

VOTE SUMMARY REPORT

Date range covered : 07/01/2025 to 06/30/2026

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): MAWER USMC

Advanced Drainage Systems, Inc.

Meeting Date: 07/17/2025Country: USATicker: WMS

Record Date: 05/23/2025Meeting Type: Annual

Primary Security ID: 00790R104

Shares Voted: 41,424

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director D. Scott Barbour	Mgmt	For	For
1b	Elect Director Anesa T. Chaibi	Mgmt	For	For
1c	Elect Director Michael B. Coleman	Mgmt	For	For
1d	Elect Director Robert M. Eversole	Mgmt	For	For
1e	Elect Director Alexander R. Fischer	Mgmt	For	For
1f	Elect Director Tanya D. Fratto	Mgmt	For	For
1g	Elect Director Kelly S. Gast	Mgmt	For	For
1h	Elect Director M.A. (Mark) Haney	Mgmt	For	For
1i	Elect Director Luther C. Kissam, IV	Mgmt	For	For
1j	Elect Director Manuel J. Perez de la Mesa	Mgmt	For	For
1k	Elect Director Anil Seetharam	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

CACI International Inc.

Meeting Date: 10/16/2025Country: USATicker: CACI

Record Date: 08/25/2025Meeting Type: Annual

Primary Security ID: 127190304

Shares Voted: 30,475

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Lisa S. Disbrow	Mgmt	For	For
1b	Elect Director Susan M. Gordon	Mgmt	For	For

CACI International Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director William L. Jews	Mgmt	For	For
1d	Elect Director Ryan D. McCarthy	Mgmt	For	For
1e	Elect Director John S. Mengucci	Mgmt	For	For
1f	Elect Director Scott C. Morrison	Mgmt	For	For
1g	Elect Director Philip O. Nolan	Mgmt	For	For
1h	Elect Director Debora A. Plunkett	Mgmt	For	For
1i	Elect Director Stanton D. Sloane	Mgmt	For	For
1j	Elect Director Charles L. Szews	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

KLA Corporation

Meeting Date: 11/05/2025

Record Date: 09/10/2025

Primary Security ID: 482480100

Country: USA

Meeting Type: Annual

Ticker: KLAC

Shares Voted: 4,925

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert Calderoni	Mgmt	For	For
1.2	Elect Director Jason Conley	Mgmt	For	For
1.3	Elect Director Tracy Embree	Mgmt	For	For
1.4	Elect Director Jeneanne Hanley	Mgmt	For	For
1.5	Elect Director Kevin Kennedy	Mgmt	For	For
1.6	Elect Director Michael McMullen	Mgmt	For	For
1.7	Elect Director Victor Peng	Mgmt	For	For
1.8	Elect Director Jamie Samath	Mgmt	For	For
1.9	Elect Director Susan Taylor	Mgmt	For	For
1.10	Elect Director Richard P. Wallace	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

KLA Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

ResMed Inc.

Meeting Date: 11/19/2025	Country: USA	Ticker: RMD
Record Date: 09/23/2025	Meeting Type: Annual	
Primary Security ID: 761152107		

Shares Voted: 37,587

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Carol Burt	Mgmt	For	For
1b	Elect Director Christopher DeLOrefice	Mgmt	For	For
1c	Elect Director Jan De Witte	Mgmt	For	For
1d	Elect Director Karen Drexler	Mgmt	For	For
1e	Elect Director Michael "Mick" Farrell	Mgmt	For	For
1f	Elect Director Peter Farrell	Mgmt	For	For
1g	Elect Director Harjit Gill	Mgmt	For	For
1h	Elect Director John Hernandez	Mgmt	For	For
1i	Elect Director Nicole Mowad-Nassar	Mgmt	For	For
1j	Elect Director Desney Tan	Mgmt	For	For
1k	Elect Director Ronald "Ron" Taylor	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For

OSI Systems, Inc.

Meeting Date: 12/11/2025	Country: USA	Ticker: OSIS
Record Date: 10/15/2025	Meeting Type: Annual	
Primary Security ID: 671044105		

OSI Systems, Inc.

Shares Voted: 55,532

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Deepak Chopra	Mgmt	For	For
1b	Elect Director Ajay Mehra	Mgmt	For	For
1c	Elect Director William F. Ballhaus	Mgmt	For	For
1d	Elect Director Kelli Bernard	Mgmt	For	For
1e	Elect Director Gerald Chizever	Mgmt	For	For
1f	Elect Director James B. Hawkins	Mgmt	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Waters Corporation

Meeting Date: 01/27/2026

Record Date: 12/19/2025

Primary Security ID: 941848103

Country: USA

Meeting Type: Special

Ticker: WAT

Shares Voted: 32,241

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	For

Valvoline Inc.

Meeting Date: 01/28/2026

Record Date: 12/01/2025

Primary Security ID: 92047W101

Country: USA

Meeting Type: Annual

Ticker: VVV

Shares Voted: 196,183

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Chris Carr	Mgmt	For	For
1b	Elect Director Gerald W. Evans, Jr.	Mgmt	For	For
1c	Elect Director Lori A. Flees	Mgmt	For	For

Valvoline Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Richard J. Freeland	Mgmt	For	For
1e	Elect Director Carol H. Kruse	Mgmt	For	For
1f	Elect Director Patrick S. Pacious	Mgmt	For	For
1g	Elect Director Jennifer L. Slater	Mgmt	For	For
1h	Elect Director Charles M. Sonsteby	Mgmt	For	For
1i	Elect Director Janet S. Wong	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Approve Omnibus Stock Plan	Mgmt	For	Against

Pathward Financial, Inc.

Meeting Date: 02/24/2026Country: USATicker: CASH

Record Date: 12/31/2025Meeting Type: Annual

Primary Security ID: 59100U108

Shares Voted: 97,750

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Douglas J. Hajek	Mgmt	For	For
1.2	Elect Director Christopher ("Chris") Perretta	Mgmt	For	For
1.3	Elect Director Kendall E. Stork	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Warner Music Group Corp.

Meeting Date: 03/03/2026Country: USATicker: WMG

Record Date: 01/06/2026Meeting Type: Annual

Primary Security ID: 934550203

Warner Music Group Corp.

Shares Voted: 149,426

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert Kyncl	Mgmt	For	For
1b	Elect Director Lincoln Benet	Mgmt	For	Against
1c	Elect Director Len Blavatnik	Mgmt	For	Against
1d	Elect Director Valentin "Val" Blavatnik	Mgmt	For	Against
1e	Elect Director Mathias Döpfner	Mgmt	For	For
1f	Elect Director Nancy Dubuc	Mgmt	For	For
1g	Elect Director Noreena Hertz	Mgmt	For	Against
1h	Elect Director Ynon Kreiz	Mgmt	For	Against
1i	Elect Director Ceci Kurzman	Mgmt	For	Against
1j	Elect Director Michael Lynton	Mgmt	For	For
1k	Elect Director Donald A. Wagner	Mgmt	For	Against
2	Ratify KPMG LLP as Auditors	Mgmt	For	For

Interactive Brokers Group, Inc.

Meeting Date: 04/23/2026Country: USATicker: IBKR

Record Date: 02/24/2026Meeting Type: Annual

Primary Security ID: 45841N107

Shares Voted: 147,291

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas Peterffy	Mgmt	For	Against
1b	Elect Director Earl H. Nemser	Mgmt	For	Against
1c	Elect Director Milan Galik	Mgmt	For	Against
1d	Elect Director Paul J. Brody	Mgmt	For	Against
1e	Elect Director Lawrence E. Harris	Mgmt	For	For
1f	Elect Director William Peterffy	Mgmt	For	Against
1g	Elect Director Nicole Yuen	Mgmt	For	For
1h	Elect Director Jill Bright	Mgmt	For	For
1i	Elect Director Richard Repetto	Mgmt	For	For
1j	Elect Director Lori Conkling	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Interactive Brokers Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Amend Omnibus Stock Plan	Mgmt	For	Against

American Electric Power Company, Inc.

Meeting Date: 04/28/2026	Country: USA	Ticker: AEP
Record Date: 03/04/2026	Meeting Type: Annual	
Primary Security ID: 025537101		

Shares Voted: 12,198

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bill Fehrman	Mgmt	For	For
1.2	Elect Director Ben Fowke	Mgmt	For	For
1.3	Elect Director Art A. Garcia	Mgmt	For	For
1.4	Elect Director Sandra Beach Lin	Mgmt	For	For
1.5	Elect Director Margaret M. McCarthy	Mgmt	For	For
1.6	Elect Director Daryl Roberts	Mgmt	For	For
1.7	Elect Director Joseph G. Sauvage	Mgmt	For	For
1.8	Elect Director Daniel G. Stoddard	Mgmt	For	For
1.9	Elect Director Sara Martinez Tucker	Mgmt	For	For
1.10	Elect Director Lewis Von Thaer	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Increase Authorized Common Stock	Mgmt	For	For
4	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Carlisle Companies Incorporated

Meeting Date: 04/29/2026	Country: USA	Ticker: CSL
Record Date: 03/04/2026	Meeting Type: Annual	
Primary Security ID: 142339100		

Carlisle Companies Incorporated

Shares Voted: 11,702

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sheryl D. Palmer	Mgmt	For	For
1b	Elect Director Jesse G. Singh	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Cognex Corporation

Meeting Date: 04/29/2026Country: USATicker: CGNX
Record Date: 02/27/2026Meeting Type: Annual
Primary Security ID: 192422103

Shares Voted: 5,628

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Matthew Moschner	Mgmt	For	For
1.2	Elect Director Angelos Papadimitriou	Mgmt	For	For
1.3	Elect Director Christopher Donato	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Boston Scientific Corporation

Meeting Date: 04/30/2026Country: USATicker: BSX
Record Date: 03/06/2026Meeting Type: Annual
Primary Security ID: 101137107

Shares Voted: 81,095

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David C. Habiger	Mgmt	For	For
1b	Elect Director Edward J. Ludwig	Mgmt	For	For

Boston Scientific Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Michael F. Mahoney	Mgmt	For	For
1d	Elect Director Jessica L. Mega	Mgmt	For	For
1e	Elect Director Susan E. Morano	Mgmt	For	For
1f	Elect Director Cheryl Pegus	Mgmt	For	For
1g	Elect Director Cathy R. Smith	Mgmt	For	For
1h	Elect Director Christophe P. Weber	Mgmt	For	For
1i	Elect Director David S. Wichmann	Mgmt	For	For
1j	Elect Director Ellen M. Zane	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Eliminate Supermajority Vote Requirements	Mgmt	For	For
6	Amend Certificate of Incorporation to Provide for the Exculpation of Certain Officers	Mgmt	For	For
7	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For
8	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For

RB Global, Inc.

Meeting Date: 04/30/2026

Record Date: 03/06/2026

Primary Security ID: 74935Q107

Country: Canada

Meeting Type: Annual/Special

Ticker: RBA

Shares Voted: 54,608

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	Against
2a	Elect Director Robert George Elton	Mgmt	For	For
2b	Elect Director Jim Kessler	Mgmt	For	For
2c	Elect Director Brian Bales	Mgmt	For	For

RB Global, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2d	Elect Director Adam DeWitt	Mgmt	For	For
2e	Elect Director Chloe Harford	Mgmt	For	For
2f	Elect Director Gregory B. Morrison	Mgmt	For	For
2g	Elect Director Timothy O'Day	Mgmt	For	For
2h	Elect Director Michael Sieger	Mgmt	For	For
2i	Elect Director Debbie Stein	Mgmt	For	For
2j	Elect Director Carol M. Stephenson	Mgmt	For	For
3	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
5	Empower the Board of Directors to Determine the Number of Directors of the Board Within the Minimum and Maximum Number as Provided in the Articles	Mgmt	For	For
6	Amend Articles to Require Shareholder Meetings to be Held in Hybrid Format	SH	Against	For

Uber Technologies, Inc.

Meeting Date: 05/04/2026

Record Date: 03/12/2026

Primary Security ID: 90353T100

Country: USA

Meeting Type: Annual

Ticker: UBER

Shares Voted: 9,947

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ronald Sugar	Mgmt	For	For
1b	Elect Director Revathi Advaiti	Mgmt	For	For
1c	Elect Director Turqi Alnowaiser	Mgmt	For	For
1d	Elect Director Nikesh Arora	Mgmt	For	For
1e	Elect Director Ursula Burns	Mgmt	For	For
1f	Elect Director Robert Eckert	Mgmt	For	For
1g	Elect Director Amanda Ginsberg	Mgmt	For	For
1h	Elect Director Dara Khosrowshahi	Mgmt	For	For

Uber Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1i	Elect Director John Thain	Mgmt	For	For
1j	Elect Director Alexander Wynaendts	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

AMETEK, Inc.

Meeting Date: 05/07/2026

Record Date: 03/09/2026

Primary Security ID: 031100100

Country: USA

Meeting Type: Annual

Ticker: AME

Shares Voted: 3,415

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas A. Amato	Mgmt	For	For
1b	Elect Director Anthony J. Conti	Mgmt	For	For
1c	Elect Director Gretchen W. McClain	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Corpay, Inc.

Meeting Date: 05/07/2026

Record Date: 03/23/2026

Primary Security ID: 219948106

Country: USA

Meeting Type: Annual

Ticker: CPAY

Shares Voted: 31,925

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Annabelle Bexiga	Mgmt	For	Against
1b	Elect Director David L. Bunch	Mgmt	For	For
1c	Elect Director Ronald F. Clarke	Mgmt	For	For

Corpay, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Joseph W. Farrelly	Mgmt	For	Against
1e	Elect Director Rahul Gupta	Mgmt	For	For
1f	Elect Director Thomas M. Hagerty	Mgmt	For	Against
1g	Elect Director Archie L. Jones, Jr.	Mgmt	For	For
1h	Elect Director Richard Macchia	Mgmt	For	For
1i	Elect Director Hala G. Modellmog	Mgmt	For	Against
1j	Elect Director Jeffrey S. Sloan	Mgmt	For	For
1k	Elect Director Steven T. Stull	Mgmt	For	Against
1l	Elect Director Gerald C. Throop	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Require Independent Board Chair	SH	Against	For

Murphy USA Inc.

Meeting Date: 05/07/2026

Country: USA

Ticker: MUSA

Record Date: 03/09/2026

Meeting Type: Annual

Primary Security ID: 626755102

Shares Voted: 2,907

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Claiborne P. Deming	Mgmt	For	For
1b	Elect Director Jeanne L. Phillips	Mgmt	For	For
1c	Elect Director Jack T. Taylor	Mgmt	For	For
1d	Elect Director Michael G. Kulp	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Declassify the Board of Directors	Mgmt	For	For
5	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For

Murphy USA Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	Against

Newmont Corporation

Meeting Date: 05/12/2026	Country: USA	Ticker: NEM
Record Date: 03/16/2026	Meeting Type: Annual	
Primary Security ID: 651639106		

Shares Voted: 16,335

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Gregory H. Boyce	Mgmt	For	For
1.2	Elect Director Bruce R. Brook	Mgmt	For	For
1.3	Elect Director Maura J. Clark	Mgmt	For	For
1.4	Elect Director Harry M. (Red) Conger, IV	Mgmt	For	For
1.5	Elect Director Emma FitzGerald	Mgmt	For	For
1.6	Elect Director Sally-Anne Layman	Mgmt	For	For
1.7	Elect Director José Manuel Madero	Mgmt	For	For
1.8	Elect Director René Médori	Mgmt	For	For
1.9	Elect Director Jane Nelson	Mgmt	For	For
1.10	Elect Director Julio M. Quintana	Mgmt	For	For
1.11	Elect Director David T. Seaton	Mgmt	For	For
1.12	Elect Director Natascha Viljoen	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Burford Capital Ltd.

Meeting Date: 05/13/2026	Country: Guernsey	Ticker: BUR
Record Date: 03/16/2026	Meeting Type: Annual	
Primary Security ID: G17977110		

Burford Capital Ltd.

Shares Voted: 141,177

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Elect Director Rukia Baruti Dames	Mgmt	For	For
2	Elect Director Christopher Bogart	Mgmt	For	For
3	Elect Director Pamela Corrie	Mgmt	For	For
4	Elect Director Robert Gillespie	Mgmt	For	For
5	Elect Director Christopher Halmy	Mgmt	For	For
6	Elect Director Rick Noel	Mgmt	For	For
7	Elect Director John Sievwright	Mgmt	For	For
8	Approve Final Dividend	Mgmt	For	For
9	Ratify KPMG LLP as Auditors	Mgmt	For	For
10	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For
11	Accept Financial Statements and Statutory Reports	Mgmt	For	For
12	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Abstain
13	Authorize Issue of Equity	Mgmt	For	For
14	Authorize Market Purchase of Ordinary Shares	Mgmt	For	For
15	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For
16	Authorize Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For

Elevance Health, Inc.

Meeting Date: 05/13/2026

Record Date: 03/13/2026

Primary Security ID: 036752103

Country: USA

Meeting Type: Annual

Ticker: ELV

Shares Voted: 11,084

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Gail K. Boudreaux	Mgmt	For	For
1.2	Elect Director Robert L. Dixon, Jr.	Mgmt	For	For

Elevance Health, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.3	Elect Director Deanna D. Strable	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	Against
4	Oversee and Report on Independent Study Related to Company's Political Contributions	SH	Against	Against

The Ensign Group, Inc.

Meeting Date: 05/13/2026

Record Date: 03/18/2026

Primary Security ID: 29358P101

Country: USA

Meeting Type: Annual

Ticker: ENSG

Shares Voted: 48,333

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Barry M. Smith	Mgmt	For	For
1b	Elect Director Swati B. Abbott	Mgmt	For	For
1c	Elect Director Suzanne D. Snapper	Mgmt	For	For
1d	Elect Director Marivic Uychiat Pison	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

The Southern Company

Meeting Date: 05/13/2026

Record Date: 03/23/2026

Primary Security ID: 842587107

Country: USA

Meeting Type: Annual

Ticker: SO

Shares Voted: 77,059

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Janaki Akella	Mgmt	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For

The Southern Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Anthony F. "Tony" Earley, Jr.	Mgmt	For	For
1d	Elect Director James O. "Jimmy" Etheredge	Mgmt	For	For
1e	Elect Director David J. Grain	Mgmt	For	For
1f	Elect Director John D. Johns	Mgmt	For	For
1g	Elect Director David E. Meador	Mgmt	For	For
1h	Elect Director William G. Smith, Jr.	Mgmt	For	For
1i	Elect Director Kristine L. Svinicki	Mgmt	For	For
1j	Elect Director Lizanne Thomas	Mgmt	For	For
1k	Elect Director John M. Turner, Jr.	Mgmt	For	For
1l	Elect Director Christopher C. Womack	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Increase Authorized Common Stock	Mgmt	For	For
5	Authorize New Class of Preferred Stock	Mgmt	For	For
6	Amend Certificate of Incorporation to Provide for Officer Exculpation	Mgmt	For	For
7	Amend Certificate of Incorporation	Mgmt	For	For
8	Require Independent Board Chair	SH	Against	Against
9	Report on New Data Centers Costs and Customer Safeguards	SH	Against	Against
10	Conduct Audit and Report on Feasibility of Net Zero 2050 Goal	SH	Against	Against

LPL Financial Holdings Inc.

Meeting Date: 05/14/2026	Country: USA	Ticker: LPLA
Record Date: 03/16/2026	Meeting Type: Annual	
Primary Security ID: 50212V100		

LPL Financial Holdings Inc.

Shares Voted: 25,882

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Edward C. Bernard	Mgmt	For	For
1b	Elect Director H. Paulett Eberhart	Mgmt	For	For
1c	Elect Director William F. Glavin, Jr.	Mgmt	For	For
1d	Elect Director Somesh Khanna	Mgmt	For	For
1e	Elect Director Albert J. Ko	Mgmt	For	For
1f	Elect Director Allison H. Mnookin	Mgmt	For	For
1g	Elect Director Anne M. Mulcahy	Mgmt	For	For
1h	Elect Director James S. Putnam	Mgmt	For	For
1i	Elect Director Richard P. Schifter	Mgmt	For	For
1j	Elect Director Richard Steinmeier	Mgmt	For	For
1k	Elect Director Corey E. Thomas	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Eliminate Supermajority Vote Requirements	Mgmt	For	For
5	Amend Charter to Provide for the Exculpation of Certain Officers	Mgmt	For	For
6	Amend Charter to Remove the Corporate Opportunities Provision	Mgmt	For	For

O'Reilly Automotive, Inc.

Meeting Date: 05/14/2026Country: USATicker: ORLY

Record Date: 03/05/2026Meeting Type: Annual

Primary Security ID: 67103H107

Shares Voted: 31,130

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Greg Henslee	Mgmt	For	For
1b	Elect Director David O'Reilly	Mgmt	For	For

O'Reilly Automotive, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Thomas T. Hendrickson	Mgmt	For	For
1d	Elect Director Kimberly A. deBeers	Mgmt	For	For
1e	Elect Director Gregory D. Johnson	Mgmt	For	For
1f	Elect Director John R. Murphy	Mgmt	For	For
1g	Elect Director Dana M. Perlman	Mgmt	For	For
1h	Elect Director Maria A. Sastre	Mgmt	For	For
1i	Elect Director Fred Whitfield	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Report on Political Contributions	SH	Against	For

Medpace Holdings, Inc.

Meeting Date: 05/15/2026	Country: USA	Ticker: MEDP
Record Date: 03/19/2026	Meeting Type: Annual	
Primary Security ID: 58506Q109		

Shares Voted: 10,074

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brian T. Carley	Mgmt	For	For
1.2	Elect Director Femida H. Gwadry-Sridhar	Mgmt	For	For
1.3	Elect Director Robert O. Kraft	Mgmt	For	For
1.4	Elect Director August J. Troendle	Mgmt	For	For
1.5	Elect Director Dani S. Zander	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Eliminate Supermajority Vote Requirements	Mgmt	For	For

Medpace Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For
7	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	Against

Comfort Systems USA, Inc.

Meeting Date: 05/18/2026	Country: USA	Ticker: FIX
Record Date: 03/19/2026	Meeting Type: Annual	
Primary Security ID: 199908104		

Shares Voted: 2,802

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Darcy G. Anderson	Mgmt	For	For
1.2	Elect Director Herman E. Bulls	Mgmt	For	For
1.3	Elect Director Rhoman J. Hardy	Mgmt	For	For
1.4	Elect Director Gaurav Kapoor	Mgmt	For	For
1.5	Elect Director Brian E. Lane	Mgmt	For	For
1.6	Elect Director Pablo G. Mercado	Mgmt	For	For
1.7	Elect Director Franklin Myers	Mgmt	For	For
1.8	Elect Director William J. Sandbrook	Mgmt	For	For
1.9	Elect Director Constance E. Skidmore	Mgmt	For	For
1.10	Elect Director Cindy L. Wallis-Lage	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Tradeweb Markets Inc.

Meeting Date: 05/19/2026	Country: USA	Ticker: TW
Record Date: 03/20/2026	Meeting Type: Annual	
Primary Security ID: 892672106		

Tradeweb Markets Inc.

Shares Voted: 100,338

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Scott Ganeles	Mgmt	For	For
1.2	Elect Director Catherine Johnson	Mgmt	For	For
1.3	Elect Director Daniel Maguire	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	Against
5	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	For	For

XPO, Inc.

Meeting Date: 05/19/2026Country: USATicker: XPO

Record Date: 03/27/2026Meeting Type: Annual

Primary Security ID: 983793100

Shares Voted: 17,790

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mario Harik	Mgmt	For	For
1.2	Elect Director Bella Allaire	Mgmt	For	For
1.3	Elect Director J. Wes Frye	Mgmt	For	For
1.4	Elect Director Michael G. Jesselson	Mgmt	For	For
1.5	Elect Director Allison Landry	Mgmt	For	For
1.6	Elect Director Irene Moshouris	Mgmt	For	For
1.7	Elect Director Johnny C. Taylor, Jr.	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Diamondback Energy, Inc.

Meeting Date: 05/20/2026

Record Date: 03/30/2026

Primary Security ID: 25278X109

Country: USA

Meeting Type: Annual

Ticker: FANG

Shares Voted: 32,299

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Vincent "Vince" K. Brooks	Mgmt	For	For
1.2	Elect Director Darin G. Holderness	Mgmt	For	For
1.3	Elect Director Rebecca A. Klein	Mgmt	For	For
1.4	Elect Director Stephanie K. Mains	Mgmt	For	For
1.5	Elect Director Charles A. Meloy	Mgmt	For	For
1.6	Elect Director Mark L. Plaumann	Mgmt	For	For
1.7	Elect Director Robert K. Reeves	Mgmt	For	For
1.8	Elect Director Lance W. Robertson	Mgmt	For	For
1.9	Elect Director Travis D. Stice	Mgmt	For	For
1.10	Elect Director Melanie M. Trent	Mgmt	For	For
1.11	Elect Director Frank D. Tsuru	Mgmt	For	For
1.12	Elect Director Kaes Van't Hof	Mgmt	For	For
1.13	Elect Director Steven E. West	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For

Northrop Grumman Corporation

Meeting Date: 05/20/2026

Record Date: 03/24/2026

Primary Security ID: 666807102

Country: USA

Meeting Type: Annual

Ticker: NOC

Shares Voted: 14,187

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kathy J. Warden	Mgmt	For	For
1b	Elect Director David P. Abney	Mgmt	For	For

Northrop Grumman Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Marianne C. Brown	Mgmt	For	For
1d	Elect Director Christopher W. Grady	Mgmt	For	For
1e	Elect Director Arvind Krishna	Mgmt	For	For
1f	Elect Director Kimberly A. Ross	Mgmt	For	For
1g	Elect Director Gary Roughead	Mgmt	For	For
1h	Elect Director Thomas M. Schoewe	Mgmt	For	For
1i	Elect Director James S. Turley	Mgmt	For	For
1j	Elect Director Mark A. Welsh, III	Mgmt	For	For
1k	Elect Director Mary A. Winston	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Require Independent Board Chair	SH	Against	For

S&P Global Inc.

Meeting Date: 05/20/2026

Record Date: 03/23/2026

Primary Security ID: 78409V104

Country: USA

Meeting Type: Annual

Ticker: SPGI

Shares Voted: 5,141

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Marco Alvera	Mgmt	For	For
1.2	Elect Director Martina Cheung	Mgmt	For	For
1.3	Elect Director Jacques Esculier	Mgmt	For	For
1.4	Elect Director Stephanie Hill	Mgmt	For	For
1.5	Elect Director Rebecca Jacoby	Mgmt	For	For
1.6	Elect Director Hubert Joly	Mgmt	For	For
1.7	Elect Director Ian Livingston	Mgmt	For	For
1.8	Elect Director Robert Moritz	Mgmt	For	For
1.9	Elect Director Maria Morris	Mgmt	For	For
1.10	Elect Director Gregory Washington	Mgmt	For	For

S&P Global Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For
5	Report on Cost and Benefits and Relevant Risks of the Company's Charitable Support	SH	Against	Against

Sprouts Farmers Market, Inc.

Meeting Date: 05/20/2026

Record Date: 03/23/2026

Primary Security ID: 85208M102

Country: USA

Meeting Type: Annual

Ticker: SFM

Shares Voted: 46,803

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joel D. Anderson	Mgmt	For	For
1.2	Elect Director Terri Funk Graham	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Zoetis Inc.

Meeting Date: 05/20/2026

Record Date: 03/27/2026

Primary Security ID: 98978V103

Country: USA

Meeting Type: Annual

Ticker: ZTS

Shares Voted: 10,664

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Paul M. Bisaro	Mgmt	For	For
1b	Elect Director Vanessa Broadhurst	Mgmt	For	For
1c	Elect Director Frank A. D'Amelio	Mgmt	For	For

Zoetis Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Gavin D.K. Hattersley	Mgmt	For	For
1e	Elect Director Sanjay Khosla	Mgmt	For	For
1f	Elect Director Antoinette R. Leatherberry	Mgmt	For	For
1g	Elect Director Michael B. McCallister	Mgmt	For	For
1h	Elect Director Gregory Norden	Mgmt	For	For
1i	Elect Director Kristin C. Peck	Mgmt	For	For
1j	Elect Director Willie M. Reed	Mgmt	For	For
1k	Elect Director Mark Stetter	Mgmt	For	For
1l	Elect Director Stephanie Tilenius	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For
5	Provide Right to Act by Written Consent	SH	Against	For

Amphenol Corporation

Meeting Date: 05/21/2026

Record Date: 03/23/2026

Primary Security ID: 032095101

Country: USA

Meeting Type: Annual

Ticker: APH

Shares Voted: 103,684

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nancy A. Altobello	Mgmt	For	For
1.2	Elect Director David P. Falck	Mgmt	For	For
1.3	Elect Director Sanjiv Lamba	Mgmt	For	For
1.4	Elect Director Rita S. Lane	Mgmt	For	For
1.5	Elect Director Robert A. Livingston	Mgmt	For	For
1.6	Elect Director R. Adam Norwitt	Mgmt	For	For
1.7	Elect Director Prahlad Singh	Mgmt	For	For
1.8	Elect Director Anne Clarke Wolff	Mgmt	For	For

Amphenol Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

CDW Corporation

Meeting Date: 05/21/2026	Country: USA	Ticker: CDW
Record Date: 03/25/2026	Meeting Type: Annual	
Primary Security ID: 12514G108		

Shares Voted: 13,275

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Virginia C. Addicott	Mgmt	For	For
1b	Elect Director James A. Bell	Mgmt	For	For
1c	Elect Director Lynda M. Clarizio	Mgmt	For	For
1d	Elect Director Anthony R. Foxx	Mgmt	For	For
1e	Elect Director Kelly J. Grier	Mgmt	For	For
1f	Elect Director Marc E. Jones	Mgmt	For	For
1g	Elect Director Christine A. Leahy	Mgmt	For	For
1h	Elect Director David W. Nelms	Mgmt	For	For
1i	Elect Director Joseph R. Swedish	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Provide Right to Act by Written Consent	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	For

ITT Inc.

Meeting Date: 05/21/2026	Country: USA	Ticker: ITT
Record Date: 03/25/2026	Meeting Type: Annual	
Primary Security ID: 45073V108		

Shares Voted: 57,522

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kevin Berryman	Mgmt	For	For
1b	Elect Director Maggie Chu	Mgmt	For	For
1c	Elect Director Donald DeFosset, Jr.	Mgmt	For	For
1d	Elect Director Douglas G. DelGrosso	Mgmt	For	For
1e	Elect Director Mary Laschinger	Mgmt	For	For
1f	Elect Director Nazzic S. Keene	Mgmt	For	For
1g	Elect Director Rebecca A. McDonald	Mgmt	For	For
1h	Elect Director Christopher O'Shea	Mgmt	For	For
1i	Elect Director Luca Savi	Mgmt	For	For
1j	Elect Director Sharon Szafranski	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Kinsale Capital Group, Inc.

Meeting Date: 05/21/2026Country: USATicker: KNSL
Record Date: 03/27/2026Meeting Type: Annual
Primary Security ID: 49714P108

Shares Voted: 18,516

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven J. Bensinger	Mgmt	For	For
1b	Elect Director Teresa P. Chia	Mgmt	For	For
1c	Elect Director Mary Jane B. Fortin	Mgmt	For	For
1d	Elect Director Brian D. Haney	Mgmt	For	For
1e	Elect Director Robert V. Hatcher, III	Mgmt	For	For
1f	Elect Director Michael P. Kehoe	Mgmt	For	For
1g	Elect Director Anne C. Kronenberg	Mgmt	For	For

Kinsale Capital Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director Robert Lippincott, III	Mgmt	For	For
1i	Elect Director Gregory M. Share	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

KKR & Co. Inc.

Meeting Date: 05/21/2026	Country: USA	Ticker: KKR
Record Date: 02/24/2026	Meeting Type: Special	
Primary Security ID: 48251W104		

Shares Voted: 23,269

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Eliminate Supermajority Vote Requirement to Amend Certain Provisions of the Charter	Mgmt	For	For
2	Eliminate Right to Act by Written Consent	Mgmt	For	Against
3	Authorize Board to Fill Vacancies	Mgmt	For	Against
4	Amend Charter	Mgmt	For	Against
5	Adjourn Meeting	Mgmt	For	Against

NCR Atleos Corporation

Meeting Date: 05/21/2026	Country: USA	Ticker: NATL
Record Date: 03/06/2026	Meeting Type: Annual	
Primary Security ID: 63001N106		

Shares Voted: 39,714

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Odilon Almeida, Jr.	Mgmt	For	For
1.2	Elect Director Mary Ellen Baker	Mgmt	For	For
1.3	Elect Director Frank A. Natoli	Mgmt	For	For
1.4	Elect Director Duncan L. Niederauer	Mgmt	For	For

NCR Atleos Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Timothy (Tim) C. Oliver	Mgmt	For	For
1.6	Elect Director Joseph E. Reece	Mgmt	For	For
1.7	Elect Director Jeffry H. von Gillern	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Waters Corporation

Meeting Date: 05/21/2026

Record Date: 03/24/2026

Primary Security ID: 941848103

Country: USA

Meeting Type: Annual

Ticker: WAT

Shares Voted: 36,235

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Flemming Ornskov	Mgmt	For	For
1.2	Elect Director Linda Baddour	Mgmt	For	For
1.3	Elect Director Udit Batra	Mgmt	For	For
1.4	Elect Director Daniel Brennan	Mgmt	For	For
1.5	Elect Director Richard Fearon	Mgmt	For	For
1.6	Elect Director Claire M. Fraser	Mgmt	For	For
1.7	Elect Director Pearl S. Huang	Mgmt	For	For
1.8	Elect Director Wei Jiang	Mgmt	For	For
1.9	Elect Director Heather Knight	Mgmt	For	For
1.10	Elect Director Christopher A. Kuebler	Mgmt	For	For
1.11	Elect Director Mark P. Vergnano	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Venture Global, Inc.

Meeting Date: 05/27/2026

Record Date: 03/30/2026

Primary Security ID: 92333F101

Country: USA

Meeting Type: Annual

Ticker: VG

Shares Voted: 414,356

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert (Bob) Pender	Mgmt	For	Withhold
1.2	Elect Director Michael Sabel	Mgmt	For	Withhold
1.3	Elect Director Andrew Orekar	Mgmt	For	For
1.4	Elect Director Sari Granat	Mgmt	For	Withhold
1.5	Elect Director Jimmy Staton	Mgmt	For	For
1.6	Elect Director Thomas J. Reid	Mgmt	For	Withhold
1.7	Elect Director Roderick Christie	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Esquire Financial Holdings, Inc.

Meeting Date: 05/28/2026

Record Date: 03/26/2026

Primary Security ID: 29667J101

Country: USA

Meeting Type: Annual

Ticker: ESQ

Shares Voted: 97,890

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Todd Deutsch	Mgmt	For	For
1.2	Elect Director Raymond Kelly	Mgmt	For	For
1.3	Elect Director Robert J. Mitzman	Mgmt	For	For
1.4	Elect Director Kevin Waterhouse	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Novanta Inc.

Meeting Date: 05/28/2026

Record Date: 04/14/2026

Primary Security ID: 67000B104

Country: Canada

Meeting Type: Annual

Ticker: NOV7

Novanta Inc.

Shares Voted: 3,919

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Lonny J. Carpenter	Mgmt	For	For
1B	Elect Director Matthew T. Farrell	Mgmt	For	For
1C	Elect Director Matthijs Glastra	Mgmt	For	For
1D	Elect Director R. Matthew Johnson	Mgmt	For	For
1E	Elect Director Mary Katherine Ladone	Mgmt	For	For
1F	Elect Director Maxine L. Mauricio	Mgmt	For	For
1G	Elect Director Thomas N. Secor	Mgmt	For	For
1H	Elect Director Darlene J.S. Solomon	Mgmt	For	For
1I	Elect Director Frank A. Wilson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Barrett Business Services, Inc.

Meeting Date: 06/01/2026Country: USATicker: BBSI

Record Date: 04/06/2026Meeting Type: Annual

Primary Security ID: 068463108

Shares Voted: 166,859

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas J. Carley	Mgmt	For	For
1b	Elect Director Joseph S. Clabby	Mgmt	For	For
1c	Elect Director Thomas B. Cusick	Mgmt	For	For
1d	Elect Director Mark S. Finn	Mgmt	For	For
1e	Elect Director Gary E. Kramer	Mgmt	For	For
1f	Elect Director Anthony Meeker	Mgmt	For	For
1g	Elect Director Carla A. Moradi	Mgmt	For	For
1h	Elect Director Alexandra Morehouse	Mgmt	For	For
1i	Elect Director Vincent P. Price	Mgmt	For	For

Barrett Business Services, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Amend Omnibus Stock Plan	Mgmt	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Booking Holdings Inc.

Meeting Date: 06/02/2026

Record Date: 04/07/2026

Primary Security ID: 09857L108

Country: USA

Meeting Type: Annual

Ticker: BKNG

Shares Voted: 35,050

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Glenn D. Fogel	Mgmt	For	For
1b	Elect Director Mirian M. Graddick-Weir	Mgmt	For	For
1c	Elect Director Kelly Grier	Mgmt	For	For
1d	Elect Director Robert J. Mylod, Jr.	Mgmt	For	For
1e	Elect Director Charles H. Noski	Mgmt	For	For
1f	Elect Director Larry Quinlan	Mgmt	For	For
1g	Elect Director Nicholas J. Read	Mgmt	For	For
1h	Elect Director Thomas E. Rothman	Mgmt	For	For
1i	Elect Director Kurt Sievers	Mgmt	For	For
1j	Elect Director Sumit Singh	Mgmt	For	For
1k	Elect Director Vanessa A. Wittman	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	Against
5	Report on Political Contributions and Expenditures	SH	Against	For
6	Report on Risks of Operating in Areas with Significant Human Rights Concerns	SH	Against	Against

FTI Consulting, Inc.

Meeting Date: 06/03/2026

Record Date: 03/05/2026

Primary Security ID: 302941109

Country: USA

Meeting Type: Annual

Ticker: FCN

Shares Voted: 29,822

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Elsy Boglioli	Mgmt	For	For
1.2	Elect Director Claudio Costamagna	Mgmt	For	For
1.3	Elect Director Nicholas C. Fanandakis	Mgmt	For	For
1.4	Elect Director Steven H. Gunby	Mgmt	For	For
1.5	Elect Director Stephen C. Robinson	Mgmt	For	For
1.6	Elect Director Laureen E. Seeger	Mgmt	For	For
1.7	Elect Director Eric T. Steigerwalt	Mgmt	For	For
1.8	Elect Director Janet H. Zelenka	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Airbnb, Inc.

Meeting Date: 06/05/2026

Record Date: 04/08/2026

Primary Security ID: 009066101

Country: USA

Meeting Type: Annual

Ticker: ABNB

Shares Voted: 58,194

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nathan Blecharczyk	Mgmt	For	Withhold
1.2	Elect Director Alfred Lin	Mgmt	For	Withhold
1.3	Elect Director James Manyika	Mgmt	For	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Report on Overseeing Risks Related to Discriminating Against Users' Viewpoints	SH	Against	Against

Airbnb, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Report on Cost and Benefits and Relevant Risks of the Company's Charitable Support	SH	Against	Against
6	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For
7	Report on Oversight of Risks Related to Politicized Divestments	SH	Against	Against

OPENLANE, Inc.

Meeting Date: 06/05/2026	Country: USA	Ticker: OPLN
Record Date: 04/07/2026	Meeting Type: Annual	
Primary Security ID: 48238T109		

Shares Voted: 48,201

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2a	Elect Director Randolph Altschuler	Mgmt	For	For
2b	Elect Director Carmel Galvin	Mgmt	For	For
2c	Elect Director J. Mark Howell	Mgmt	For	For
2d	Elect Director Stefan Jacoby	Mgmt	For	For
2e	Elect Director Peter Kelly	Mgmt	For	For
2f	Elect Director Michael T. Kestner	Mgmt	For	For
2g	Elect Director Mary Ellen Smith	Mgmt	For	For
2h	Elect Director Kelly Tuminelli	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Legence Corp.

Meeting Date: 06/11/2026	Country: USA	Ticker: LGN
Record Date: 04/14/2026	Meeting Type: Annual	
Primary Security ID: 52476L109		

Shares Voted: 73,305

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David Coghlan	Mgmt	For	For

Legence Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director Bilal Khan	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Medline Inc.

Meeting Date: 06/11/2026

Record Date: 04/13/2026

Primary Security ID: 58507V107

Country: USA

Meeting Type: Annual

Ticker: MDLN

Shares Voted: 39,302

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Charles N. Mills	Mgmt	For	For
1.2	Elect Director Joseph P. Baratta	Mgmt	For	For
1.3	Elect Director Jacob D. Best	Mgmt	For	For
1.4	Elect Director Todd M. Bluedorn	Mgmt	For	For
1.5	Elect Director James M. Boyle	Mgmt	For	For
1.6	Elect Director Richard A. Galanti	Mgmt	For	For
1.7	Elect Director Patrick J. Healy	Mgmt	For	For
1.8	Elect Director Andrew J. Mills	Mgmt	For	For
1.9	Elect Director Robert R. Schmidt	Mgmt	For	For
1.10	Elect Director Anushka M. Sunder	Mgmt	For	For
1.11	Elect Director Thomas W. Sweet	Mgmt	For	For
1.12	Elect Director Stephen H. Wise	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Block, Inc.

Meeting Date: 06/16/2026

Record Date: 04/20/2026

Primary Security ID: 852234103

Country: USA

Meeting Type: Annual

Ticker: XYZ

Shares Voted: 95,740

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Roelof Botha	Mgmt	For	For
1.2	Elect Director Amy Brooks	Mgmt	For	For
1.3	Elect Director Shawn Carter	Mgmt	For	For
1.4	Elect Director James McKelvey	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Establish Board-Level Technology Committee	SH	Against	Against

Veeva Systems Inc.

Meeting Date: 06/17/2026

Record Date: 04/20/2026

Primary Security ID: 922475108

Country: USA

Meeting Type: Annual

Ticker: VEEV

Shares Voted: 15,999

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tim Cabral	Mgmt	For	For
1b	Elect Director Mark Carges	Mgmt	For	Against
1c	Elect Director Peter P. Gassner	Mgmt	For	For
1d	Elect Director Mary Lynne Hedley	Mgmt	For	For
1e	Elect Director Priscilla Hung	Mgmt	For	For
1f	Elect Director Marshall Mohr	Mgmt	For	For
1g	Elect Director Gordon Ritter	Mgmt	For	Against
1h	Elect Director Paul Sekhri	Mgmt	For	For
1i	Elect Director Matthew J. Wallach	Mgmt	For	Against
2	Ratify KPMG LLP as Auditors	Mgmt	For	For

Vertiv Holdings Co.

Meeting Date: 06/17/2026

Record Date: 04/20/2026

Primary Security ID: 92537N108

Country: USA

Meeting Type: Annual

Ticker: VRT

Shares Voted: 17,611

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David M. Cote	Mgmt	For	For
1b	Elect Director Giordano Albertazzi	Mgmt	For	For
1c	Elect Director Joseph J. DeAngelo	Mgmt	For	Withhold
1d	Elect Director Joseph van Dokkum	Mgmt	For	Withhold
1e	Elect Director Roger Fradin	Mgmt	For	Withhold
1f	Elect Director Jakki L. Haussler	Mgmt	For	For
1g	Elect Director Jacob Kotzubei	Mgmt	For	For
1h	Elect Director Matthew Louie	Mgmt	For	For
1i	Elect Director Krishna Mikkilineni	Mgmt	For	For
1j	Elect Director Edward L. Monser	Mgmt	For	For
1k	Elect Director Steven S. Reinemund	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

BK Technologies Corporation

Meeting Date: 06/18/2026

Record Date: 04/21/2026

Primary Security ID: 05587G203

Country: USA

Meeting Type: Annual

Ticker: BKTII

Shares Voted: 14,213

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joshua S. Horowitz	Mgmt	For	For
1b	Elect Director R. Joseph Jackson	Mgmt	For	For
1c	Elect Director Charles T. Lanktree	Mgmt	For	For
1d	Elect Director E. Gray Payne	Mgmt	For	For

BK Technologies Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1e	Elect Director Lloyd R. Sams	Mgmt	For	For
1f	Elect Director Bradley A. Stoddard	Mgmt	For	For
1g	Elect Director John M. Suzuki	Mgmt	For	For
2	Ratify Cherry Bekaert LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

SharkNinja, Inc.

Meeting Date: 06/18/2026	Country: Cayman Islands	Ticker: SN
Record Date: 04/22/2026	Meeting Type: Annual	
Primary Security ID: G8068L108		

Shares Voted: 107,392

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mark Barrocas	Mgmt	For	For
1b	Elect Director Kathryn J. Barton	Mgmt	For	For
1c	Elect Director Peter Feld	Mgmt	For	For
1d	Elect Director Chi Kin Max Hui	Mgmt	For	Against
1e	Elect Director Barney Tianhao Wang	Mgmt	For	For
1f	Elect Director Timothy R. Warner	Mgmt	For	Against
1g	Elect Director Jason M. Wortendyke	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Advance Notice Provisions	Mgmt	For	For

Esquire Financial Holdings, Inc.

Meeting Date: 06/23/2026	Country: USA	Ticker: ESQ
Record Date: 04/29/2026	Meeting Type: Special	
Primary Security ID: 29667J101		

Esquire Financial Holdings, Inc.

Shares Voted: 90,813

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	For

The Brink's Company

Meeting Date: 06/30/2026Country: USATicker: BCO

Record Date: 05/11/2026Meeting Type: Special

Primary Security ID: 109696104

Shares Voted: 16,147

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	For