: 04/13/2026 **Meeting Type:** Annual
Primary Security ID: N07045201

Shares Voted: 1,342

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Annual General Meeting	Mgmt		
1.	Open Meeting	Mgmt		
2.a.	Receive Report of Management Board (Non-Voting)	Mgmt		
2.b.	Discussion Corporate Governance Structure and Compliance with Dutch Corporate Governance Code	Mgmt		
3.a.	Approve Remuneration Report	Mgmt	For	For
3.b.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For
3.c.	Approve Dividends	Mgmt	For	For
4.a.	Approve Discharge of Management Board	Mgmt	For	For
4.b.	Approve Discharge of Supervisory Board	Mgmt	For	For
5.	Amend Remuneration Policy of Management Board	Mgmt	For	For
6.a.	Amend Remuneration Policy of Supervisory Board	Mgmt	For	For
6.b.	Amend Remuneration of Supervisory Board and its Committees	Mgmt	For	For
7.a.	Elect M'Saad to Management Board	Mgmt	For	For
7.b.	Elect De Jong to Supervisory Board	Mgmt	For	For
8.a.	Ratify EY Accountants B.V. as Auditors	Mgmt	For	For
8.b.	Appoint EY Accountants B.V. as Assurance Provider for Sustainability Reporting for the Financial Year 2027	Mgmt	For	For
9.a.	Grant Board Authority to Issue Shares	Mgmt	For	For
9b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For
10.	Authorize Repurchase of Shares	Mgmt	For	For
11.	Other Business (Non-Voting)	Mgmt		
12.	Close Meeting	Mgmt		

AAON, Inc.

Meeting Date: 05/12/2026 **Country:** USA **Ticker:** AAON
Record Date: 03/13/2026 **Meeting Type:** Annual
Primary Security ID: 000360206

Shares Voted: 19,251

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Caron A. Lawhorn	Mgmt	For	For
1b	Elect Director Stephen O. ("Steve") LeClair	Mgmt	For	For
1c	Elect Director David R. Stewart	Mgmt	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Increase in Size of Board from Nine to Eleven	Mgmt	For	For

Arthur J. Gallagher & Co.

Meeting Date: 05/12/2026 **Country:** USA **Ticker:** AJG
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 363576109

Shares Voted: 14,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Deborah Caplan	Mgmt	For	Against
1b	Elect Director Teresa Clarke	Mgmt	For	For
1c	Elect Director John Coldman	Mgmt	For	For
1d	Elect Director Richard Harries	Mgmt	For	For
1e	Elect Director Pat Gallagher	Mgmt	For	For
1f	Elect Director David Johnson	Mgmt	For	For
1g	Elect Director Chris Miskel	Mgmt	For	For
1h	Elect Director Ralph Nicoletti	Mgmt	For	For
1i	Elect Director Norman Rosenthal	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Arthur J. Gallagher & Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Equinor ASA

Meeting Date: 05/12/2026 **Country:** Norway **Ticker:** EQNR

Record Date: 05/05/2026 **Meeting Type:** Annual

Primary Security ID: R2R90P103

Shares Voted: 82,017

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Open Meeting	Mgmt		
2	Registration of Attending Shareholders and Proxies	Mgmt		
3	Elect Chair of Meeting	Mgmt	For	For
4	Approve Notice of Meeting and Agenda	Mgmt	For	For
5	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For
6	Accept Financial Statements and Statutory Reports; Approve Allocation of Income and Dividends of USD 0.39 Per Share	Mgmt	For	For
7	Authorize Board to Distribute Dividends	Mgmt	For	For
	Shareholder Proposal Submitted by Follow This, West Yorkshire Pension Fund, Mercy Investment Services and Ofi Invest Asset Management	Mgmt		
8	Request Equinor to Disclose Strategy for Creating Shareholder Value under Scenarios of Declining Demand for Oil and Gas	SH	Against	For
	Shareholder Proposal Submitted by WWF	Mgmt		
9	Report on Financial and Geopolitical Risks Associated with Activities in the Barents Sea	SH	Against	Against
	Shareholder Proposal Submitted by Foreningen Greenpeace Norden	Mgmt		
10	Request Company to Set Paris-aligned Greenhouse Gas Emissions Reduction Targets	SH	Against	Against

Equinor ASA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Shareholder Proposals Submitted by Knut Jonas Espedal	Mgmt		
11	Approve Separation of Company's Oil and Gas and Renewable Energy Businesses	SH	Against	Against
	Shareholder Proposal Submitted by Guttorm Grundt	Mgmt		
12	Approve Investment in Upgrading Ukraine's Energy System	SH	Against	Against
	Shareholder Proposals Submitted by Gro Nylander and Even Bakke	Mgmt		
13	Approve Divestment of the Company's International Fossil Business	SH	Against	Against
	Shareholder Proposals Submitted by Gro Nylander	Mgmt		
14	Approve Proposal that the Company Shall Bolster and Execute Its Energy Plan for a Green Transition and Familiarize Itself with the Health Impacts of Climate Change	SH	Against	Against
	Management Proposals	Mgmt		
15	Approve Company's Corporate Governance Statement	Mgmt	For	For
16	Approve Remuneration Statement	Mgmt	For	For
17	Approve Remuneration of Auditors	Mgmt	For	For
18.1	Reelect Nils Morten Huseby as Member of Corporate Assembly	Mgmt	For	For
18.2	Reelect Finn Kinserdal as Member of Corporate Assembly	Mgmt	For	For
18.3	Reelect Kari Skeidsvoll Moe as Member of Corporate Assembly	Mgmt	For	For
18.4	Reelect Kjerstin Fyllingen as Member of Corporate Assembly	Mgmt	For	For
18.5	Reelect Kjerstin Rasmussen Braathen as Member of Corporate Assembly	Mgmt	For	For
18.6	Reelect Mari Rege as Member of Corporate Assembly	Mgmt	For	For
18.7	Reelect Trond Straume as Member of Corporate Assembly	Mgmt	For	For
18.8	Reelect Martin Wien Fjell as Member of Corporate Assembly	Mgmt	For	For

Equinor ASA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
18.9	Reelect Liv B. Ulriksen as Member of Corporate Assembly	Mgmt	For	For
18.10	Reelect Berit L. Henriksen as Member of Corporate Assembly	Mgmt	For	For
18.11	Elect Per Axel Koch as Member of Corporate Assembly	Mgmt	For	For
18.12	Elect Kari Ekelund Thorud as Member of Corporate Assembly	Mgmt	For	For
18.13	Reelect Cathrine Kristiseter Marti as Deputy Member of Committee of Representatives	Mgmt	For	For
18.14	Reelect Bjorn Tore Markussen as Deputy Member of Committee of Representatives	Mgmt	For	For
18.15	Reelect Elisabeth Marak Stole as Deputy Member of Committee of Representatives	Mgmt	For	For
18.16	Elect Ingrid Due-Gundersen as New Deputy Member of Committee of Representatives	Mgmt	For	For
19	Approve Remuneration of Corporate Assembly in the Amount of NOK 167,200 for Chair, NOK 88,100 for Deputy Chair and NOK 61,900 for Other Directors; Approve Remuneration for Deputy Directors	Mgmt	For	For
20.1	Reelect Nils Morten Huseby (Chair) as Member of Nominating Committee	Mgmt	For	For
20.2	Reelect Berit L. Henriksen as Member of Nominating Committee	Mgmt	For	For
20.3	Reelect Karl C. W. Mathisen as Member of Nominating Committee	Mgmt	For	For
20.4	Reelect Jan Tore Fosund as Member of Nominating Committee	Mgmt	For	For
21	Approve Remuneration of Nominating Committee	Mgmt	For	For
22	Authorize Share Repurchase Program in Connection With Employee Remuneration Programs	Mgmt	For	For
23	Approve NOK 415.1 Million Reduction in Share Capital via Share Cancellation and Redemption of Shares Belonging to the Norwegian State	Mgmt	For	For

Equinor ASA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
24	Authorize Share Repurchase Program and Cancellation of Repurchased Shares	Mgmt	For	For
25	Adjust Marketing Instructions for Equinor ASA	Mgmt	For	Abstain

Exchange Income Corporation

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** EIF

Record Date: 03/31/2026 **Meeting Type:** Annual/Special

Primary Security ID: 301283107

Shares Voted: 13,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
2.1	Elect Director Brad Bennett	Mgmt	For	For
2.2	Elect Director Gary Buckley	Mgmt	For	For
2.3	Elect Director Polly Craik	Mgmt	For	For
2.4	Elect Director Barb Gamey	Mgmt	For	For
2.5	Elect Director Bruce Jack	Mgmt	For	For
2.6	Elect Director Duncan D. Jessiman	Mgmt	For	For
2.7	Elect Director Carmele Peter	Mgmt	For	For
2.8	Elect Director Michael (Mike) Pyle	Mgmt	For	For
2.9	Elect Director Melissa Sonberg	Mgmt	For	For
2.10	Elect Director Donald Streuber	Mgmt	For	For
2.11	Elect Director Edward Warkentin	Mgmt	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
A	The Undersigned Certifies The Shares Represented by this Proxy Are Owned And Controlled By: FOR = Canadian, AGT= Non-Canadian, ABN = Non-Canadian Carrier	Mgmt	None	For

Exchange Income Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
B	Vote FOR if Undersigned Certifies that Shares Owned and Controlled by Undersigned, Including Shares Held by Persons in Affiliation with the Undersigned Represent 10% or More of Company's IOS. Vote AGAINST if Shares Owned and Controlled is Less Than 10%.	Mgmt	None	Against

Finning International Inc.

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** FTT

Record Date: 03/20/2026 **Meeting Type:** Annual

Primary Security ID: 318071404

Shares Voted: 105,872

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert Atkinson	Mgmt	For	For
1.2	Elect Director Mary Lou Kelley	Mgmt	For	For
1.3	Elect Director Andres Kuhlmann	Mgmt	For	For
1.4	Elect Director Kevin Parkes	Mgmt	For	For
1.5	Elect Director Michael Putnam	Mgmt	For	For
1.6	Elect Director John Rhind	Mgmt	For	For
1.7	Elect Director Charles Ruigrok	Mgmt	For	For
1.8	Elect Director Edward Seraphim	Mgmt	For	For
1.9	Elect Director Manjit Sharma	Mgmt	For	For
1.10	Elect Director Nancy Tower	Mgmt	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Franco-Nevada Corporation

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** FNV

Record Date: 03/17/2026 **Meeting Type:** Annual/Special

Primary Security ID: 351858105

Franco-Nevada Corporation

Shares Voted: 33,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Tom Albanese	Mgmt	For	For
1.2	Elect Director Paul Brink	Mgmt	For	For
1.3	Elect Director Hugo Dryland	Mgmt	For	For
1.4	Elect Director Derek W. Evans	Mgmt	For	For
1.5	Elect Director Catharine Farrow	Mgmt	For	For
1.6	Elect Director Maureen Jensen	Mgmt	For	For
1.7	Elect Director Jennifer Maki	Mgmt	For	For
1.8	Elect Director Daniel Malchuk	Mgmt	For	For
1.9	Elect Director Jacques Perron	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Loblaw Companies Limited

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** L
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 539481101

Shares Voted: 68,592

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Scott B. Bonham	Mgmt	For	For
1.2	Elect Director Shelley G. Broader	Mgmt	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For
1.4	Elect Director Daniel Debow	Mgmt	For	For
1.5	Elect Director William A. Downe	Mgmt	For	For
1.6	Elect Director Janice Fukakusa	Mgmt	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For
1.8	Elect Director Kevin Holt	Mgmt	For	For
1.9	Elect Director Claudia Kotchka	Mgmt	For	For

Loblaw Companies Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.10	Elect Director Rima Qureshi	Mgmt	For	For
1.11	Elect Director Sarah Raiss	Mgmt	For	For
1.12	Elect Director Galen G. Weston	Mgmt	For	For
1.13	Elect Director Cornell Wright	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
	Shareholder Proposal	Mgmt		
4	Disclose Company's Progress Toward Ending Property Controls	SH	Against	Against

Newmont Corporation

Meeting Date: 05/12/2026 **Country:** USA **Ticker:** NEM

Record Date: 03/16/2026 **Meeting Type:** Annual

Primary Security ID: 651639106

Shares Voted: 2,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Gregory H. Boyce	Mgmt	For	For
1.2	Elect Director Bruce R. Brook	Mgmt	For	For
1.3	Elect Director Maura J. Clark	Mgmt	For	For
1.4	Elect Director Harry M. (Red) Conger, IV	Mgmt	For	For
1.5	Elect Director Emma FitzGerald	Mgmt	For	For
1.6	Elect Director Sally-Anne Layman	Mgmt	For	For
1.7	Elect Director José Manuel Madero	Mgmt	For	For
1.8	Elect Director René Médori	Mgmt	For	For
1.9	Elect Director Jane Nelson	Mgmt	For	For
1.10	Elect Director Julio M. Quintana	Mgmt	For	For
1.11	Elect Director David T. Seaton	Mgmt	For	For
1.12	Elect Director Natascha Viljoen	Mgmt	For	For

Newmont Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Parex Resources Inc.

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** PXT
Record Date: 03/24/2026 **Meeting Type:** Annual/Special
Primary Security ID: 69946Q104

Shares Voted: 36,158

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	For	For
2a	Elect Director Lynn Azar	Mgmt	For	For
2b	Elect Director Alberto Consuegra	Mgmt	For	For
2c	Elect Director Sigmund Cornelius	Mgmt	For	For
2d	Elect Director Mona Jasinski	Mgmt	For	For
2e	Elect Director Jeff Lawson	Mgmt	For	For
2f	Elect Director G. R. (Bob) MacDougall	Mgmt	For	For
2g	Elect Director Glenn McNamara	Mgmt	For	For
2h	Elect Director Imad Mohsen	Mgmt	For	For
2i	Elect Director Carmen Sylvain	Mgmt	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Re-approve Stock Option Plan	Mgmt	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

Pet Valu Holdings Ltd.

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** PET
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 71584R105

Pet Valu Holdings Ltd.

Shares Voted: 28,753

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	For	For
2.1	Elect Director Danielle Barran	Mgmt	For	For
2.2	Elect Director Sarah Davis	Mgmt	For	For
2.3	Elect Director Carmine Fortino	Mgmt	For	For
2.4	Elect Director Lawrence (Chip) Molloy	Mgmt	For	For
2.5	Elect Director Greg Ramier	Mgmt	For	For
2.6	Elect Director Matthew Reindel	Mgmt	For	For
2.7	Elect Director Anthony Truesdale	Mgmt	For	For
2.8	Elect Director Erin Young	Mgmt	For	For
3	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

Rheinmetall AG

Meeting Date: 05/12/2026 **Country:** Germany **Ticker:** RHM

Record Date: 04/20/2026 **Meeting Type:** Annual

Primary Security ID: D65111102

Shares Voted: 459

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt		
2	Approve Allocation of Income and Dividends of EUR 11.50 per Share	Mgmt	For	For
3	Approve Discharge of Management Board for Fiscal Year 2025	Mgmt	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2025	Mgmt	For	For
5.1	Ratify Deloitte GmbH as Auditors for Fiscal Year 2026	Mgmt	For	For
5.2	Appoint Deloitte GmbH as Auditor for Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For

Rheinmetall AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6.1	Elect Eva Oefverstroem to the Supervisory Board	Mgmt	For	For
6.2	Elect Frederick Hodges to the Supervisory Board	Mgmt	For	For
7	Approve Remuneration Report	Mgmt	For	Against
8	Approve Management Board Remuneration Policy	Mgmt	For	Against
9	Approve Supervisory Board Remuneration Policy	Mgmt	For	For
10	Approve Domination and Profit Transfer Agreement with Rheinmetall Vermoegensverwaltung 1 GmbH	Mgmt	For	For
11	Approve Domination and Profit Transfer Agreement with Rheinmetall Vermoegensverwaltung 2 GmbH	Mgmt	For	For

Thales SA

Meeting Date: 05/12/2026 **Country:** France **Ticker:** HO

Record Date: 05/04/2026 **Meeting Type:** Annual/Special

Primary Security ID: F9156M108

Shares Voted: 6,541

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
1	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Financial Statements and Statutory Reports	Mgmt	For	For
3	Approve Allocation of Income and Dividends of EUR 3.90 per Share	Mgmt	For	For
4	Reelect Patrice Caine as Director	Mgmt	For	For
5	Reelect Anne-Claire Taittinger as Director	Mgmt	For	For
6	Reelect Eric Trappier as Director	Mgmt	For	Against
7	Reelect Valérie Guillemet as Director	Mgmt	For	For
8	Reelect Loik Segalen as Director	Mgmt	For	For

Thales SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
9	Reelect Marie-Françoise Walbaum as Director	Mgmt	For	For
10	Approve Compensation of Patrice Caine, Chairman and CEO	Mgmt	For	For
11	Approve Compensation Report of Corporate Officers	Mgmt	For	For
12	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	Against
13	Approve Remuneration Policy of Directors	Mgmt	For	Against
14	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For
	Extraordinary Business	Mgmt		
15	Authorize up to 0.974 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For
16	Authorize up to 0.026 Percent of Issued Capital for Use in Restricted Stock Plans Reserved for Chairman and CEO	Mgmt	For	For
17	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 154,200,000	Mgmt	For	For
18	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 60,000,000	Mgmt	For	For
19	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 60,000,000	Mgmt	For	For
20	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above	Mgmt	For	For
21	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For
22	Authorize Capitalization of Reserves of Up to EUR 154,200,000 for Bonus Issue or Increase in Par Value	Mgmt	For	For

Thales SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
23	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 17-22 at EUR 180 Million	Mgmt	For	For
24	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For
	Ordinary Business	Mgmt		
25	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For

Bird Construction Inc.

Meeting Date: 05/13/2026 **Country:** Canada **Ticker:** BDT
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 09076P104

Shares Voted: 22,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Evelyn Angelle	Mgmt	For	For
1.2	Elect Director J. Richard Bird	Mgmt	For	For
1.3	Elect Director Steven L. Edwards	Mgmt	For	For
1.4	Elect Director J. Kim Fennell	Mgmt	For	For
1.5	Elect Director Jennifer F. Koury	Mgmt	For	For
1.6	Elect Director Terrance L. McKibbon	Mgmt	For	For
1.7	Elect Director Gary Merasty	Mgmt	For	For
1.8	Elect Director Luc J. Messier	Mgmt	For	For
1.9	Elect Director Paul R. Raboud	Mgmt	For	For
1.10	Elect Director Sophia Saeed	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Boyd Group Services Inc.

Meeting Date: 05/13/2026 **Country:** Canada **Ticker:** BYD
Record Date: 03/24/2026 **Meeting Type:** Annual
Primary Security ID: 103310108

Boyd Group Services Inc.

Shares Voted: 80

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director David Brown	Mgmt	For	For
1B	Elect Director Brock Bulbuck	Mgmt	For	For
1C	Elect Director Robert Espey	Mgmt	For	For
1D	Elect Director Christine Feuell	Mgmt	For	For
1E	Elect Director John Hartmann	Mgmt	For	For
1F	Elect Director Brian Kaner	Mgmt	For	For
1G	Elect Director Violet Konkle	Mgmt	For	For
1H	Elect Director William Onuwa	Mgmt	For	For
1I	Elect Director Sally Savoia	Mgmt	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
4	Fix Number of Directors at Nine	Mgmt	For	For

Burford Capital Ltd.

Meeting Date: 05/13/2026 **Country:** Guernsey **Ticker:** BUR
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: G17977110

Shares Voted: 14,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Elect Director Rukia Baruti Dames	Mgmt	For	For
2	Elect Director Christopher Bogart	Mgmt	For	For
3	Elect Director Pamela Corrie	Mgmt	For	For
4	Elect Director Robert Gillespie	Mgmt	For	For
5	Elect Director Christopher Halmy	Mgmt	For	For
6	Elect Director Rick Noel	Mgmt	For	For
7	Elect Director John Sievwright	Mgmt	For	For
8	Approve Final Dividend	Mgmt	For	For
9	Ratify KPMG LLP as Auditors	Mgmt	For	For

Burford Capital Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
10	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For
11	Accept Financial Statements and Statutory Reports	Mgmt	For	For
12	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Abstain
13	Authorize Issue of Equity	Mgmt	For	For
14	Authorize Market Purchase of Ordinary Shares	Mgmt	For	For
15	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For
16	Authorize Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For

Deutsche Boerse AG

Meeting Date: 05/13/2026 **Country:** Germany **Ticker:** DB1

Record Date: 05/06/2026 **Meeting Type:** Annual

Primary Security ID: D1882G119

Shares Voted: 13,479

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt		
2	Approve Allocation of Income and Dividends of EUR 4.20 per Share	Mgmt	For	For
3	Approve Discharge of Management Board for Fiscal Year 2025	Mgmt	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2025	Mgmt	For	For
5	Approve Creation of EUR 16.8 Million Pool of Authorized Capital with Preemptive Rights	Mgmt	For	For
6	Elect Claudia Nemat to the Supervisory Board	Mgmt	For	For
7	Amend Articles Re: Introduction of a Second Deputy Chair	Mgmt	For	For
8	Approve Remuneration Report	Mgmt	For	For

Deutsche Boerse AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
9a	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2026 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2026	Mgmt	For	For
9b	Ratify PricewaterhouseCoopers GmbH as Authorized Sustainability Auditors for Fiscal Year 2026	Mgmt	For	For

Elevance Health, Inc.

Meeting Date: 05/13/2026 **Country:** USA **Ticker:** ELV
Record Date: 03/13/2026 **Meeting Type:** Annual
Primary Security ID: 036752103

Shares Voted: 5,420

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Gail K. Boudreaux	Mgmt	For	For
1.2	Elect Director Robert L. Dixon, Jr.	Mgmt	For	For
1.3	Elect Director Deanna D. Strable	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	Against
4	Oversee and Report on Independent Study Related to Company's Political Contributions	SH	Against	Against

Tencent Holdings Limited

Meeting Date: 05/13/2026 **Country:** Cayman Islands **Ticker:** 700
Record Date: 05/07/2026 **Meeting Type:** Annual
Primary Security ID: G87572163

Shares Voted: 140,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Final Dividend	Mgmt	For	For

Tencent Holdings Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3a	Elect Jacobus Petrus (Koos) Bekker as Director	Mgmt	For	For
3b	Elect Ian Charles Stone as Director	Mgmt	For	For
3c	Authorize Board to Fix Remuneration of Directors	Mgmt	For	For
4	Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
5	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	For
6	Authorize Repurchase of Issued Share Capital	Mgmt	For	For

The Ensign Group, Inc.

Meeting Date: 05/13/2026 **Country:** USA **Ticker:** ENSG
Record Date: 03/18/2026 **Meeting Type:** Annual
Primary Security ID: 29358P101

Shares Voted: 5,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Barry M. Smith	Mgmt	For	For
1b	Elect Director Swati B. Abbott	Mgmt	For	For
1c	Elect Director Suzanne D. Snapper	Mgmt	For	For
1d	Elect Director Marivic Uychiat Pison	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

The Southern Company

Meeting Date: 05/13/2026 **Country:** USA **Ticker:** SO
Record Date: 03/23/2026 **Meeting Type:** Annual
Primary Security ID: 842587107

The Southern Company

Shares Voted: 41,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Janaki Akella	Mgmt	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For
1c	Elect Director Anthony F. "Tony" Earley, Jr.	Mgmt	For	For
1d	Elect Director James O. "Jimmy" Etheredge	Mgmt	For	For
1e	Elect Director David J. Grain	Mgmt	For	For
1f	Elect Director John D. Johns	Mgmt	For	For
1g	Elect Director David E. Meador	Mgmt	For	For
1h	Elect Director William G. Smith, Jr.	Mgmt	For	For
1i	Elect Director Kristine L. Svinicki	Mgmt	For	For
1j	Elect Director Lizanne Thomas	Mgmt	For	For
1k	Elect Director John M. Turner, Jr.	Mgmt	For	For
1l	Elect Director Christopher C. Womack	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Increase Authorized Common Stock	Mgmt	For	For
5	Authorize New Class of Preferred Stock	Mgmt	For	For
6	Amend Certificate of Incorporation to Provide for Officer Exculpation	Mgmt	For	For
7	Amend Certificate of Incorporation	Mgmt	For	For
8	Require Independent Board Chair	SH	Against	Against
9	Report on New Data Centers Costs and Customer Safeguards	SH	Against	Against
10	Conduct Audit and Report on Feasibility of Net Zero 2050 Goal	SH	Against	Against

LPL Financial Holdings Inc.

Meeting Date: 05/14/2026 **Country:** USA **Ticker:** LPLA
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 50212V100

Shares Voted: 2,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Edward C. Bernard	Mgmt	For	For
1b	Elect Director H. Paulett Eberhart	Mgmt	For	For
1c	Elect Director William F. Glavin, Jr.	Mgmt	For	For
1d	Elect Director Somesh Khanna	Mgmt	For	For
1e	Elect Director Albert J. Ko	Mgmt	For	For
1f	Elect Director Allison H. Mnookin	Mgmt	For	For
1g	Elect Director Anne M. Mulcahy	Mgmt	For	For
1h	Elect Director James S. Putnam	Mgmt	For	For
1i	Elect Director Richard P. Schifter	Mgmt	For	For
1j	Elect Director Richard Steinmeier	Mgmt	For	For
1k	Elect Director Corey E. Thomas	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Eliminate Supermajority Vote Requirements	Mgmt	For	For
5	Amend Charter to Provide for the Exculpation of Certain Officers	Mgmt	For	For
6	Amend Charter to Remove the Corporate Opportunities Provision	Mgmt	For	For

Manulife Financial Corporation

Meeting Date: 05/14/2026 **Country:** Canada **Ticker:** MFC
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 56501R106

Manulife Financial Corporation

Shares Voted: 142,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nicole S. Arnaboldi	Mgmt	For	For
1.2	Elect Director Guy L.T. Bainbridge	Mgmt	For	For
1.3	Elect Director Nancy J. Carroll	Mgmt	For	For
1.4	Elect Director Julie E. Dickson	Mgmt	For	For
1.5	Elect Director J. Michael Durland	Mgmt	For	For
1.6	Elect Director Donald P. Kanak	Mgmt	For	For
1.7	Elect Director Donald R. Lindsay	Mgmt	For	For
1.8	Elect Director Anna Manning	Mgmt	For	For
1.9	Elect Director John S. Montalbano	Mgmt	For	For
1.10	Elect Director May Tan	Mgmt	For	For
1.11	Elect Director Leagh E. Turner	Mgmt	For	For
1.12	Elect Director Philip J. Witherington	Mgmt	For	For
1.13	Elect Director John W. P-K. Wong	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Martin Marietta Materials, Inc.

Meeting Date: 05/14/2026
Country: USA
Ticker: MLM
Record Date: 03/06/2026
Meeting Type: Annual
Primary Security ID: 573284106

Shares Voted: 6,100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dorothy M. Ables	Mgmt	For	For
1.2	Elect Director Gayla J. Delly	Mgmt	For	For
1.3	Elect Director Anthony R. Foxx	Mgmt	For	For
1.4	Elect Director Martin J. Lyons, Jr.	Mgmt	For	For
1.5	Elect Director Mary T. Mack	Mgmt	For	For

Martin Marietta Materials, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.6	Elect Director C. Howard Nye	Mgmt	For	For
1.7	Elect Director Laree E. Perez	Mgmt	For	For
1.8	Elect Director Thomas H. Pike	Mgmt	For	For
1.9	Elect Director Donald W. Slager	Mgmt	For	For
1.10	Elect Director David C. Wajsgras	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Mattr Corp.

Meeting Date: 05/14/2026 **Country:** Canada **Ticker:** MATR
Record Date: 03/25/2026 **Meeting Type:** Annual
Primary Security ID: 57722Y102

Shares Voted: 50,525

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kathleen Hall	Mgmt	For	For
1b	Elect Director Alan Hibben	Mgmt	For	For
1c	Elect Director Kevin L. Nugent	Mgmt	For	For
1d	Elect Director Michael (Mike) Reeves	Mgmt	For	For
1e	Elect Director Marvin Riley	Mgmt	For	For
1f	Elect Director Katherine Rethy	Mgmt	For	For
1g	Elect Director Jane Skoblo	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

ONEX Corporation

Meeting Date: 05/14/2026 **Country:** Canada **Ticker:** ONEX
Record Date: 03/30/2026 **Meeting Type:** Annual
Primary Security ID: 68272K103

ONEX Corporation

Shares Voted: 34,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Lisa Carnoy	Mgmt	For	For
1B	Elect Director Jay A. Cohen	Mgmt	For	For
1C	Elect Director Mitchell Goldhar	Mgmt	For	For
1D	Elect Director Ewout R. Heersink	Mgmt	For	For
1E	Elect Director Robert M. Le Blanc	Mgmt	For	For
1F	Elect Director Sarabjit S. Marwah	Mgmt	For	For
1G	Elect Director Robert J. Shanfield	Mgmt	For	For
1H	Elect Director Sara Wechter	Mgmt	For	For
1I	Elect Director Beth Wilkinson	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

O'Reilly Automotive, Inc.

Meeting Date: 05/14/2026 **Country:** USA **Ticker:** ORLY
Record Date: 03/05/2026 **Meeting Type:** Annual
Primary Security ID: 67103H107

Shares Voted: 4,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Greg Henslee	Mgmt	For	For
1b	Elect Director David O'Reilly	Mgmt	For	For
1c	Elect Director Thomas T. Hendrickson	Mgmt	For	For
1d	Elect Director Kimberly A. deBeers	Mgmt	For	For
1e	Elect Director Gregory D. Johnson	Mgmt	For	For
1f	Elect Director John R. Murphy	Mgmt	For	For
1g	Elect Director Dana M. Perlman	Mgmt	For	For
1h	Elect Director Maria A. Sastre	Mgmt	For	For

O'Reilly Automotive, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1i	Elect Director Fred Whitfield	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Report on Political Contributions	SH	Against	For

Pollard Banknote Limited

Meeting Date: 05/14/2026 **Country:** Canada **Ticker:** PBL
Record Date: 03/19/2026 **Meeting Type:** Annual
Primary Security ID: 73150R105

Shares Voted: 9,019

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dave Brown	Mgmt	For	For
1.2	Elect Director Lee Meagher	Mgmt	For	For
1.3	Elect Director Carmele Peter	Mgmt	For	For
1.4	Elect Director Gordon Pollard	Mgmt	For	Against
1.5	Elect Director John Pollard	Mgmt	For	Against
1.6	Elect Director Douglas (Doug) Pollard	Mgmt	For	Against
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Stantec Inc.

Meeting Date: 05/14/2026 **Country:** Canada **Ticker:** STN
Record Date: 03/19/2026 **Meeting Type:** Annual
Primary Security ID: 85472N109

Shares Voted: 37,887

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Douglas K. Ammerman	Mgmt	For	For
1.2	Elect Director Martin A. a Porta	Mgmt	For	For
1.3	Elect Director Shelley A. M. Brown	Mgmt	For	For

Stantec Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Angeline G. Chen	Mgmt	For	For
1.5	Elect Director Richard A. Eng	Mgmt	For	For
1.6	Elect Director Gordon A. Johnston	Mgmt	For	For
1.7	Elect Director Christopher F. Lopez	Mgmt	For	For
1.8	Elect Director Marie-Lucie Morin	Mgmt	For	For
1.9	Elect Director Celina J. Wang Doka	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Constellation Software Inc.

Meeting Date: 05/15/2026 **Country:** Canada **Ticker:** CSU

Record Date: 04/02/2026 **Meeting Type:** Annual

Primary Security ID: 21037X100

Shares Voted: 1,306

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jamal Baksh	Mgmt	For	For
1.2	Elect Director John Billowits	Mgmt	For	For
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For
1.4	Elect Director Claire Kennedy	Mgmt	For	For
1.5	Elect Director Robert Kittel	Mgmt	For	For
1.6	Elect Director Mark Miller	Mgmt	For	For
1.7	Elect Director Donna Parr	Mgmt	For	For
1.8	Elect Director Andrew Pastor	Mgmt	For	For
1.9	Elect Director Laurie Schultz	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Dorman Products, Inc.

Meeting Date: 05/15/2026 **Country:** USA **Ticker:** DORM
Record Date: 03/25/2026 **Meeting Type:** Annual
Primary Security ID: 258278100

Shares Voted: 6,510

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Kevin M. Olsen	Mgmt	For	For
1B	Elect Director Lisa M. Bachmann	Mgmt	For	For
1C	Elect Director Steven L. Berman	Mgmt	For	For
1D	Elect Director John J. Gavin	Mgmt	For	For
1E	Elect Director Richard T. Riley	Mgmt	For	For
1F	Elect Director Kelly A. Romano	Mgmt	For	For
1G	Elect Director G. Michael Stakias	Mgmt	For	For
1H	Elect Director J. Darrell Thomas	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

Intercontinental Exchange, Inc.

Meeting Date: 05/15/2026 **Country:** USA **Ticker:** ICE
Record Date: 03/19/2026 **Meeting Type:** Annual
Primary Security ID: 45866F104

Shares Voted: 20,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sharon Y. Bowen	Mgmt	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For
1c	Elect Director Duriya M. Farooqui	Mgmt	For	For
1d	Elect Director The Right Hon. the Lord Hague of Richmond	Mgmt	For	For
1e	Elect Director The Right Hon. the Lord Hill of Oareford	Mgmt	For	For
1f	Elect Director Mark F. Mulhern	Mgmt	For	For

Intercontinental Exchange, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Thomas E. Noonan	Mgmt	For	For
1h	Elect Director Daniel E. Pinto	Mgmt	For	For
1i	Elect Director Caroline L. Silver	Mgmt	For	For
1j	Elect Director Jeffrey C. Sprecher	Mgmt	For	For
1k	Elect Director Martha A. Tirinnanzi	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Certificate of Incorporation to Supplement Voting and Ownership Limitations	Mgmt	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	Against

Medpace Holdings, Inc.

Meeting Date: 05/15/2026 **Country:** USA **Ticker:** MEDP

Record Date: 03/19/2026 **Meeting Type:** Annual

Primary Security ID: 58506Q109

Shares Voted: 3,040

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brian T. Carley	Mgmt	For	For
1.2	Elect Director Femida H. Gwadry-Sridhar	Mgmt	For	For
1.3	Elect Director Robert O. Kraft	Mgmt	For	For
1.4	Elect Director August J. Troendle	Mgmt	For	For
1.5	Elect Director Dani S. Zander	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Eliminate Supermajority Vote Requirements	Mgmt	For	For

Medpace Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For
7	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	Against

Topicus.com Inc.

Meeting Date: 05/15/2026 **Country:** Canada **Ticker:** TOI

Record Date: 04/02/2026 **Meeting Type:** Annual

Primary Security ID: 89072T102

Shares Voted: 61,941

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John Billowits	Mgmt	For	For
1.2	Elect Director Alex Macdonald	Mgmt	For	For
1.3	Elect Director Lori O'Neill	Mgmt	For	For
1.4	Elect Director Donna Parr	Mgmt	For	For
1.5	Elect Director Robin van Poelje	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Comfort Systems USA, Inc.

Meeting Date: 05/18/2026 **Country:** USA **Ticker:** FIX

Record Date: 03/19/2026 **Meeting Type:** Annual

Primary Security ID: 199908104

Shares Voted: 268

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Darcy G. Anderson	Mgmt	For	For
1.2	Elect Director Herman E. Bulls	Mgmt	For	For
1.3	Elect Director Rhoman J. Hardy	Mgmt	For	For
1.4	Elect Director Gaurav Kapoor	Mgmt	For	For
1.5	Elect Director Brian E. Lane	Mgmt	For	For
1.6	Elect Director Pablo G. Mercado	Mgmt	For	For
1.7	Elect Director Franklin Myers	Mgmt	For	For

Comfort Systems USA, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director William J. Sandbrook	Mgmt	For	For
1.9	Elect Director Constance E. Skidmore	Mgmt	For	For
1.10	Elect Director Cindy L. Wallis-Lage	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Jamieson Wellness Inc.

Meeting Date: 05/19/2026 **Country:** Canada **Ticker:** JWEL
Record Date: 03/30/2026 **Meeting Type:** Annual/Special
Primary Security ID: 470748104

Shares Voted: 38,258

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Heather Allen	Mgmt	For	For
1b	Elect Director Louis Aronne	Mgmt	For	For
1c	Elect Director Tania Clarke	Mgmt	For	For
1d	Elect Director Diane Nyisztor	Mgmt	For	For
1e	Elect Director Michael Pilato	Mgmt	For	For
1f	Elect Director Timothy (Tim) Penner	Mgmt	For	For
1g	Elect Director Francois Vimard	Mgmt	For	For
1h	Elect Director Gayle Tait	Mgmt	For	For
1i	Elect Director Mei Ye	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Amend Long-Term Incentive Plan	Mgmt	For	Against
4	Re-approve Employee Share Purchase Plan	Mgmt	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

JPMorgan Chase & Co.

Meeting Date: 05/19/2026 **Country:** USA **Ticker:** JPM
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 46625H100

Shares Voted: 8,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Linda B. Bammann	Mgmt	For	For
1b	Elect Director Michele G. Buck	Mgmt	For	For
1c	Elect Director Stephen B. Burke	Mgmt	For	For
1d	Elect Director Alicia Boler Davis	Mgmt	For	For
1e	Elect Director James Dimon	Mgmt	For	For
1f	Elect Director Alex Gorsky	Mgmt	For	For
1g	Elect Director Mellody Hobson	Mgmt	For	For
1h	Elect Director Phebe N. Novakovic	Mgmt	For	For
1i	Elect Director Virginia M. Rometty	Mgmt	For	For
1j	Elect Director Brad D. Smith	Mgmt	For	For
1k	Elect Director Mark A. Weinberger	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	Against
4	Report on Alignment of Security and Resiliency Initiative with Climate-Related Commitments	SH	Against	Against
5	Require Independent Board Chair	SH	Against	Against
6	Report on Alignment of Lobbying Activities with Stated Public Policy Positions	SH	Against	Against
7	Report on Expected Return on Investment of Company's Sustainability Investments	SH	Against	Against

Shell Plc

Meeting Date: 05/19/2026 **Country:** United Kingdom **Ticker:** SHEL
Record Date: 04/06/2026 **Meeting Type:** Annual
Primary Security ID: G80827101

Shell Plc

Shares Voted: 79,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Policy	Mgmt	For	For
3	Approve Remuneration Report	Mgmt	For	For
4	Elect Holly Koeppel as Director	Mgmt	For	For
5	Elect Clare Scherrer as Director	Mgmt	For	For
6	Re-elect Dick Boer as Director	Mgmt	For	For
7	Re-elect Ann Godbehere as Director	Mgmt	For	For
8	Re-elect Sinead Gorman as Director	Mgmt	For	For
9	Re-elect Jane Lute as Director	Mgmt	For	For
10	Re-elect Sir Andrew Mackenzie as Director	Mgmt	For	For
11	Re-elect Sir Charles Roxburgh as Director	Mgmt	For	For
12	Re-elect Wael Sawan as Director	Mgmt	For	For
13	Re-elect Abraham Schot as Director	Mgmt	For	For
14	Re-elect Leena Srivastava as Director	Mgmt	For	For
15	Re-elect Cyrus Taraporevala as Director	Mgmt	For	For
16	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For
17	Authorise the Audit and Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For
18	Authorise Issue of Equity	Mgmt	For	For
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
20	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
21	Authorise Off-Market Purchase of Ordinary Shares	Mgmt	For	For
22	Authorise UK Political Donations and Expenditure	Mgmt	For	For
	Shareholder Proposal	Mgmt		

Shell Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
23	Request Company to Publish a Report Disclosing the Company's Strategy to Create Shareholder Value Under Scenarios of Declining Demand for Oil and Gas	SH	Against	Against

Tradeweb Markets Inc.

Meeting Date: 05/19/2026 **Country:** USA **Ticker:** TW
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 892672106

Shares Voted: 23,365

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Scott Ganeles	Mgmt	For	For
1.2	Elect Director Catherine Johnson	Mgmt	For	For
1.3	Elect Director Daniel Maguire	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	Against
5	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	For	For

Verisk Analytics, Inc.

Meeting Date: 05/19/2026 **Country:** USA **Ticker:** VRSK
Record Date: 03/23/2026 **Meeting Type:** Annual
Primary Security ID: 92345Y106

Shares Voted: 7,352

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jeffrey Dailey	Mgmt	For	For
1b	Elect Director Bruce Hansen	Mgmt	For	For
1c	Elect Director Gregory Hendrick	Mgmt	For	For
1d	Elect Director Samuel G. Liss	Mgmt	For	For

Verisk Analytics, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1e	Elect Director Pradip K. Patiath	Mgmt	For	For
1f	Elect Director Christopher J. Perry	Mgmt	For	For
1g	Elect Director Sabra R. Purtill	Mgmt	For	For
1h	Elect Director Lee M. Shavel	Mgmt	For	For
1i	Elect Director Olumide Soroye	Mgmt	For	For
1j	Elect Director Kimberly S. Stevenson	Mgmt	For	For
1k	Elect Director Therese M. Vaughan	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Provide Right to Act by Written Consent	SH	Against	Against

XPO, Inc.

Meeting Date: 05/19/2026 **Country:** USA **Ticker:** XPO

Record Date: 03/27/2026 **Meeting Type:** Annual

Primary Security ID: 983793100

Shares Voted: 2,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mario Harik	Mgmt	For	For
1.2	Elect Director Bella Allaire	Mgmt	For	For
1.3	Elect Director J. Wes Frye	Mgmt	For	For
1.4	Elect Director Michael G. Jesselson	Mgmt	For	For
1.5	Elect Director Allison Landry	Mgmt	For	For
1.6	Elect Director Irene Moshouris	Mgmt	For	For
1.7	Elect Director Johnny C. Taylor, Jr.	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Amazon.com, Inc.

Meeting Date: 05/20/2026 **Country:** USA **Ticker:** AMZN
Record Date: 03/26/2026 **Meeting Type:** Annual
Primary Security ID: 023135106

Shares Voted: 25,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jeffrey P. Bezos	Mgmt	For	For
1b	Elect Director Andrew R. Jassy	Mgmt	For	For
1c	Elect Director Edith W. Cooper	Mgmt	For	For
1d	Elect Director Jamie S. Gorelick	Mgmt	For	For
1e	Elect Director Daniel P. Huttenlocher	Mgmt	For	For
1f	Elect Director Andrew Y. Ng	Mgmt	For	For
1g	Elect Director Indra K. Nooyi	Mgmt	For	For
1h	Elect Director Jonathan J. Rubinstein	Mgmt	For	For
1i	Elect Director Brad D. Smith	Mgmt	For	For
1j	Elect Director Patricia Q. Stonesifer	Mgmt	For	For
1k	Elect Director Wendell P. Weeks	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Report on Risks of Using Diagnostic Tools Created by Politicized Corporate Partners	SH	Against	Against
5	Report on Impact of Data Centers on Climate Commitments	SH	Against	Against
6	Report on Financial Impact of Renewable Energy and Climate Commitments	SH	Against	Against
7	Require Independent Board Chair	SH	Against	Against

Diamondback Energy, Inc.

Meeting Date: 05/20/2026 **Country:** USA **Ticker:** FANG
Record Date: 03/30/2026 **Meeting Type:** Annual
Primary Security ID: 25278X109

Diamondback Energy, Inc.

Shares Voted: 3,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Vincent "Vince" K. Brooks	Mgmt	For	For
1.2	Elect Director Darin G. Holderness	Mgmt	For	For
1.3	Elect Director Rebecca A. Klein	Mgmt	For	For
1.4	Elect Director Stephanie K. Mains	Mgmt	For	For
1.5	Elect Director Charles A. Meloy	Mgmt	For	For
1.6	Elect Director Mark L. Plaumann	Mgmt	For	For
1.7	Elect Director Robert K. Reeves	Mgmt	For	For
1.8	Elect Director Lance W. Robertson	Mgmt	For	For
1.9	Elect Director Travis D. Stice	Mgmt	For	For
1.10	Elect Director Melanie M. Trent	Mgmt	For	For
1.11	Elect Director Frank D. Tsuru	Mgmt	For	For
1.12	Elect Director Kaes Van't Hof	Mgmt	For	For
1.13	Elect Director Steven E. West	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For

HDFC Bank Limited

Meeting Date: 05/20/2026 **Country:** India **Ticker:** 500180
Record Date: 04/17/2026 **Meeting Type:** Special
Primary Security ID: Y3119P190

Shares Voted: 274,088

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Postal Ballot	Mgmt		
1	Amend Employee Stock Incentive Plan 2022	Mgmt	For	For

Headwater Exploration Inc.

Meeting Date: 05/20/2026 **Country:** Canada **Ticker:** HWX
Record Date: 04/02/2026 **Meeting Type:** Annual
Primary Security ID: 422096107

Shares Voted: 95,933

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Chandra Henry	Mgmt	For	For
1b	Elect Director Jason Jaskela	Mgmt	For	For
1c	Elect Director Stephen Larke	Mgmt	For	For
1d	Elect Director Karen Nielsen	Mgmt	For	For
1e	Elect Director Kevin Olson	Mgmt	For	For
1f	Elect Director David Pearce	Mgmt	For	For
1g	Elect Director Neil Roszell	Mgmt	For	For
1h	Elect Director Kam Sandhar	Mgmt	For	For
1i	Elect Director Cheree Stephenson	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

North American Construction Group Ltd.

Meeting Date: 05/20/2026 **Country:** Canada **Ticker:** NOA
Record Date: 04/13/2026 **Meeting Type:** Annual/Special
Primary Security ID: 656811106

Shares Voted: 21,536

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Martin R. Ferron	Mgmt	For	For
1.2	Elect Director Barry W. Palmer	Mgmt	For	For
1.3	Elect Director Bryan D. Pinney	Mgmt	For	For
1.4	Elect Director John J. Pollesel	Mgmt	For	For
1.5	Elect Director Maryse C. Saint-Laurent	Mgmt	For	For
1.6	Elect Director Thomas P. Stan	Mgmt	For	For
1.7	Elect Director Kristina E. Williams	Mgmt	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

North American Construction Group Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Approve Advance Notice Requirement	Mgmt	For	Against
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Northrop Grumman Corporation

Meeting Date: 05/20/2026 **Country:** USA **Ticker:** NOC
Record Date: 03/24/2026 **Meeting Type:** Annual
Primary Security ID: 666807102

Shares Voted: 5,720

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kathy J. Warden	Mgmt	For	For
1b	Elect Director David P. Abney	Mgmt	For	For
1c	Elect Director Marianne C. Brown	Mgmt	For	For
1d	Elect Director Christopher W. Grady	Mgmt	For	For
1e	Elect Director Arvind Krishna	Mgmt	For	For
1f	Elect Director Kimberly A. Ross	Mgmt	For	For
1g	Elect Director Gary Roughead	Mgmt	For	For
1h	Elect Director Thomas M. Schoewe	Mgmt	For	For
1i	Elect Director James S. Turley	Mgmt	For	For
1j	Elect Director Mark A. Welsh, III	Mgmt	For	For
1k	Elect Director Mary A. Winston	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Require Independent Board Chair	SH	Against	For

S&P Global Inc.

Meeting Date: 05/20/2026 **Country:** USA **Ticker:** SPGI
Record Date: 03/23/2026 **Meeting Type:** Annual
Primary Security ID: 78409V104

S&P Global Inc.

Shares Voted: 4,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Marco Alvera	Mgmt	For	For
1.2	Elect Director Martina Cheung	Mgmt	For	For
1.3	Elect Director Jacques Esculier	Mgmt	For	For
1.4	Elect Director Stephanie Hill	Mgmt	For	For
1.5	Elect Director Rebecca Jacoby	Mgmt	For	For
1.6	Elect Director Hubert Joly	Mgmt	For	For
1.7	Elect Director Ian Livingston	Mgmt	For	For
1.8	Elect Director Robert Moritz	Mgmt	For	For
1.9	Elect Director Maria Morris	Mgmt	For	For
1.10	Elect Director Gregory Washington	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For
5	Report on Cost and Benefits and Relevant Risks of the Company's Charitable Support	SH	Against	Against

Sprouts Farmers Market, Inc.

Meeting Date: 05/20/2026 **Country:** USA **Ticker:** SFM
Record Date: 03/23/2026 **Meeting Type:** Annual
Primary Security ID: 85208M102

Shares Voted: 4,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joel D. Anderson	Mgmt	For	For
1.2	Elect Director Terri Funk Graham	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Sprouts Farmers Market, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Zoetis Inc.

Meeting Date: 05/20/2026 **Country:** USA **Ticker:** ZTS

Record Date: 03/27/2026 **Meeting Type:** Annual

Primary Security ID: 98978V103

Shares Voted: 11,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Paul M. Bisaro	Mgmt	For	For
1b	Elect Director Vanessa Broadhurst	Mgmt	For	For
1c	Elect Director Frank A. D'Amelio	Mgmt	For	For
1d	Elect Director Gavin D.K. Hattersley	Mgmt	For	For
1e	Elect Director Sanjay Khosla	Mgmt	For	For
1f	Elect Director Antoinette R. Leatherberry	Mgmt	For	For
1g	Elect Director Michael B. McCallister	Mgmt	For	For
1h	Elect Director Gregory Norden	Mgmt	For	For
1i	Elect Director Kristin C. Peck	Mgmt	For	For
1j	Elect Director Willie M. Reed	Mgmt	For	For
1k	Elect Director Mark Stetter	Mgmt	For	For
1l	Elect Director Stephanie Tilenius	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For
5	Provide Right to Act by Written Consent	SH	Against	For

Amphenol Corporation

Meeting Date: 05/21/2026 **Country:** USA **Ticker:** APH

Record Date: 03/23/2026 **Meeting Type:** Annual

Primary Security ID: 032095101

Amphenol Corporation

Shares Voted: 62,696

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nancy A. Altobello	Mgmt	For	For
1.2	Elect Director David P. Falck	Mgmt	For	For
1.3	Elect Director Sanjiv Lamba	Mgmt	For	For
1.4	Elect Director Rita S. Lane	Mgmt	For	For
1.5	Elect Director Robert A. Livingston	Mgmt	For	For
1.6	Elect Director R. Adam Norwitt	Mgmt	For	For
1.7	Elect Director Prahlad Singh	Mgmt	For	For
1.8	Elect Director Anne Clarke Wolff	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

CDW Corporation

Meeting Date: 05/21/2026 **Country:** USA **Ticker:** CDW
Record Date: 03/25/2026 **Meeting Type:** Annual
Primary Security ID: 12514G108

Shares Voted: 1,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Virginia C. Addicott	Mgmt	For	For
1b	Elect Director James A. Bell	Mgmt	For	For
1c	Elect Director Lynda M. Clarizio	Mgmt	For	For
1d	Elect Director Anthony R. Foxx	Mgmt	For	For
1e	Elect Director Kelly J. Grier	Mgmt	For	For
1f	Elect Director Marc E. Jones	Mgmt	For	For
1g	Elect Director Christine A. Leahy	Mgmt	For	For
1h	Elect Director David W. Nelms	Mgmt	For	For
1i	Elect Director Joseph R. Swedish	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

CDW Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Provide Right to Act by Written Consent	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	For

ITT Inc.

Meeting Date: 05/21/2026 **Country:** USA **Ticker:** ITT
Record Date: 03/25/2026 **Meeting Type:** Annual
Primary Security ID: 45073V108

Shares Voted: 15,440

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kevin Berryman	Mgmt	For	For
1b	Elect Director Maggie Chu	Mgmt	For	For
1c	Elect Director Donald DeFosset, Jr.	Mgmt	For	For
1d	Elect Director Douglas G. DelGrosso	Mgmt	For	For
1e	Elect Director Mary Laschinger	Mgmt	For	For
1f	Elect Director Nazzic S. Keene	Mgmt	For	For
1g	Elect Director Rebecca A. McDonald	Mgmt	For	For
1h	Elect Director Christopher O'Shea	Mgmt	For	For
1i	Elect Director Luca Savi	Mgmt	For	For
1j	Elect Director Sharon Szafranski	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Kinsale Capital Group, Inc.

Meeting Date: 05/21/2026 **Country:** USA **Ticker:** KNSL
Record Date: 03/27/2026 **Meeting Type:** Annual
Primary Security ID: 49714P108

Kinsale Capital Group, Inc.

Shares Voted: 1,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven J. Bensinger	Mgmt	For	For
1b	Elect Director Teresa P. Chia	Mgmt	For	For
1c	Elect Director Mary Jane B. Fortin	Mgmt	For	For
1d	Elect Director Brian D. Haney	Mgmt	For	For
1e	Elect Director Robert V. Hatcher, III	Mgmt	For	For
1f	Elect Director Michael P. Kehoe	Mgmt	For	For
1g	Elect Director Anne C. Kronenberg	Mgmt	For	For
1h	Elect Director Robert Lippincott, III	Mgmt	For	For
1i	Elect Director Gregory M. Share	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

KKR & Co. Inc.

Meeting Date: 05/21/2026 **Country:** USA **Ticker:** KKR
Record Date: 02/24/2026 **Meeting Type:** Special
Primary Security ID: 48251W104

Shares Voted: 6,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Eliminate Supermajority Vote Requirement to Amend Certain Provisions of the Charter	Mgmt	For	For
2	Eliminate Right to Act by Written Consent	Mgmt	For	Against
3	Authorize Board to Fill Vacancies	Mgmt	For	Against
4	Amend Charter	Mgmt	For	Against
5	Adjourn Meeting	Mgmt	For	Against

Marsh & McLennan Companies, Inc.

Meeting Date: 05/21/2026
Country: USA
Ticker: MRSH
Record Date: 03/23/2026
Meeting Type: Annual
Primary Security ID: 571748102

Shares Voted: 18,670

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Anthony K. Anderson	Mgmt	For	For
1b	Elect Director Bruce Broussard	Mgmt	For	For
1c	Elect Director John Q. Doyle	Mgmt	For	For
1d	Elect Director H. Edward Hanway	Mgmt	For	For
1e	Elect Director Peter Harrison	Mgmt	For	For
1f	Elect Director Judith Hartmann	Mgmt	For	For
1g	Elect Director Deborah C. Hopkins	Mgmt	For	For
1h	Elect Director Tamara Ingram	Mgmt	For	For
1i	Elect Director Jane H. Lute	Mgmt	For	For
1j	Elect Director Steven A. Mills	Mgmt	For	For
1k	Elect Director Morton O. Schapiro	Mgmt	For	For
1l	Elect Director Jan Siegmund	Mgmt	For	For
1m	Elect Director Lloyd M. Yates	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

NCR Atleos Corporation

Meeting Date: 05/21/2026
Country: USA
Ticker: NATL
Record Date: 03/06/2026
Meeting Type: Annual
Primary Security ID: 63001N106

Shares Voted: 4,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Odilon Almeida, Jr.	Mgmt	For	For
1.2	Elect Director Mary Ellen Baker	Mgmt	For	For
1.3	Elect Director Frank A. Natoli	Mgmt	For	For

NCR Atleos Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Duncan L. Niederauer	Mgmt	For	For
1.5	Elect Director Timothy (Tim) C. Oliver	Mgmt	For	For
1.6	Elect Director Joseph E. Reece	Mgmt	For	For
1.7	Elect Director Jeffry H. von Gillern	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

StorageVault Canada Inc.

Meeting Date: 05/21/2026 **Country:** Canada **Ticker:** SVI
Record Date: 04/07/2026 **Meeting Type:** Annual
Primary Security ID: 86212H105

Shares Voted: 80,441

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Six	Mgmt	For	For
2A	Elect Director Iqbal Khan	Mgmt	For	For
2B	Elect Director Milton Lamb	Mgmt	For	For
2C	Elect Director Deborah Robinson	Mgmt	For	For
2D	Elect Director Steven Scott	Mgmt	For	For
2E	Elect Director Alan A. Simpson	Mgmt	For	For
2F	Elect Director Mary Vitug	Mgmt	For	For
3	Approve MNP LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Verizon Communications Inc.

Meeting Date: 05/21/2026 **Country:** USA **Ticker:** VZ
Record Date: 03/23/2026 **Meeting Type:** Annual
Primary Security ID: 92343V104

Verizon Communications Inc.

Shares Voted: 66,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Shellye Archambeau	Mgmt	For	For
1.2	Elect Director Roxanne Austin	Mgmt	For	For
1.3	Elect Director Mark Bertolini	Mgmt	For	For
1.4	Elect Director Vittorio Colao	Mgmt	For	For
1.5	Elect Director Caroline Litchfield	Mgmt	For	For
1.6	Elect Director Jennifer Mann	Mgmt	For	For
1.7	Elect Director Laxman Narasimhan	Mgmt	For	For
1.8	Elect Director Daniel Schulman	Mgmt	For	For
1.9	Elect Director Carol Tome	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Report on Board Oversight of Climate Change Issues	SH	Against	Against
6	Require Independent Board Chair	SH	Against	Against
7	Report on Risks of Using ESG and DEI Metrics in Executive Compensation	SH	Against	Against

Waters Corporation

Meeting Date: 05/21/2026 **Country:** USA **Ticker:** WAT
Record Date: 03/24/2026 **Meeting Type:** Annual
Primary Security ID: 941848103

Shares Voted: 19,681

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Flemming Ornskov	Mgmt	For	For
1.2	Elect Director Linda Baddour	Mgmt	For	For
1.3	Elect Director Udit Batra	Mgmt	For	For
1.4	Elect Director Daniel Brennan	Mgmt	For	For
1.5	Elect Director Richard Fearon	Mgmt	For	For

Waters Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.6	Elect Director Claire M. Fraser	Mgmt	For	For
1.7	Elect Director Pearl S. Huang	Mgmt	For	For
1.8	Elect Director Wei Jiang	Mgmt	For	For
1.9	Elect Director Heather Knight	Mgmt	For	For
1.10	Elect Director Christopher A. Kuebler	Mgmt	For	For
1.11	Elect Director Mark P. Vergnano	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Wolters Kluwer NV

Meeting Date: 05/21/2026 **Country:** Netherlands **Ticker:** WKL

Record Date: 04/23/2026 **Meeting Type:** Annual

Primary Security ID: N9643A197

Shares Voted: 13,645

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt		
1.	Open Meeting	Mgmt		
2.a.	Receive Report of Executive Board (including Sustainability Statements)	Mgmt		
2.b.	Discussion on Company's Corporate Governance Structure	Mgmt		
2.c.	Receive Report of Supervisory Board	Mgmt		
2.d.	Approve Remuneration Report	Mgmt	For	For
3.a.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For
3.b.	Receive Explanation on Company's Dividend Policy	Mgmt		
3.c.	Approve Dividends	Mgmt	For	For
4.a.	Approve Discharge of Executive Board	Mgmt	For	For
4.b.	Approve Discharge of Supervisory Board	Mgmt	For	For
5.a.	Reelect Heleen Kersten to Supervisory Board	Mgmt	For	For

Wolters Kluwer NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5.b.	Elect Maarten de Vries to Supervisory Board	Mgmt	For	For
6.	Amend Remuneration of the Supervisory Board	Mgmt	For	For
7.a.	Grant Board Authority to Issue Shares	Mgmt	For	For
7.b.	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For
8.	Authorize Repurchase of Shares	Mgmt	For	For
9.	Approve Cancellation of Shares	Mgmt	For	For
10.	Amend Articles of Association	Mgmt	For	For
11.	Other Business (Non-Voting)	Mgmt		
12.	Close Meeting	Mgmt		

BayCurrent, Inc.

Meeting Date: 05/27/2026 **Country:** Japan **Ticker:** 6532

Record Date: 02/28/2026 **Meeting Type:** Annual

Primary Security ID: J0433F103

Shares Voted: 95,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Abe, Yoshiyuki	Mgmt	For	For
1.2	Elect Director Ikehira, Kentaro	Mgmt	For	For
1.3	Elect Director Nakamura, Kosuke	Mgmt	For	For
1.4	Elect Director Shoji, Toshimune	Mgmt	For	For
1.5	Elect Director Sato, Shintaro	Mgmt	For	For

Venture Global, Inc.

Meeting Date: 05/27/2026 **Country:** USA **Ticker:** VG

Record Date: 03/30/2026 **Meeting Type:** Annual

Primary Security ID: 92333F101

Shares Voted: 47,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert (Bob) Pender	Mgmt	For	Withhold

Venture Global, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Michael Sabel	Mgmt	For	Withhold
1.3	Elect Director Andrew Orekar	Mgmt	For	For
1.4	Elect Director Sari Granat	Mgmt	For	Withhold
1.5	Elect Director Jimmy Staton	Mgmt	For	For
1.6	Elect Director Thomas J. Reid	Mgmt	For	Withhold
1.7	Elect Director Roderick Christie	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Adyen NV

Meeting Date: 05/28/2026 **Country:** Netherlands **Ticker:** ADYEN
Record Date: 04/30/2026 **Meeting Type:** Annual
Primary Security ID: N3501V104

Shares Voted: 1,094

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt		
1.	Open Meeting	Mgmt		
2.a.	Receive Annual Report (Non-Voting)	Mgmt		
2.b.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For
2.c.	Approve Remuneration Report	Mgmt	For	For
2.d.	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt		
3.a.	Approve Discharge of Management Board	Mgmt	For	For
3.b.	Approve Discharge of Supervisory Board	Mgmt	For	For
4.	Amend Remuneration of the Supervisory Board	Mgmt	For	For
5.a.	Reelect Pieter Van Der Does to Management Board	Mgmt	For	For
5.b.	Reelect Roelant Prins to Management Board	Mgmt	For	For
6.a.	Elect Herna Verhagen to Supervisory Board	Mgmt	For	For
7.a.	Grant Board Authority to Issue Shares	Mgmt	For	For

Adyen NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7.b.	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For
7.c.	Authorize Repurchase of Shares	Mgmt	For	For
7.d.	Approve Cancellation of Shares	Mgmt	For	For
8.a.	Reappoint PWC as Auditors for the Financial Year 2026	Mgmt	For	For
8.b.	Reappoint PWC as Auditor for Sustainability Reporting for the Financial Year 2026	Mgmt	For	For
8.c.	Appoint EY as Auditors for the Financial Year 2027	Mgmt	For	For
8.d.	Appoint EY as Auditor for Sustainability Reporting for the Financial Year 2027	Mgmt	For	For
9	Close Meeting	Mgmt		

Esquire Financial Holdings, Inc.

Meeting Date: 05/28/2026 **Country:** USA **Ticker:** ESQ
Record Date: 03/26/2026 **Meeting Type:** Annual
Primary Security ID: 29667J101

Shares Voted: 12,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Todd Deutsch	Mgmt	For	For
1.2	Elect Director Raymond Kelly	Mgmt	For	For
1.3	Elect Director Robert J. Mitzman	Mgmt	For	For
1.4	Elect Director Kevin Waterhouse	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Novanta Inc.

Meeting Date: 05/28/2026 **Country:** Canada **Ticker:** NOVT
Record Date: 04/14/2026 **Meeting Type:** Annual
Primary Security ID: 67000B104

Novanta Inc.

Shares Voted: 14,082

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Lonny J. Carpenter	Mgmt	For	For
1B	Elect Director Matthew T. Farrell	Mgmt	For	For
1C	Elect Director Matthijs Glastra	Mgmt	For	For
1D	Elect Director R. Matthew Johnson	Mgmt	For	For
1E	Elect Director Mary Katherine Ladone	Mgmt	For	For
1F	Elect Director Maxine L. Mauricio	Mgmt	For	For
1G	Elect Director Thomas N. Secor	Mgmt	For	For
1H	Elect Director Darlene J.S. Solomon	Mgmt	For	For
1I	Elect Director Frank A. Wilson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Aecon Group Inc.

Meeting Date: 06/01/2026 **Country:** Canada **Ticker:** ARE
Record Date: 04/09/2026 **Meeting Type:** Annual
Primary Security ID: 00762V109

Shares Voted: 6,343

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Susan Wolburgh Jenah	Mgmt	For	For
1b	Elect Director Leslie Kass	Mgmt	For	For
1c	Elect Director Stuart Lee	Mgmt	For	For
1d	Elect Director Jeffrey Lyash	Mgmt	For	For
1e	Elect Director Rod Phillips	Mgmt	For	For
1f	Elect Director Eric Rosenfeld	Mgmt	For	For
1g	Elect Director Jean-Louis Servranckx	Mgmt	For	For
1h	Elect Director Deborah S. Stein	Mgmt	For	For
1i	Elect Director Scott Stewart	Mgmt	For	For

Aecon Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1j	Elect Director Scott Thon	Mgmt	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Barrett Business Services, Inc.

Meeting Date: 06/01/2026 **Country:** USA **Ticker:** BBSI
Record Date: 04/06/2026 **Meeting Type:** Annual
Primary Security ID: 068463108

Shares Voted: 16,429

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas J. Carley	Mgmt	For	For
1b	Elect Director Joseph S. Clabby	Mgmt	For	For
1c	Elect Director Thomas B. Cusick	Mgmt	For	For
1d	Elect Director Mark S. Finn	Mgmt	For	For
1e	Elect Director Gary E. Kramer	Mgmt	For	For
1f	Elect Director Anthony Meeker	Mgmt	For	For
1g	Elect Director Carla A. Moradi	Mgmt	For	For
1h	Elect Director Alexandra Morehouse	Mgmt	For	For
1i	Elect Director Vincent P. Price	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

UnitedHealth Group Incorporated

Meeting Date: 06/01/2026 **Country:** USA **Ticker:** UNH
Record Date: 04/02/2026 **Meeting Type:** Annual
Primary Security ID: 91324P102

UnitedHealth Group Incorporated

Shares Voted: 3,580

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Charles Baker	Mgmt	For	For
1b	Elect Director Timothy Flynn	Mgmt	For	For
1c	Elect Director Paul R. Garcia	Mgmt	For	Against
1d	Elect Director Kristen Gil	Mgmt	For	For
1e	Elect Director Scott Gottlieb	Mgmt	For	For
1f	Elect Director Stephen Hemsley	Mgmt	For	For
1g	Elect Director F. William McNabb, III	Mgmt	For	Against
1h	Elect Director Valerie C. Montgomery Rice	Mgmt	For	Against
1i	Elect Director John H. Noseworthy	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	Against
4	Require Independent Board Chair	SH	Against	Against

Booking Holdings Inc.

Meeting Date: 06/02/2026 **Country:** USA **Ticker:** BKNG
Record Date: 04/07/2026 **Meeting Type:** Annual
Primary Security ID: 09857L108

Shares Voted: 8,250

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Glenn D. Fogel	Mgmt	For	For
1b	Elect Director Mirian M. Graddick-Weir	Mgmt	For	For
1c	Elect Director Kelly Grier	Mgmt	For	For
1d	Elect Director Robert J. Mylod, Jr.	Mgmt	For	For
1e	Elect Director Charles H. Noski	Mgmt	For	For
1f	Elect Director Larry Quinlan	Mgmt	For	For
1g	Elect Director Nicholas J. Read	Mgmt	For	For
1h	Elect Director Thomas E. Rothman	Mgmt	For	For

Booking Holdings Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1i	Elect Director Kurt Sievers	Mgmt	For	For
1j	Elect Director Sumit Singh	Mgmt	For	For
1k	Elect Director Vanessa A. Wittman	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	Against
5	Report on Political Contributions and Expenditures	SH	Against	For
6	Report on Risks of Operating in Areas with Significant Human Rights Concerns	SH	Against	Against

Trisura Group Ltd.

Meeting Date: 06/02/2026 **Country:** Canada **Ticker:** TSU

Record Date: 04/10/2026 **Meeting Type:** Annual

Primary Security ID: 89679A209

Shares Voted: 29,573

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David Clare	Mgmt	For	For
1b	Elect Director Paul Gallagher	Mgmt	For	For
1c	Elect Director Sacha Haque	Mgmt	For	For
1d	Elect Director Barton Hedges	Mgmt	For	For
1e	Elect Director Anik Lanthier	Mgmt	For	For
1f	Elect Director Janice Madon	Mgmt	For	For
1g	Elect Director George Myhal	Mgmt	For	For
1h	Elect Director Chris Sekine	Mgmt	For	For
1i	Elect Director Lilia Sham	Mgmt	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

FTI Consulting, Inc.

Meeting Date: 06/03/2026 **Country:** USA **Ticker:** FCN
Record Date: 03/05/2026 **Meeting Type:** Annual
Primary Security ID: 302941109

Shares Voted: 21,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Elsy Boglioli	Mgmt	For	For
1.2	Elect Director Claudio Costamagna	Mgmt	For	For
1.3	Elect Director Nicholas C. Fanandakis	Mgmt	For	For
1.4	Elect Director Steven H. Gunby	Mgmt	For	For
1.5	Elect Director Stephen C. Robinson	Mgmt	For	For
1.6	Elect Director Laureen E. Seeger	Mgmt	For	For
1.7	Elect Director Eric T. Steigerwalt	Mgmt	For	For
1.8	Elect Director Janet H. Zelenka	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Kone Oyj

Meeting Date: 06/03/2026 **Country:** Finland **Ticker:** KNEBV
Record Date: 05/22/2026 **Meeting Type:** Extraordinary Shareholders
Primary Security ID: X4551T105

Shares Voted: 15,242

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Open Meeting	Mgmt		
2	Call the Meeting to Order	Mgmt		
3	Designate Inspector or Shareholder Representative(s) of Minutes of Meeting	Mgmt		
4	Acknowledge Proper Convening of Meeting	Mgmt		
5	Prepare and Approve List of Shareholders	Mgmt		

Kone Oyj

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Approve Issuance of 270 Million Class B Shares in Connection with Acquisition of TK Elevator	Mgmt	For	For
7	Fix Number of Directors at Ten	Mgmt	For	For
8	Elect Ranjan Sen and Bruno Schick as New Directors	Mgmt	For	For
9	Close Meeting	Mgmt		

Restaurant Brands International Inc.

Meeting Date: 06/03/2026 **Country:** Canada **Ticker:** QSR
Record Date: 04/08/2026 **Meeting Type:** Annual
Primary Security ID: 76131D103

Shares Voted: 28,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Alexandre Behring	Mgmt	For	For
1.2	Elect Director Maximilien de Limburg Stirum	Mgmt	For	For
1.3	Elect Director J. Patrick Doyle	Mgmt	For	For
1.4	Elect Director Cristina Farjallat	Mgmt	For	For
1.5	Elect Director Ali Hedayat	Mgmt	For	For
1.6	Elect Director Marc Lemann	Mgmt	For	For
1.7	Elect Director Jason Melbourne	Mgmt	For	For
1.8	Elect Director Daniel S. Schwartz	Mgmt	For	For
1.9	Elect Director Marcia Smith	Mgmt	For	For
1.10	Elect Director Thecla Sweeney	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Tourmaline Oil Corp.

Meeting Date: 06/03/2026 **Country:** Canada **Ticker:** TOU
Record Date: 04/17/2026 **Meeting Type:** Annual
Primary Security ID: 89156V106

Tourmaline Oil Corp.

Shares Voted: 49,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Michael L. Rose	Mgmt	For	For
1b	Elect Director Brian G. Robinson	Mgmt	For	For
1c	Elect Director Jill T. Angevine	Mgmt	For	For
1d	Elect Director William D. Armstrong	Mgmt	For	For
1e	Elect Director Lee A. Baker	Mgmt	For	For
1f	Elect Director Christopher E. Lee	Mgmt	For	For
1g	Elect Director Andrew B. MacDonald	Mgmt	For	For
1h	Elect Director Lucy M. Miller	Mgmt	For	For
1i	Elect Director Travis J. Toews	Mgmt	For	For
1j	Elect Director Janet L. Weiss	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Re-approve Stock Option Plan	Mgmt	For	Against
4	Approve Restricted Share Unit Award Plan	Mgmt	For	For

Granite Real Estate Investment Trust

Meeting Date: 06/04/2026 **Country:** Canada **Ticker:** GRT.UN
Record Date: 04/09/2026 **Meeting Type:** Annual
Primary Security ID: 387437205

Shares Voted: 79,925

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Trustee Robert D. Brouwer	Mgmt	For	For
1b	Elect Trustee Amber Choudhry	Mgmt	For	For
1c	Elect Trustee Remco Daal	Mgmt	For	For
1d	Elect Trustee Kevan Gorrie	Mgmt	For	For
1e	Elect Trustee Fern Grodner	Mgmt	For	For
1f	Elect Trustee Jonathan Kelly	Mgmt	For	For
1g	Elect Trustee Kelly Marshall	Mgmt	For	For
1h	Elect Trustee Al Mawani	Mgmt	For	For

Granite Real Estate Investment Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1i	Elect Trustee Emily Pang	Mgmt	For	For
1j	Elect Trustee Jennifer Warren	Mgmt	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

McEwen Inc.

Meeting Date: 06/04/2026 **Country:** USA **Ticker:** MUX
Record Date: 04/20/2026 **Meeting Type:** Annual
Primary Security ID: 58039P305

Shares Voted: 21,517

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert R. McEwen	Mgmt	For	For
1.2	Elect Director Dalia Asterbadi	Mgmt	For	For
1.3	Elect Director Ian J. Ball	Mgmt	For	For
1.4	Elect Director Richard W. Brissenden	Mgmt	For	For
1.5	Elect Director Alfred Colas	Mgmt	For	For
1.6	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For
1.7	Elect Director John Florek	Mgmt	For	For
1.8	Elect Director Steve Kaszas	Mgmt	For	For
1.9	Elect Director Michelle Makori	Mgmt	For	For
1.10	Elect Director Michael Melanson	Mgmt	For	For
1.11	Elect Director William M. Shaver	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Approve Issuance of Shares for a Private Placement	Mgmt	For	For

Taiwan Semiconductor Manufacturing Co., Ltd.

Meeting Date: 06/04/2026 **Country:** Taiwan **Ticker:** 2330
Record Date: 04/02/2026 **Meeting Type:** Annual
Primary Security ID: Y84629107

Taiwan Semiconductor Manufacturing Co., Ltd.

Shares Voted: 207,105

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Business Report and Financial Statements	Mgmt	For	For
2	Approve Amendments to Articles of Association	Mgmt	For	For
3	Approve Amendments to Procedures Governing the Acquisition or Disposal of Assets	Mgmt	For	For

Airbnb, Inc.

Meeting Date: 06/05/2026 **Country:** USA **Ticker:** ABNB
Record Date: 04/08/2026 **Meeting Type:** Annual
Primary Security ID: 009066101

Shares Voted: 6,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nathan Blecharczyk	Mgmt	For	Withhold
1.2	Elect Director Alfred Lin	Mgmt	For	Withhold
1.3	Elect Director James Manyika	Mgmt	For	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Report on Overseeing Risks Related to Discriminating Against Users' Viewpoints	SH	Against	Against
5	Report on Cost and Benefits and Relevant Risks of the Company's Charitable Support	SH	Against	Against
6	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For
7	Report on Oversight of Risks Related to Politicized Divestments	SH	Against	Against

OPENLANE, Inc.

Meeting Date: 06/05/2026 **Country:** USA **Ticker:** OPLN
Record Date: 04/07/2026 **Meeting Type:** Annual
Primary Security ID: 48238T109

OPENLANE, Inc.

Shares Voted: 28,100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2a	Elect Director Randolph Altschuler	Mgmt	For	For
2b	Elect Director Carmel Galvin	Mgmt	For	For
2c	Elect Director J. Mark Howell	Mgmt	For	For
2d	Elect Director Stefan Jacoby	Mgmt	For	For
2e	Elect Director Peter Kelly	Mgmt	For	For
2f	Elect Director Michael T. Kestner	Mgmt	For	For
2g	Elect Director Mary Ellen Smith	Mgmt	For	For
2h	Elect Director Kelly Tuminelli	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

CME Group Inc.

Meeting Date: 06/09/2026 **Country:** USA **Ticker:** CME
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 12572Q105

Shares Voted: 14,100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Terrence A. Duffy	Mgmt	For	For
1b	Elect Director Kathryn Benesh	Mgmt	For	For
1c	Elect Director Timothy S. Bitsberger	Mgmt	For	For
1d	Elect Director Charles P. Carey	Mgmt	For	For
1e	Elect Director Bryan T. Durkin	Mgmt	For	For
1f	Elect Director Harold Ford, Jr.	Mgmt	For	For
1g	Elect Director Martin J. Gepsman	Mgmt	For	For
1h	Elect Director Daniel G. Kaye	Mgmt	For	For
1i	Elect Director Phyllis M. Lockett	Mgmt	For	For
1j	Elect Director Deborah J. Lucas	Mgmt	For	For
1k	Elect Director Rahael Seifu	Mgmt	For	For

CME Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1l	Elect Director William R. Shepard	Mgmt	For	For
1m	Elect Director Howard J. Siegel	Mgmt	For	For
1n	Elect Director Dennis A. Suskind	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Certificate of Incorporation to Eliminate the Right of Class B-1 Shareholders to Elect Three Directors	Mgmt	For	For
5	Amend Certificate of Incorporation to Eliminate the Right of Class B-2 Shareholders to Elect Two Directors	Mgmt	For	For
6	Amend Certificate of Incorporation to Eliminate the Right of Class B-3 Shareholders to Elect One Director	Mgmt	For	For
7	Amend Certificate of Incorporation to Remove Inoperative Provisions	Mgmt	For	For

Hydro One Limited

Meeting Date: 06/09/2026 **Country:** Canada **Ticker:** H
Record Date: 04/27/2026 **Meeting Type:** Annual
Primary Security ID: 448811208

Shares Voted: 52,873

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Perrin Beatty	Mgmt	For	For
1B	Elect Director David Hay	Mgmt	For	For
1C	Elect Director Debbie Hutton	Mgmt	For	For
1D	Elect Director Stacey Mowbray	Mgmt	For	For
1E	Elect Director Mark Podlasly	Mgmt	For	For
1F	Elect Director Michael Rencheck	Mgmt	For	For
1G	Elect Director Melissa Sonberg	Mgmt	For	For
1H	Elect Director Brian Vaasjo	Mgmt	For	For
1I	Elect Director Susan Wolburgh Jenah	Mgmt	For	For

Hydro One Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1J	Elect Director Megan Telford	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Tantalus Systems Holding Inc.

Meeting Date: 06/09/2026 **Country:** Canada **Ticker:** GRID
Record Date: 04/16/2026 **Meeting Type:** Annual
Primary Security ID: 87601F106

Shares Voted: 66,674

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Laura Formusa	Mgmt	For	For
1B	Elect Director Francis J. Harvey	Mgmt	For	For
1C	Elect Director Kristi Honey	Mgmt	For	For
1D	Elect Director Tom Liston	Mgmt	For	For
1E	Elect Director Peter Londa	Mgmt	For	For
1F	Elect Director John McEwen	Mgmt	For	For
1G	Elect Director David McLennan	Mgmt	For	For
1H	Elect Director Greg Williams	Mgmt	For	For
1I	Elect Director Susanna Zagar	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

The North West Company Inc.

Meeting Date: 06/10/2026 **Country:** Canada **Ticker:** NWC
Record Date: 05/06/2026 **Meeting Type:** Annual/Special
Primary Security ID: 663278208

Shares Voted: 18,723

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brock Bulbuck	Mgmt	For	For
1.2	Elect Director Stewart Glendinning	Mgmt	For	For
1.3	Elect Director Rachel Huckle	Mgmt	For	For

The North West Company Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Annalisa King	Mgmt	For	For
1.5	Elect Director Violet Konkle	Mgmt	For	For
1.6	Elect Director Steven Kroft	Mgmt	For	For
1.7	Elect Director Daniel (Dan) McConnell	Mgmt	For	For
1.8	Elect Director Jennefer Nepinak	Mgmt	For	For
1.9	Elect Director Gregg Saretsky	Mgmt	For	For
1.10	Elect Director Paul Soubry	Mgmt	For	For
1.11	Elect Director Victor Tootoo	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Audit Committee to Fix Their Remuneration	Mgmt	For	For
3	Approve Director Deferred Share Unit Plan	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
A	The Undersigned Certifies The Shares Represented By This Proxy Are Owned And Controlled By: FOR = Canadian, AGT = Non-Canadian Holder Authorized To Provide Air Service, ABN = Non-Canadian Who Is Not A Non-Canadian Holder Authorized To Provide Air Service.	Mgmt	None	For
B	The Undersigned Certifies that Shares Owned and Controlled, Including Shares Held by Persons in Affiliation with the Undersigned Represent 10% or More of Company's IOS. Vote FOR = Yes and AGAINST = No. And If Not Marked Will Be Treated As A No Vote.	Mgmt	None	Against

Thomson Reuters Corporation

Meeting Date: 06/10/2026 **Country:** Canada **Ticker:** TRI

Record Date: 04/13/2026 **Meeting Type:** Annual

Primary Security ID: 884903881

Shares Voted: 14,381

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David Thomson	Mgmt	For	For

Thomson Reuters Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Steve Hasker	Mgmt	For	For
1.3	Elect Director Kirk E. Arnold	Mgmt	For	For
1.4	Elect Director LaVerne Council	Mgmt	For	For
1.5	Elect Director Michael Friisdahl	Mgmt	For	For
1.6	Elect Director Michael Medline	Mgmt	For	For
1.7	Elect Director Deanna Oppenheimer	Mgmt	For	For
1.8	Elect Director Simon Paris	Mgmt	For	For
1.9	Elect Director Kim M. Rivera	Mgmt	For	For
1.10	Elect Director Paul Sagan	Mgmt	For	For
1.11	Elect Director Barry Salzberg	Mgmt	For	For
1.12	Elect Director Liz Hilton Segel	Mgmt	For	For
1.13	Elect Director Peter J. Thomson	Mgmt	For	For
1.14	Elect Director Beth Wilson	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
	Shareholder Proposal	Mgmt		
4	SP 1: Human Rights Risk Assessment	SH	Against	Against

D2L Inc.

Meeting Date: 06/11/2026 **Country:** Canada **Ticker:** DTOL
Record Date: 04/22/2026 **Meeting Type:** Annual
Primary Security ID: 23344V108

Shares Voted: 74,337

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for Holders of Subordinate Voting and Multiple Voting Shares	Mgmt		
1.1	Elect Director John Baker	Mgmt	For	For
1.2	Elect Director Tim Connor	Mgmt	For	For
1.3	Elect Director Robert Courteau	Mgmt	For	For
1.4	Elect Director Marta DeBellis	Mgmt	For	For

D2L Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Tracy Edkins	Mgmt	For	For
1.6	Elect Director David L. Johnston	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Dollarama Inc.

Meeting Date: 06/11/2026 **Country:** Canada **Ticker:** DOL
Record Date: 04/16/2026 **Meeting Type:** Annual
Primary Security ID: 25675T107

Shares Voted: 9,101

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Horacio (Haio) Barbeito	Mgmt	For	For
1.2	Elect Director Joshua Bekenstein	Mgmt	For	For
1.3	Elect Director Court D. Carruthers	Mgmt	For	For
1.4	Elect Director Elisa D. Garcia C.	Mgmt	For	For
1.5	Elect Director Stephen Gunn	Mgmt	For	For
1.6	Elect Director Kristin Mugford	Mgmt	For	For
1.7	Elect Director Neil Rossy	Mgmt	For	For
1.8	Elect Director Samira Sakhia	Mgmt	For	For
1.9	Elect Director Huw Thomas	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
	Shareholder Proposals	Mgmt		
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against
5	SP 2: Establish Formal Action Plan on Minimizing All Forms of Operations Waste	SH	Against	Against
6	SP 3: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For

Dollarama Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7	SP 4: Advisory Vote on Environmental Policies	SH	Against	Against

Legence Corp.

Meeting Date: 06/11/2026 **Country:** USA **Ticker:** LGN
Record Date: 04/14/2026 **Meeting Type:** Annual
Primary Security ID: 52476L109

Shares Voted: 7,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David Coghlan	Mgmt	For	For
1b	Elect Director Bilal Khan	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Medline Inc.

Meeting Date: 06/11/2026 **Country:** USA **Ticker:** MDLN
Record Date: 04/13/2026 **Meeting Type:** Annual
Primary Security ID: 58507V107

Shares Voted: 13,323

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Charles N. Mills	Mgmt	For	For
1.2	Elect Director Joseph P. Baratta	Mgmt	For	For
1.3	Elect Director Jacob D. Best	Mgmt	For	For
1.4	Elect Director Todd M. Bluedorn	Mgmt	For	For
1.5	Elect Director James M. Boyle	Mgmt	For	For
1.6	Elect Director Richard A. Galanti	Mgmt	For	For
1.7	Elect Director Patrick J. Healy	Mgmt	For	For

Medline Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Andrew J. Mills	Mgmt	For	For
1.9	Elect Director Robert R. Schmidt	Mgmt	For	For
1.10	Elect Director Anushka M. Sunder	Mgmt	For	For
1.11	Elect Director Thomas W. Sweet	Mgmt	For	For
1.12	Elect Director Stephen H. Wise	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

The Descartes Systems Group Inc.

Meeting Date: 06/11/2026 **Country:** Canada **Ticker:** DSG

Record Date: 04/27/2026 **Meeting Type:** Annual

Primary Security ID: 249906108

Shares Voted: 33,346

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Deepak Chopra	Mgmt	For	For
1.2	Elect Director Eric A. Demirian	Mgmt	For	For
1.3	Elect Director Dennis Maple	Mgmt	For	For
1.4	Elect Director Jane Mowat	Mgmt	For	For
1.5	Elect Director Chris Muntwyler	Mgmt	For	For
1.6	Elect Director Jane O'Hagan	Mgmt	For	For
1.7	Elect Director Edward J. Ryan	Mgmt	For	For
1.8	Elect Director John J. Walker	Mgmt	For	For
1.9	Elect Director Laura Wilkin	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

CES Energy Solutions Corp.

Meeting Date: 06/15/2026 **Country:** Canada **Ticker:** CEU
Record Date: 05/01/2026 **Meeting Type:** Annual/Special
Primary Security ID: 15713J104

Shares Voted: 87,819

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	For	For
2.1	Elect Director Spencer D. Armour, III	Mgmt	For	For
2.2	Elect Director Stella Cosby	Mgmt	For	For
2.3	Elect Director Ian D. Hardacre	Mgmt	For	For
2.4	Elect Director John M. Hooks	Mgmt	For	For
2.5	Elect Director Kyle D. Kitagawa	Mgmt	For	For
2.6	Elect Director Theresa Roessel	Mgmt	For	For
2.7	Elect Director Edwin (Joseph) Wright	Mgmt	For	For
2.8	Elect Director Kenneth E. Zinger	Mgmt	For	For
3	Re-approve Restricted Share Unit Plan	Mgmt	For	For
4	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Block, Inc.

Meeting Date: 06/16/2026 **Country:** USA **Ticker:** XYZ
Record Date: 04/20/2026 **Meeting Type:** Annual
Primary Security ID: 852234103

Shares Voted: 11,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Roelof Botha	Mgmt	For	For
1.2	Elect Director Amy Brooks	Mgmt	For	For
1.3	Elect Director Shawn Carter	Mgmt	For	For
1.4	Elect Director James McKelvey	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Block, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Establish Board-Level Technology Committee	SH	Against	Against

Kinaxis Inc.

Meeting Date: 06/16/2026 **Country:** Canada **Ticker:** KXS
Record Date: 05/05/2026 **Meeting Type:** Annual/Special
Primary Security ID: 49448Q109

Shares Voted: 2,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Razat Gaurav	Mgmt	For	For
1b	Elect Director Robert Courteau	Mgmt	For	For
1c	Elect Director Gillian (Jill) Denham	Mgmt	For	For
1d	Elect Director Jose Alberto Duarte	Mgmt	For	For
1e	Elect Director Lynn Loewen	Mgmt	For	For
1f	Elect Director Angel Mendez	Mgmt	For	For
1g	Elect Director Pamela Passman	Mgmt	For	For
1h	Elect Director Kelly Thomas	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Amend Stock Option Plans and Share Unit Plan	Mgmt	For	Against
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against

Mastercard Incorporated

Meeting Date: 06/16/2026 **Country:** USA **Ticker:** MA
Record Date: 04/21/2026 **Meeting Type:** Annual
Primary Security ID: 57636Q104

Shares Voted: 6,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Merit E. Janow	Mgmt	For	For
1b	Elect Director Candido Bracher	Mgmt	For	For
1c	Elect Director Richard K. Davis	Mgmt	For	For

Mastercard Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Julius Genachowski	Mgmt	For	For
1e	Elect Director Choon Phong Goh	Mgmt	For	For
1f	Elect Director Oki Matsumoto	Mgmt	For	For
1g	Elect Director Michael Miebach	Mgmt	For	For
1h	Elect Director Youngme Moon	Mgmt	For	For
1i	Elect Director Gabrielle Sulzberger	Mgmt	For	For
1j	Elect Director Harit Talwar	Mgmt	For	For
1k	Elect Director Lance Uggla	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Provide Right to Act by Written Consent	SH	Against	For
5	Provide for Cumulative Voting	SH	Against	Against

Shopify Inc.

Meeting Date: 06/16/2026 **Country:** Canada **Ticker:** SHOP
Record Date: 04/20/2026 **Meeting Type:** Annual
Primary Security ID: 82509L107

Shares Voted: 56,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for Holders of Class A Subordinate Voting and Class B Multiple Voting Shares	Mgmt		
1A	Elect Director Tobias Lutke	Mgmt	For	For
1B	Elect Director Joseph (Joe) Natale	Mgmt	For	For
1C	Elect Director Lulu Cheng Meservey	Mgmt	For	For
1D	Elect Director Jeanne DeWitt Grosser	Mgmt	For	For
1E	Elect Director David Heinemeier Hansson	Mgmt	For	For
1F	Elect Director Jeremy Levine	Mgmt	For	For
1G	Elect Director Prashanth Mahendra-Rajah	Mgmt	For	For

Shopify Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1H	Elect Director Kevin Scott	Mgmt	For	For
1I	Elect Director Toby Shannan	Mgmt	For	For
1J	Elect Director Fidji Simo	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against
	Shareholder Proposal	Mgmt		
4	Adopt a Policy on Responsible Use of Artificial Intelligence ("AI") in the Company's Business and Operations	SH	Against	Against

Autodesk, Inc.

Meeting Date: 06/17/2026 **Country:** USA **Ticker:** ADSK
Record Date: 04/22/2026 **Meeting Type:** Annual
Primary Security ID: 052769106

Shares Voted: 1,160

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Andrew Anagnost	Mgmt	For	For
1b	Elect Director Stacy J. Smith	Mgmt	For	For
1c	Elect Director Omar Abbosh	Mgmt	For	For
1d	Elect Director Karen Blasing	Mgmt	For	For
1e	Elect Director John T. Cahill	Mgmt	For	For
1f	Elect Director Jeff Epstein	Mgmt	For	For
1g	Elect Director Ayanna Howard	Mgmt	For	For
1h	Elect Director Blake Irving	Mgmt	For	For
1i	Elect Director Ram R. Krishnan	Mgmt	For	For
1j	Elect Director Rami Rahim	Mgmt	For	For
1k	Elect Director A. Christine (Christie) Simons	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Autodesk, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For

KDDI Corp.

Meeting Date: 06/17/2026 **Country:** Japan **Ticker:** 9433

Record Date: 03/31/2026 **Meeting Type:** Annual

Primary Security ID: J31843105

Shares Voted: 216,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 40	Mgmt	For	For
2.1	Elect Director Takahashi, Makoto	Mgmt	For	For
2.2	Elect Director Matsuda, Hiromichi	Mgmt	For	For
2.3	Elect Director Saishoji, Nanae	Mgmt	For	For
2.4	Elect Director Katsuki, Tomohiko	Mgmt	For	For
2.5	Elect Director Hosoi, Hiroaki	Mgmt	For	For
2.6	Elect Director Sasaki, Masami	Mgmt	For	For
2.7	Elect Director Ina, Norihiko	Mgmt	For	For
2.8	Elect Director Tannowa, Tsutomu	Mgmt	For	For
2.9	Elect Director Okawa, Junko	Mgmt	For	For
2.10	Elect Director Okumiya, Kyoko	Mgmt	For	For
2.11	Elect Director Ando, Makoto	Mgmt	For	For
2.12	Elect Director Ikeda, Junichiro	Mgmt	For	For
3.1	Appoint Statutory Auditor Masuda, Kazuhiko	Mgmt	For	For
3.2	Appoint Statutory Auditor Ogasawara, Kenichi	Mgmt	For	For
4	Approve Trust-Type Equity Compensation Plan	Mgmt	For	For
5	Approve Compensation Ceiling for Statutory Auditors	Mgmt	For	For

Nippon Sanso Holdings Corp.

Meeting Date: 06/17/2026 **Country:** Japan **Ticker:** 4091

Record Date: 03/31/2026 **Meeting Type:** Annual

Primary Security ID: J5545N100

Shares Voted: 73,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 33	Mgmt	For	For
2.1	Elect Director Watanabe, Tadaharu	Mgmt	For	For
2.2	Elect Director Nagata, Kenji	Mgmt	For	For
2.3	Elect Director Raoul Giudici	Mgmt	For	For
2.4	Elect Director Alan David Draper	Mgmt	For	For
2.5	Elect Director Hara, Miri	Mgmt	For	For
2.6	Elect Director Nagasawa, Katsumi	Mgmt	For	For
2.7	Elect Director Miyatake, Masako	Mgmt	For	For
2.8	Elect Director Nakajima, Hideo	Mgmt	For	For
2.9	Elect Director Yamaji, Katsuhito	Mgmt	For	For
3	Approve Trust-Type Equity Compensation Plan	Mgmt	For	For

Veeva Systems Inc.

Meeting Date: 06/17/2026 **Country:** USA **Ticker:** VEEV

Record Date: 04/20/2026 **Meeting Type:** Annual

Primary Security ID: 922475108

Shares Voted: 4,280

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tim Cabral	Mgmt	For	For
1b	Elect Director Mark Carges	Mgmt	For	Against
1c	Elect Director Peter P. Gassner	Mgmt	For	For
1d	Elect Director Mary Lynne Hedley	Mgmt	For	For
1e	Elect Director Priscilla Hung	Mgmt	For	For
1f	Elect Director Marshall Mohr	Mgmt	For	For
1g	Elect Director Gordon Ritter	Mgmt	For	Against
1h	Elect Director Paul Sekhri	Mgmt	For	For

Veeva Systems Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1i	Elect Director Matthew J. Wallach	Mgmt	For	Against
2	Ratify KPMG LLP as Auditors	Mgmt	For	For

Vertiv Holdings Co.

Meeting Date: 06/17/2026 **Country:** USA **Ticker:** VRT
Record Date: 04/20/2026 **Meeting Type:** Annual
Primary Security ID: 92537N108

Shares Voted: 2,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David M. Cote	Mgmt	For	For
1b	Elect Director Giordano Albertazzi	Mgmt	For	For
1c	Elect Director Joseph J. DeAngelo	Mgmt	For	Withhold
1d	Elect Director Joseph van Dokkum	Mgmt	For	Withhold
1e	Elect Director Roger Fradin	Mgmt	For	Withhold
1f	Elect Director Jakki L. Haussler	Mgmt	For	For
1g	Elect Director Jacob Kotzubei	Mgmt	For	For
1h	Elect Director Matthew Louie	Mgmt	For	For
1i	Elect Director Krishna Mikkilineni	Mgmt	For	For
1j	Elect Director Edward L. Monser	Mgmt	For	For
1k	Elect Director Steven S. Reinemund	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

BK Technologies Corporation

Meeting Date: 06/18/2026 **Country:** USA **Ticker:** BKTI
Record Date: 04/21/2026 **Meeting Type:** Annual
Primary Security ID: 05587G203

BK Technologies Corporation

Shares Voted: 2,953

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joshua S. Horowitz	Mgmt	For	For
1b	Elect Director R. Joseph Jackson	Mgmt	For	For
1c	Elect Director Charles T. Lanktree	Mgmt	For	For
1d	Elect Director E. Gray Payne	Mgmt	For	For
1e	Elect Director Lloyd R. Sams	Mgmt	For	For
1f	Elect Director Bradley A. Stoddard	Mgmt	For	For
1g	Elect Director John M. Suzuki	Mgmt	For	For
2	Ratify Cherry Bekaert LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

SharkNinja, Inc.

Meeting Date: 06/18/2026 **Country:** Cayman Islands **Ticker:** SN
Record Date: 04/22/2026 **Meeting Type:** Annual
Primary Security ID: G8068L108

Shares Voted: 11,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mark Barrocas	Mgmt	For	For
1b	Elect Director Kathryn J. Barton	Mgmt	For	For
1c	Elect Director Peter Feld	Mgmt	For	For
1d	Elect Director Chi Kin Max Hui	Mgmt	For	Against
1e	Elect Director Barney Tianhao Wang	Mgmt	For	For
1f	Elect Director Timothy R. Warner	Mgmt	For	Against
1g	Elect Director Jason M. Wortendyke	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

SharkNinja, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Advance Notice Provisions	Mgmt	For	For

Nitto Boseki Co., Ltd.

Meeting Date: 06/19/2026 **Country:** Japan **Ticker:** 3110
Record Date: 03/31/2026 **Meeting Type:** Annual
Primary Security ID: J58364118

Shares Voted: 4,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 99.5	Mgmt	For	For
2.1	Elect Director Tsuji, Yuichi	Mgmt	For	For
2.2	Elect Director Hayashi, Hisanobu	Mgmt	For	For
2.3	Elect Director Matsunaga, Takanobu	Mgmt	For	For
2.4	Elect Director Fujishige, Sadayoshi	Mgmt	For	For
2.5	Elect Director Naito, Agasa	Mgmt	For	For
2.6	Elect Director Nakajima, Yasuharu	Mgmt	For	For
2.7	Elect Director Miida, Takeshi	Mgmt	For	For

Nomura Research Institute Ltd.

Meeting Date: 06/19/2026 **Country:** Japan **Ticker:** 4307
Record Date: 03/31/2026 **Meeting Type:** Annual
Primary Security ID: J5900F106

Shares Voted: 59,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Konomoto, Shingo	Mgmt	For	For
1.2	Elect Director Otsuka, Toru	Mgmt	For	For
1.3	Elect Director Yanagisawa, Kaga	Mgmt	For	For
1.4	Elect Director Yamazaki, Masaaki	Mgmt	For	For

Nomura Research Institute Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Nakayama, Hiroyuki	Mgmt	For	For
1.6	Elect Director Kobori, Hideki	Mgmt	For	For
1.7	Elect Director Asai, Eriko	Mgmt	For	For
1.8	Elect Director Fujie, Taro	Mgmt	For	For

Skeena Resources Limited

Meeting Date: 06/22/2026 **Country:** Canada **Ticker:** SKE
Record Date: 05/06/2026 **Meeting Type:** Annual
Primary Security ID: 83056P715

Shares Voted: 52,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Seven	Mgmt	For	For
2.1	Elect Director Walter Coles, Jr.	Mgmt	For	For
2.2	Elect Director Randy Reichert	Mgmt	For	For
2.3	Elect Director Craig Parry	Mgmt	For	For
2.4	Elect Director Sukhjit (Suki) Gill	Mgmt	For	For
2.5	Elect Director Greg Beard	Mgmt	For	For
2.6	Elect Director Nathalie Sajous	Mgmt	For	For
2.7	Elect Director Hansjoerg Plaggemars	Mgmt	For	For
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Amend Omnibus Incentive Plan	Mgmt	For	Against

AGT Food and Ingredients Inc.

Meeting Date: 06/23/2026 **Country:** Canada **Ticker:** AGTF
Record Date: 05/04/2026 **Meeting Type:** Annual
Primary Security ID: 001264308

Shares Voted: 21,702

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert W. McFarland	Mgmt	For	For
1b	Elect Director Murad Al-Katib	Mgmt	For	For

AGT Food and Ingredients Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Huseyin Arslan	Mgmt	For	For
1d	Elect Director Mary Garden	Mgmt	For	For
1e	Elect Director Christos Gazeas	Mgmt	For	For
1f	Elect Director Bradley P. Martin	Mgmt	For	For
1g	Elect Director Jawaid Mirza	Mgmt	For	For
1h	Elect Director Marie-Lucie Morin	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Esquire Financial Holdings, Inc.

Meeting Date: 06/23/2026 **Country:** USA **Ticker:** ESQ
Record Date: 04/29/2026 **Meeting Type:** Special
Primary Security ID: 29667J101

Shares Voted: 10,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	For

Hitachi Ltd.

Meeting Date: 06/24/2026 **Country:** Japan **Ticker:** 6501
Record Date: 03/31/2026 **Meeting Type:** Annual
Primary Security ID: J20454112

Shares Voted: 126,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Sugawara, Ikuro	Mgmt	For	For
1.2	Elect Director Ilham Kadri	Mgmt	For	For
1.3	Elect Director Nishijima, Takashi	Mgmt	For	For
1.4	Elect Director Chino, Masahiko	Mgmt	For	For
1.5	Elect Director Helmuth Ludwig	Mgmt	For	For
1.6	Elect Director Sakurai, Eriko	Mgmt	For	For

Hitachi Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Isabelle Deschamps	Mgmt	For	For
1.8	Elect Director Ravi Venkatesan	Mgmt	For	For
1.9	Elect Director Higashihara, Toshiaki	Mgmt	For	For
1.10	Elect Director Nishiyama, Mitsuaki	Mgmt	For	For
1.11	Elect Director Tokunaga, Toshiaki	Mgmt	For	For

Kraken Robotics Inc.

Meeting Date: 06/24/2026 **Country:** Canada **Ticker:** PNG
Record Date: 05/06/2026 **Meeting Type:** Annual/Special
Primary Security ID: 50077N102

Shares Voted: 203,792

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Seven	Mgmt	For	For
2.1	Elect Director Shaun McEwan	Mgmt	For	For
2.2	Elect Director Greg Reid	Mgmt	For	For
2.3	Elect Director Kim Butler	Mgmt	For	For
2.4	Elect Director Michael Connor	Mgmt	For	For
2.5	Elect Director Kristin Robertson	Mgmt	For	For
2.6	Elect Director Peter Hunter	Mgmt	For	For
2.7	Elect Director Don Robertson	Mgmt	For	For
3	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Approve Omnibus Incentive Plan	Mgmt	For	Against
5	Adopt New By-Law No. 1	Mgmt	For	Against

NVIDIA Corporation

Meeting Date: 06/24/2026 **Country:** USA **Ticker:** NVDA
Record Date: 04/27/2026 **Meeting Type:** Annual
Primary Security ID: 67066G104

NVIDIA Corporation

Shares Voted: 3,686

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tench Coxe	Mgmt	For	For
1b	Elect Director John O. Dabiri	Mgmt	For	For
1c	Elect Director Jen-Hsun Huang	Mgmt	For	For
1d	Elect Director Dawn Hudson	Mgmt	For	For
1e	Elect Director Harvey C. Jones	Mgmt	For	For
1f	Elect Director Melissa B. Lora	Mgmt	For	For
1g	Elect Director Stephen C. Neal	Mgmt	For	For
1h	Elect Director A. Brooke Seawell	Mgmt	For	For
1i	Elect Director Aarti Shah	Mgmt	For	For
1j	Elect Director Mark A. Stevens	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Adopt Simple Majority Vote	SH	Against	For
5	Report on Risks of Excluding Faith-Based Employee Resource Groups	SH	Against	Against
6	Report on Risks of DEI Requirements in Hiring and Training	SH	Against	Against
7	Issue Report Disclosing Emissions from Use of Sold Products	SH	Against	Against

Rakuten Bank Ltd.

Meeting Date: 06/24/2026 **Country:** Japan **Ticker:** 5838
Record Date: 03/31/2026 **Meeting Type:** Annual
Primary Security ID: J6S87A100

Shares Voted: 43,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Torin, Tomotaka	Mgmt	For	Against
1.2	Elect Director Mikitani, Hiroshi	Mgmt	For	Against
1.3	Elect Director Mizuguchi, Naoki	Mgmt	For	For

Rakuten Bank Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Nagato, Masatsugu	Mgmt	For	For
1.5	Elect Director Kawamura, Kayoko	Mgmt	For	For
1.6	Elect Director Kawai, Satoshi	Mgmt	For	For
1.7	Elect Director Kogiso, Mari	Mgmt	For	For
2.1	Appoint Statutory Auditor Yamada, Shinnosuke	Mgmt	For	For
2.2	Appoint Statutory Auditor Ikeda, Jun	Mgmt	For	For
2.3	Appoint Statutory Auditor Ohora, Kiyoko	Mgmt	For	For
3	Approve Share Issuance in Connection with Acquisition of Rakuten Card Co., Ltd. and Rakuten Securities Holdings, Inc.	Mgmt	For	Against
4	Amend Articles to Create Class A Shares - Increase Authorized Capital	Mgmt	For	Against

Kioxia Holdings Corp.

Meeting Date: 06/25/2026 **Country:** Japan **Ticker:** 285A

Record Date: 03/31/2026 **Meeting Type:** Annual

Primary Security ID: J3343A107

Shares Voted: 36,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Amend Articles to Remove Provisions on Non-Common Shares	Mgmt	For	For
2.1	Elect Director Ota, Hiro	Mgmt	For	For
2.2	Elect Director Stacy J. Smith	Mgmt	For	For
2.3	Elect Director Sugimoto, Yuji	Mgmt	For	For
2.4	Elect Director Suekane, Masashi	Mgmt	For	For
2.5	Elect Director Suzuki, Hiroshi	Mgmt	For	For
2.6	Elect Director Michael R. Splinter	Mgmt	For	For
2.7	Elect Director Higashi, Emiko	Mgmt	For	For
3	Appoint Statutory Auditor Yamamoto, Chizuko	Mgmt	For	For
4	Approve Compensation Ceiling for Directors	Mgmt	For	For

Kioxia Holdings Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Approve Restricted Stock Plan	Mgmt	For	For
6	Approve Performance Share Plan	Mgmt	For	For
7	Approve Restricted Stock Plan	Mgmt	For	For
8	Approve Restricted Stock Plan	Mgmt	For	Against
9	Approve Performance Share Plan	Mgmt	For	For

Aon Plc

Meeting Date: 06/26/2026 **Country:** Ireland **Ticker:** AON

Record Date: 04/10/2026 **Meeting Type:** Annual

Primary Security ID: G0403H108

Shares Voted: 14,140

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Lester B. Knight	Mgmt	For	For
1b	Elect Director Gregory C. Case	Mgmt	For	For
1c	Elect Director Jose Antonio Alvarez	Mgmt	For	For
1d	Elect Director Jin-Yong Cai	Mgmt	For	For
1e	Elect Director Jeffrey C. Campbell	Mgmt	For	For
1f	Elect Director Cheryl A. Francis	Mgmt	For	For
1g	Elect Director Jo Ann Jenkins	Mgmt	For	For
1h	Elect Director Adriana Karaboutis	Mgmt	For	For
1i	Elect Director Richard C. Notebaert	Mgmt	For	For
1j	Elect Director Gloria Santona	Mgmt	For	For
1k	Elect Director Sarah E. Smith	Mgmt	For	For
1l	Elect Director Byron O. Spruell	Mgmt	For	For
1m	Elect Director James G. Stavridis	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Ratify Ernst & Young Chartered Accountants as Statutory Auditor	Mgmt	For	For

Aon Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Authorize the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
6	Authorise Issue of Equity	Mgmt	For	For
7	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For

Kokusai Electric Corp.

Meeting Date: 06/26/2026 **Country:** Japan **Ticker:** 6525

Record Date: 03/31/2026 **Meeting Type:** Annual

Primary Security ID: J3532A108

Shares Voted: 31,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Tsukada, Kazunori	Mgmt	For	For
1.2	Elect Director Yanagawa, Hidehiro	Mgmt	For	For
1.3	Elect Director Tsuruta, Masaaki	Mgmt	For	For
1.4	Elect Director Sasaki, Mami	Mgmt	For	For

RAKUS Co., Ltd.

Meeting Date: 06/26/2026 **Country:** Japan **Ticker:** 3923

Record Date: 03/31/2026 **Meeting Type:** Annual

Primary Security ID: J6S879103

Shares Voted: 128,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 7	Mgmt	For	For
2.1	Elect Director Nakamura, Takanori	Mgmt	For	For
2.2	Elect Director Motomatsu, Shinichiro	Mgmt	For	For
2.3	Elect Director Miyauchi, Takahiro	Mgmt	For	For
2.4	Elect Director Ogita, Kenji	Mgmt	For	For
2.5	Elect Director Kunimoto, Yukihiko	Mgmt	For	For
2.6	Elect Director Saito, Reika	Mgmt	For	For

Vitalhub Corp.

Meeting Date: 06/26/2026 **Country:** Canada **Ticker:** VHI

Record Date: 05/07/2026 **Meeting Type:** Annual

Primary Security ID: 92847V501

Shares Voted: 144,922

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Allan Brett	Mgmt	For	For
1B	Elect Director Stephen Garrington	Mgmt	For	For
1C	Elect Director Dan Matlow	Mgmt	For	For
1D	Elect Director Andrew Shen	Mgmt	For	For
1E	Elect Director Tony Shen	Mgmt	For	For
1F	Elect Director Barry Tissenbaum	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Hikari Tsushin, Inc.

Meeting Date: 06/27/2026 **Country:** Japan **Ticker:** 9435

Record Date: 03/31/2026 **Meeting Type:** Annual

Primary Security ID: J1949F108

Shares Voted: 7,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Shigeta, Yasumitsu	Mgmt	For	For
1.2	Elect Director Wada, Hideaki	Mgmt	For	For
1.3	Elect Director Takahashi, Masato	Mgmt	For	For
1.4	Elect Director Yada, Naoko	Mgmt	For	For
1.5	Elect Director Yagishita, Yuki	Mgmt	For	For
2	Approve Compensation Ceiling for Directors Who Are Not Audit Committee Members	Mgmt	For	For

FinecoBank SpA

Meeting Date: 06/29/2026 **Country:** Italy **Ticker:** FBK

Record Date: 06/18/2026 **Meeting Type:** Extraordinary Shareholders

Primary Security ID: T4R999104

FinecoBank SpA

Shares Voted: 156,340

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Extraordinary Business	Mgmt		
1	Amend Company Bylaws Re: Articles 15, 17, and 22	Mgmt	For	For

King Slide Works Co., Ltd.

Meeting Date: 06/30/2026 **Country:** Taiwan **Ticker:** 2059
Record Date: 04/30/2026 **Meeting Type:** Annual
Primary Security ID: Y4771C113

Shares Voted: 23,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Business Report and Financial Statements	Mgmt	For	For
2	Approve Plan on Profit Distribution	Mgmt	For	For

Tencent Music Entertainment Group

Meeting Date: 06/30/2026 **Country:** Cayman Islands **Ticker:** 1698
Record Date: 05/20/2026 **Meeting Type:** Annual
Primary Security ID: G87577113

Shares Voted: 127,189

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
1	Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
2	Amend Memorandum of Association and Articles of Association	Mgmt	For	For

The Brink's Company

Meeting Date: 06/30/2026 **Country:** USA **Ticker:** BCO
Record Date: 05/11/2026 **Meeting Type:** Special
Primary Security ID: 109696104

The Brink's Company

Shares Voted: 1,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	For